

FIESTA RESTAURANT GROUP, INC.

FORM EFFECT (Effectiveness Order)

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Address	14800 LANDMARK BOULEVARD, SUITE 500 ADDISON, TX 75254
Telephone	972-702-9300
CIK	0001534992
Symbol	FRGI
SIC Code	5812 - Eating Places
Industry	Restaurants
Sector	Services
Fiscal Year	12/31

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
NOTICE OF EFFECTIVENESS**

Effective Date: November 20, 2012

Form: S-3

CIK: 0001534992

Company Name: Fiesta Restaurant Group, Inc.

File Number: 333-184866