

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Weshington, D.C. 20540

Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person * | 2. Issu | ier Name | and Tie | cke | er or Tr | adi | ng Syı | mbol | 5. Relatio (Check al | nship of F l applicab | | Person(s) | to Issuer |
|---|---------------------------------|--|---|------|---------------------|-----------------|--|------------------------------|----------------------------|---|--|--|--|
| Sandberg Sheryl | Face | book Iı | ıc [FE | 3] | | | | | | | | | |
| (Last) (First) (Middle) | 3. Dat | e of Earl | iest Trar | ısa | action (1 | ИМ/ | DD/YY | YY) | X Dire | | | | Owner |
| | | | | | | | | | X Offi below) | cer (give title | e below) | Othe | er (specify |
| C/O FACEBOOK, INC., 1601 | | | 10/2 | /2 | 2014 | | | | Chief Op | erating C | Officer | | |
| WILLOW ROAD | | | | | | | | | | | | | |
| (Street) | | mendme D/YYYY) | nt, Date | O | riginal | Fil | ed | | 6. Individ Applicable L | | nt/Group | Filing (Ch | eck |
| MENLO PARK, CA 94025 | | | | | | | | | X Form f | iled by One | Reporting Pe | erson | |
| (City) (State) (Zip) | | | | | | | | | | | han One Rep | | n |
| Table I - Non-D | erivativ | e Securit | ies Acq | ui | red, Di | spo | sed of | f, or B | Seneficiall _. | y Owned | | | |
| | 2. Trans. Date | 2A. Deemed | 3. Trans. Code | | 4. Securi | | \ or | | ount of Securi | | | 6. Ownership | 7. Nature |
| (msu. 3) | Date | Execution | Execution (Instr. 8) Disposed of (D) (Instr | | | | | 3 and 4) | Transaction | Form: | Beneficial | | |
| | | Date, if any | | | (Instr. 3, | 4 an (A) | id 5) | | | | Direct (D) or Indirect | Ownership (Instr. 4) | |
| | | | G 1 | * 7 | | or | ъ. | | | | | (I) (Instr. 4) | |
| | | | Code | V | Amount | (D) | Price | | | | | <u> </u> | By Sheryl |
| Class A Common Stock | 10/2/2014 | | J ⁽¹⁾ | | 334 | A | \$0.00 | | 83 | 17 ⁽²⁾ | | I | K. Sandberg, Trustee of the Sandberg-Goldberg Family Trust dated September 3, 2004 |
| Class A Common Stock | | | | | | | | | 5414 | 1445 ⁽²⁾ | | D | |
| Table II - Derivative Securities | s Benefi | cially Ov | vned (e | .g. | , puts, | ca | lls, wa | rrant | s, options | , convert | ible secui | rities) | |
| 1. Title of Derivate Security (Instr. 3) 2. Conversion or Exercise Price of Derivative Security 2. Conversion or Exercise Price of Derivative Security 3. Trans. Deemed Execution Date, if any Code (Instr. 2) Code Code Code Code Code Code Code Code | S. Deriv Secur (Instr. 5) | ative ities ired (A) or ised of (D) . 3, 4 and | 6. Date Exand Expira Date Exercisable | atio | on Date Expiration | Se De (Ir | Title and curities erivative astr. 3 and the Share | Underly Security ad 4) | ring | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction (s) (Instr. 4) | Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |

Explanation of Responses:

- (1) The shares reported on this Form 4 represent a pro rata distribution, and not a purchase or sale, of the shares by Technology Crossover Ventures to its limited partners without consideration.
- (2) The shares reported on this line reflect the reporting person's ownership as of the date of this filing after taking into account transactions reported on 10/2/14, 10/14/14 and 10/15/14.
- (3) Shares held of record by Sheryl K. Sandberg, Trustee of the Sandberg-Goldberg Family Trust dated September 3, 2004.

Reporting Owners

Relationships

| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other |
|---|----------|-----------|-------------------------|-------|
| Sandberg Sheryl C/O FACEBOOK, INC. 1601 WILLOW ROAD MENLO PARK, CA 94025 | X | | Chief Operating Officer | |

Signatures

/s/ Michael Johnson as attorney-in-fact for Sheryl K. Sandberg 10/17/2014 Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.