

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP **OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Add	ress of Re	porting P	erson *	2. Is	suer	Nam	e and	ΙT	icker	or Tı	adi	ng Symb	5. Relati (Check a	onship of l		Person(s)	to Issuer
Athwal Jas				Fac	ebo	ok I	nc [	F	<b>B</b> ]								
(Last) (First) (Middle)				3. Date of Earliest Transaction (MM/DD/YYYY)										ctor	_	10% O	wner
(=)	(= ====)	(	,										<b>X</b> Of	ficer (give titl	e below)	Othe	r (specify
C/O FACEBO	OK, IN	C., 160	1				10	)/1	15/20	14			below) <b>Chief A</b>	ccounting	Officer		
WILLOW RO		,															
	(Street)				Ame DD/Y			Dat	te Orig	ginal	File	ed	6. Indivi Applicable		nt/Group l	Filing (Che	eck
MENLO PAR	K, CA	94025											W E	C1 11 0	n n		
(City)	(State)	(Zip)													Reporting Per than One Rep		n
		Table I	- Non-I	Derivati	ive S	ecuri	ities 2	Аc	quire	d, Di	spo	sed of, o	or Beneficia	lly Owned	l		
1. Title of Security				2. Trans.	2A.		3. Tra	ns.					5. Amount of Se	curities Bene	ficially	6.	7. Nature
(Instr. 3)			Date				str. 8) or Disj		sposed of (D) . 3, 4 and 5)			Owned Follows	vned Following Reported Transaction(s)			of Indirect Beneficial	
					Date	e, if				(A)			(Instr. 3 and 4)			Direct (D) or Indirect	Ownership (Instr. 4)
							G. 1.			or		Delete				(I) (Instr.	(Instr. 1)
				10/15/201	4		1	ľ	Amoui		<u> </u>	Price				4)	
Class A Common Sto	ck			10/12/201			S (1)		1500	D	5	\$71.61		122211		D	
Class A Common Sto	ck			10/15/201	4		C		3728	A		\$0.00		125939		D	
Class A Common Sto	ck			10/15/201	4		S		546	3) <b>D</b>	\$71	1.7573 (4)		125393		D	
Class A Common Sto	ck			10/15/201	4		S		1400 (3)	D	\$72	2.6936 (5)		123993		D	
Tab	le II - Dei	rivative S	ecuritio	es Bene	ficial	ly O	wnec	l (	e.g. ,	puts,	, ca	lls, warı	ants, optior	s, convert	tible secur	rities)	
1. Title of Derivate	2.	3. Trans.	3A.	4.	5. Nı	ımber	of 6	. Da	ate Exer	cisable	e	7. Title ar	nd Amount of	8. Price of	9. Number	10.	11. Nature
Security (Instr. 3)	Conversion or Exercise	;	Deemed Execution Date, if	Trans. n Code	Derivative Securities Acquired (A		and Ex		Expiration Date			Underlying e Security	Derivative Security	ve of derivative	Ownership Form of	of Indirect Beneficial	
(mour b)	Price of			(Instr.								(Instr. 3 and				Derivative	Ownership
	Derivative Security		any	8)	(D)	(Instr. 3, 4									Beneficially Owned	Direct (D)	(Instr. 4)
					(Inst										Following Reported	or Indirect (I) (Instr.	
					3)							+	Amount or		Transaction	4)	
				Code V	(A)	(Γ	le.	ate xer	cisable	Expirate Date	ation	Title	Number of Shares		(s) (Instr. 4)		
Restricted Stock Unit (RSU)	(6)	10/15/2014		M		372	8		(7)	3/24/2	2021	Commi	on 3728	\$0.00	18643	D	
·				+	_	-						Stock	_				
Class B Common Stock (8)	(8)	10/15/2014		M	3728				(8)	(8	3)	Class A Commo Stock		\$0.00	3728	D	
Class B Common Stock (8)	(8)	10/15/2014		С		(9)	- 1		(8)	(8	3)	Class A Commo Stock		\$0.00	0	D	

## **Explanation of Responses:**

- (1) The sales reported were effected pursuant to a Rule 10b5-1 trading plan adopted by the reporting person.
- (2) Represents the number of shares that were acquired upon conversion of Class B Common Stock to Class A Common Stock in connection with the settlement of the restricted stock units (the "RSUs") listed in Table II.

- (3) Represents the number of shares required to be sold by the reporting person to cover tax withholding obligations in connection with the vesting of the RSUs listed in Table II. This sale is mandated by the Issuer's election under its equity incentive plans to require the satisfaction of tax withholding obligations to be funded by a "sell to cover" transaction and does not represent a discretionary trade by the reporting person.
- (4) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$71.38 to \$72.29 per share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (4).
- (5) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$72.44 to \$73.12 per share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (5).
- (6) Each RSU represents a contingent right to receive 1 share of the issuer's Class B Common Stock upon settlement.
- (7) The RSUs were granted with both (a) a liquidity event-based vesting condition and (b) a service-based vesting condition, both of which conditions must be satisfied in order for the RSUs to vest. The liquidity event-based condition was satisfied on November 17, 2012. The service-based condition was satisfied as to 1/5th of the total number of shares on April 15, 2012 and then, an additional 1/20th of the total number of shares vest quarterly thereafter, subject to continued service through each vesting date.
- (8) The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of such shares, and has no expiration date.
- (9) The holder elected to convert the shares of Class B Common Stock into Class A Common Stock on a 1-for-1 basis.

Reporting Owners

Paparting Owner Name / Address	Relationships								
Reporting Owner Name / Address	S Director	10% Owner	Officer	Other					
Athwal Jas									
C/O FACEBOOK, INC.			Chief Accounting Officer						
1601 WILLOW ROAD			emer Accounting Officer						
MENLO PARK, CA 94025									

## **Signatures**

/s/ Michael Johnson as attorney-in-fact for Jas Athwal

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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