

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0104 Estimated average burden hours per response... 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * DST USA Ltd	on * Statement (MM/DD/Y)					e and Ticker or Trading Symbol nc [FB]				
(Last) (First) (Middle)	4. Relations	4. Relationship of Reporting Person(s) to Issuer (Check all applicable)								
C/O TULLOCH & CO., 4 HILI STREET		give title belo	X10% Owner e title below) Other (specify below)							
(Street) LONDON, X0 W1J 5NE (City) (State) (Zip)	5. If Ameno Original Fi (MM/DD/YYY	led	Form filed by One Ro			nt/Group Filing (Check Applicable Line) eporting Person e than One Reporting Person				
	Table I - No	on-Derivat	ive Securities	s Benef	ficially	v Owned	 1			
1.Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)		3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership			
Class A Common Stock			3945582			(1)				
Table II - Derivative Secu	rities Benefic	ially Owne	ed (e.g. , put	s, calls,	warr	ants, op	tions	s, convertib	le securities)	
1. Title of Derivate Security (Instr. 4)	2. Date Exertand Expiration (MM/DD/YYYY	on Date	3. Title and Amour Securities Underlyi Derivative Security (Instr. 4)		ng	4. Conversion or Exercise Price of Derivative		Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
	Date Exercisable	Expiration Date	Title	Amous Number Shares	er of	Securit	у	Direct (D) or Indirect (I) (Instr. 5)		
Class B Common Stock	(2)	(3)	Class A Common Stock	13490139		(2)		D (1)		
Series A Preferred Stock	(2)	(3)	Class B Common Stock	36304	428	(2)	D (1)		
Series E Preferred Stock	(2)	(3)	Class B Common Stock	71698	880	(2)	D (1)		

- (1) These shares are owned directly by DST USA Limited, whose majority ordinary shareholder is DST Holdings Limited, whose majority ordinary shareholder is United Venture Limited, a wholly-owned subsidiary of Orland Properties Limited, which is controlled by The Yury Milner Trust. Each reporting person other than DST USA Limited and The Yury Milner Trust may be deemed to have an indirect pecuniary interest in the shares but disclaims beneficial ownership.
- (2) The Series A Preferred Stock and Series E Preferred Stock will automatically convert into shares of Class B Common Stock on a 1-for-1 basis in connection with consummation of an initial public offering. The Class B Common Stock is convertible on a 1-for-1 basis into shares of Class A Common stock (i) at any time at the option of the holder, and (ii) mandatorily upon the occurrence of specified events.
- (3) No expiration date.

Remarks:

Exhibit List:

Exhibit 99 - Joint Filer Information

Reporting Owners

Denostino Comen None / Address	Relationships					
Reporting Owner Name / Address	Director	10% Owner	Officer	Other		
DST USA Ltd						
C/O TULLOCH & CO., 4 HILL STREET		X				
LONDON, X0 W1J 5NE						
DST Holdings Ltd						
C/O TULLOCH & CO., 4 HILL STREET		X				
LONDON, X0 W1J 5NE						
United Venture Ltd						
C/O TULLOCH & CO., 4 HILL STREET		X				
LONDON, X0 W1J 5NE						
Orland Properties Ltd						
C/O TULLOCH & CO., 4 HILL STREET		X				
LONDON, X0 W1J 5NE						
Channel Trustees Ltd as trustee of the Yury Milner Trus	t					
		X				
C/O TULLOCH & CO., 4 HILL STREET		A				
LONDON, X0 W1J 5NE						

Signatures

DST USA Limited, By: DST Holdings Limited, its manager, By: /s/ Alastair Tulloch, Secretary			
** Signature of Reporting Person			
DST Holdings Limited, By: /s/ Alastair Tulloch, Secretary			
** Signature of Reporting Person	Date		
United Venture Limited, By: /s/ Alastair Tulloch, Secretary			
** Signature of Reporting Person	Date		
Orland Properties Limited, By: /s/ Alastair Tulloch, Secretary			
** Signature of Reporting Person	Date		
The Yury Milner Trust, By: /s/ Alastair Tulloch, Trustee			
** Signature of Reporting Person			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Form 3 Joint Filer Information

DST USA Limited Names: DST Holdings Limited United Venture Limited

Orland Properties Limited

c/o Tulloch & Co. Address:

> 4 Hill Street London W1J 5NE United Kingdom

Designated Filer: DST USA Limited

Issuer & Ticker Symbol: Facebook, Inc. (FB)

Date of Event Requiring

Statement: 5/17/12

Signature: /s/ Alastair Tulloch

Secretary

Name: The Yury Milner Trust

Address: c/o Tulloch & Co.

4 Hill Street London W1J 5NE United Kingdom

Designated Filer: DST USA Limited

Issuer & Ticker Symbol: Facebook, Inc. (FB)

Date of Event Requiring

5/17/12 Statement:

Signature: /s/ Alastair Tulloch

Trustee