

VINCE HOLDING CORP. Reported by

SK FINANCIAL SERVICES, LLC

FORM 3

(Initial Statement of Beneficial Ownership)

Filed 03/25/15 for the Period Ending 03/23/15

Address 500 FIFTH AVENUE

20TH FLOOR

NEW YORK, NY 10110

Telephone 212-515-2600

CIK 0001579157

Symbol VNCE

SIC Code 5600 - Retail-Apparel & Accessory Stores

Fiscal Year 02/02



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30 (h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person * SK FINANCIAL SERVICES, LLC | Statement (MM/DD | | iiring | 3. Issuer Name and Ticker or Trading Sym VINCE HOLDING CORP. [VNC] | | | | | | |
|---|---------------------------------|---|-----------------|---|--|----------|---------------------|---|---|--|
| (Last) (First) (Middle) | 4. Relatio | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | | | | |
| C/O SUN CAPITAL PARTNERS, INC., 5200 TOW CIRCLE CENTER, SUITE 60 | N Office | Director Officer (give title below) | | | X 10% Owner Other (specify below) | | | | | |
| (Street) BOCA RATON, FL 33486 (City) (State) (Zip) | Original F | 5. If Amendment, Date Original Filed (MM/DD/YYYY) | | | 6. Individual or Joint/Group Filing (Check Applicable Line) _ X _ Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| | Table I - N | Non-Deriva | tive S | ecurities Benef | ficially | Owned | l | | | |
| 1.Title of Security (Instr. 4) | | | | f Securities Owned | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | | Own | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| Common Stock, par value \$0.0 | Common Stock, par value \$0.001 | | 89879 | | Γ | D | | | | |
| Table II - Derivative Sec | urities Benefi | icially Own | ed (<i>e</i> . | g. , puts, calls | , warra | ınts, op | tions | , convertible | e securities) | |
| 1. Title of Derivate Security (Instr. 4) | and Expirati (MM/DD/YYY | Date Exercisable and Expiration Date IM/DD/YYYY) 3 S D (1 | | tle and Amount rities Underlyin vative Security :. 4) Amount or Nu of Shares | Conver or Exer Price of Derivat Security | | rcise of tive | | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | |

Explanation of Responses:

Remarks:

The reporting person is a member of a "group" with the following persons: (i) SCSF Cardinal, LLC ("SCSF Cardinal"); (ii) Sun Capital Securities Offshore Fund, Ltd. ("SCSF Offshore"); (iii) Sun Capital Securities Fund, L.P. ("SCSF LP"); (iv) Sun Capital Securities, LLC ("SCSF LLC"); (v) Sun Capital Securities Advisors, L.P. ("SCSF Advisors"); (vi) Sun Cardinal, LLC ("Sun Cardinal"); (vii) Sun Capital Partners V, L.P. ("SCP V"); (viii) Sun Capital Partners V, Ltd. ("SCP V Ltd."); (ix) Sun Capital Advisors V, L.P. ("Sun Capital Advisors"); (x) Mr. Marc J. Leder; and (xi) Mr. Rodger R. Krause.

The reporting person is jointly owned by SCSF Offshore, SCP V and SCSF LP. SCSF Cardinal is jointly owned by SCSF Offshore and SCSF LP. Sun Cardinal is owned by SCP V. SCSF LLC is the general partner of SCSF Advisors,

which is in turn the general partner of SCSF LP. Each of Messrs. Leder and Krouse also controls, through his revocable trust, 50% of the membership interest in SCSF LLC. SCP V Ltd. is the general partner of Sun Capital Advisors, which is the general partner of SCP V. Through a revocable trust, each of Messrs. Marc J. Leder and Rodger R. Krouse owns fifty percent (50%) of SCP V Ltd. The Form 3's for such other entities are filed separately.

Exhibit List

Exhibit 24.1 - Power of Attorney - SK Financial Services, LLC

Reporting Owners

| Danastina Oversas Noma / Address | | Relationships | | | | | |
|--|----------|---------------|---------|-------|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | |
| SK FINANCIAL SERVICES, LLC C/O SUN CAPITAL PARTNERS, INC. 5200 TOWN CIRCLE CENTER, SUITE 600 | | X | | | | | |
| BOCA RATON, FL 33486 | | | | | | | |

Signatures

/s/ Michael J. McConvery, Vice President & Assistant Secretary for SK Financial Services, LLC

3/25/2015

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

^{**} Signature of Reporting Person

POWER OF ATTORNEY

KNOW ALL BY THESE PRESENTS, that the undersigned hereby constitutes and appoints each of C. Deryl Couch and Todd Buchman, signing singly, the undersigned's true and lawful attorney-in-fact to: (i) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director and/or owner of greater than 10% of the outstanding Common Stock of Vince Holding Corp., a Delaware corporation, the "Company", Forms 3, 4 and 5 (including any amendments, supplements or exhibits thereto) in accordance with Section 16(a) of the Securities Exchange Act of 1934 and the rules thereunder; (ii) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4 or 5 (including any amendments, supplements or exhibits thereto) and timely file such forms with the United States Securities and Exchange Commission and any stock exchange or similar authority, including the New York Stock Exchange; and (iii) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in- fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in- fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file reports or schedules under Section 16 of the Securities Exchange Act of 1934 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of date first written above.

SK Financial Services, LLC

By: /s/ Michael J. McConvery

Name: Michael J. McConvery

Its: Vice President and Assistant Secretary