

# TORTOISE CAPITAL RESOURCES CORP

## FORM 8-K (Current report filing)

Filed 5/15/2007 For Period Ending 5/11/2007

Address	10801 MASTIN BOULEVARD SUITE 222 OVERLAND PARK, Kansas 66210
Telephone	913-981-1020
CIK	0001347652
Industry	Not Assigned

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO  
SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 11, 2007

**Tortoise Capital Resources Corporation**  
(Exact Name of Registrant as Specified in Its Charter)

<b>Maryland</b> (State or Other Jurisdiction of Incorporation)	<b>1-33292</b> (Commission File Number)	<b>20-3431375</b> (IRS Employer Identification No.)
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<b>10801 Mastin Blvd., Suite 222, Overland Park, KS</b> (Address of Principal Executive Offices)	<b>66210</b> (Zip Code)
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**(913) 981-1020**  
(Registrant's Telephone Number, Including Area Code)

**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act  
(17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act  
(17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the  
Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the  
Exchange Act (17 CFR 240.13e-4(c))

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**Item 7.01 Regulation FD Disclosure.**

On May 11, 2007, Tortoise Capital Resources Corporation (the "Company")

announced the filing of a resale registration statement covering the resale by selling holders of common stock and warrants issued in private placements prior to the Company's initial public offering, as well as the common stock issuable upon exercise of those warrants. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K.

The information in this Item 7.01 to this Current Report on Form 8-K shall not be deemed "filed" for the purposes of or otherwise subject to the liabilities under Section 18 of the Exchange Act, nor shall it be deemed incorporated by reference in any filing of the Company under the Securities Act or the Exchange Act, except as expressly set forth by specific reference in such a filing.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

99.1 Press Release dated May 11, 2007

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TORTOISE CAPITAL RESOURCES CORPORATION

Dated: May 15, 2007

By: /s/ Terry Matlack

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Terry Matlack  
Chief Financial Officer

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**Exhibit Index**

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated May 11, 2007

**Tortoise Capital Resources Corp. Announces Filing of Resale  
Registration Statement**

FOR IMMEDIATE RELEASE

**OVERLAND PARK, Kan.** - May 11, 2007 - Tortoise Capital Resources Corp. (NYSE: TTO) today announced that the company filed a resale registration statement covering securities issued in private placements prior to the company's initial public offering (IPO).

The securities registered for resale are the common stock and warrants issued by the company in December 2005 and January 2006 in the company's initial private placement, the warrants issued in December 2006, and the common stock issuable upon exercise of the warrants.

The company will not receive any proceeds from the securities registered for resale, other than cash consideration in connection with the exercise of the warrants.

"While we do not expect a significant amount of these securities to be sold immediately once the registration statement becomes effective, we believe it is appropriate to provide the same level of market access to our pre-IPO investors that is currently enjoyed by those who purchased our stock in the IPO," said Tortoise Capital Resources President, Ed Russell.

**About Tortoise Capital Resources Corp.**

Tortoise Capital Resources invests primarily in privately-held and micro-cap public companies operating in the midstream and downstream segments, and to a lesser extent the upstream segments of the U.S. energy infrastructure sector. Tortoise Capital Resources seeks to provide stockholders a high level of total return, with an emphasis on dividends and dividend growth.

**About Tortoise Capital Advisors, LLC**

Tortoise Capital Advisors, LLC, the adviser to Tortoise Capital Resources Corp., is a pioneer in the capital markets for master limited partnership (MLP) investment companies and a leader in closed-end funds and separately managed accounts focused on MLPs in the energy infrastructure sector. As of April 30, 2007, the adviser had approximately \$2.9 billion of assets under management.

**Safe Harbor Statement**

This press release shall not constitute an offer to sell or a solicitation to buy, nor shall there be any sale of the securities in any state or jurisdiction in which such offer or solicitation or sale would be unlawful prior to registration or qualification under the laws of such state or jurisdiction. Investors should consider the investment objective, risks, charges and expenses of the fund carefully before investing. For this and other important information, investors should refer to the prospectus supplement and accompanying prospectus, and read them carefully before investing.

**Contact information**

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