

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

ress of Re	porting l	Person *	2.	Iss	suer N	ame a	nd '	Tic	ker or	Tra	din	g Symbo				Person(s	) to Issuer
DAVID	A		F	ac	ebool	k Ind	: [ I	7B	]								
		dle)	3.	3. Date of Earliest Transaction (MM/DD/YYYY)							M/D	D/YYYY)	Direc	tor	_	10% C	wner
(= ====)	(	,												icer (give title	e below)	Oth	er (specify
OK. IN	IC., 160	01					3/	15/	<b>201</b> 4					nancial O	fficer		
,	, 10.	-													incei		
(Street)			4.	If	Amen	dmen	t, Da	ate	Origin	nal F	ile	d	6. Individ	lual or Joi	nt/Group	Filing (Ch	eck
									υ							υ.	
K, CA	94025																
(State)	(Zip)	)															n
															•		
	Table 1	[ - Non-l	Deriv	ati	ve Sec	curitie	es A	cqı	iired,	Dis	pos	ed of, o	r Beneficial	ly Owned			
				ns.	2A.												7. Nature of
	Date						or Disposed of (D (Instr. 3, 4 and 5)			Owned Following Reported Tr (s)				Indirect Beneficial			
						f È		П		1			(Instr. 3 and 4)				Ownership
					any					or							(Instr. 4)
						C	ode	$\vdash$		(D)		Price				4)	
ck			3/15/2	014			C		(1)	A		\$0.00		405831		D	
rk			3/17/2	014			s			n	<b>\$</b> \( \text{\$\delta} \)	1226 (3)		347117		D	
CK .								Ц	(2)	Ľ	<b>\$00</b>	0.1220		J4/11/			
ck														318924		I	By The Ebersman Family Trust UA DTD
																	5/29/02 (4)
								H									By The
ck														108090		I	Ebersman Family 2012 Irrevocable Trust (5)
					•	•											
			es Be	nef	icially	y Owi	_										7
		Deemed	Trans Code	ns. Derivative le Securities			Expiration Date Security Deri (Inst					Securities Derivative	Underlying Security d 4)  Derivative Security (Instr. 5)  Derivative derivative Securities Beneficial Owned			Ownership Form of Derivative Security: Direct (D)	(Instr. 4)
			Code	v	(A)	(D)					on	Title	Amount or Number of Shares				
(6)	3/15/2014		М			112500	)	(7)	10	/25/20	019	Common	n 112500	\$0.00	675000	D	
(8)	3/15/2014		М		112500			(8)		(8)		Class A		\$0.00	112500	D	
(8)	3/15/2014		С			<b>112500</b> (9)		(8)		(8)		Class A		\$0.00	0	D	
	(First) (First) (OK, INDAD (Street) (Street) (State) (State)  Ck, CA (State)  Ck  Ck  Ck  Ck  Ck  Ck  Ck  Ck  Ck  C	DAVID A  (First) (Mid  OOK, INC., 160  OAD  (Street)  EK, CA 94025  (State) (Zip)  Table I  Conversion or Exercise Price of Derivative Security  (6) 3/15/2014  (8) 3/15/2014	(First) (Middle)  OOK, INC., 1601  OAD  (Street)  CK, CA 94025  (State) (Zip)  Table I - Non-J  ck  ck  ck  ck  ck  ck  ck  ck  ck  c	DAVID A  (First) (Middle) 3.  (Street) 4.  (Middle) 4.  (Street) 4.  (Middle) 5.  (Street) 4.  (Middle) 6.  (Middle) 7.  (Middle) 7.  (Middle) 7.  (Middle) 7.  (Middle) 8.  (Middle) 7.  (Middle) 7.  (Middle) 8.  (	DAVID A	DAVID A  (First) (Middle)  (Street)  (Street)  (State) (Zip)  Table I - Non-Derivative Securities Beneficially  ek  ck  3/15/2014  dek  ck  dek  dek  dek  dek  dek  dek	Conversion or Exercise Price of Derivative Security   Security	DAVID A	DAVID A	DAVID A   Facebook Inc [ FB ]	Pack   Pack	Pacebook Inc [FB]   3. Date of Earliest Transaction (MM/D)   3/15/2014   3/15/2014   4. If Amendment, Date Original File (MM/DD/YYYY)   5. (State) (Zip)   4. If Amendment, Date Original File (MM/DD/YYYY)   5. (State) (Zip)   5. (State) (Zi	Facebook Inc [ FB ]	Check al	Check all applicable   DAVID A   Facebook Inc [ FB ]	DAVID A	David   Davi

Tab	Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security		Deemed Execution Date, if	Trans. Code (Instr. 8)						Securities Underlying Derivative Security		(Instr. 5)	of derivative Securities Beneficially Owned Following	Ownership Form of Derivative	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction (s) (Instr. 4)	4)	
Restricted Stock Unit (RSU)	(10)	3/17/2014		A		128290		(11)	3/16/2024	Class A Common Stock	128290	\$0.00	128290	D	

## **Explanation of Responses:**

- (1) Represents the number of shares that were acquired upon conversion of Class B Common Stock to Class A Common Stock in connection with the settlement of the restricted stock units (the "RSUs") listed in Table II.
- (2) Represents the number of shares required to be sold by the reporting person to cover tax withholding obligations in connection with the vesting of the RSUs listed in Table II. This sale is mandated by the Issuer's election under its equity incentive plans to require the satisfaction of tax withholding obligations to be funded by a "sell to cover" transaction and does not represent a discretionary trade by the reporting person.
- (3) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$67.79 to \$68.35 per share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (3).
- (4) Shares held of record by The Ebersman Family Trust UA DTD 5/29/02, David A. Ebersman and Michelle Ebersman, Trustees.
- (5) Shares held of record by The Ebersman Family 2012 Irrevocable Trust, David A. Ebersman and Michelle Ebersman, Trustees, the beneficiaries of which include the reporting person's minor children.
- (6) Each RSU represents a contingent right to receive 1 share of the issuer's Class B Common Stock upon settlement.
- (7) The RSUs were granted with both (a) a liquidity event-based vesting condition and (b) a service-based vesting condition, both of which conditions must be satisfied in order for the RSUs to vest. The liquidity event-based vesting condition was satisfied on November 17, 2012. The service-based vesting condition was satisfied as to 1/5th of the total number of shares on September 15, 2010 and then 1/60th of the total number of shares vest monthly thereafter, subject to continued service through each vesting date.
- (8) The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of such shares, and has no expiration date.
- (9) The holder elected to convert the shares of Class B Common Stock into Class A Common Stock on a 1-for-1 basis.
- (10) Each RSU represents a contingent right to receive 1 share of the issuer's Class A Common Stock upon settlement.
- (11) The RSUs vest as to 1/16th of the total shares quarterly, beginning May 15, 2015, subject to continued service through each vesting date.

Reporting Owners

Panarting Owner Name / Address		Relationships							
Reporting Owner Name / Address	SDirector Director	10% Owner	Officer	Other					
EBERSMAN DAVID A									
C/O FACEBOOK, INC.			Chief Eineneiel Officer						
1601 WILLOW ROAD			Chief Financial Officer						
MENLO PARK, CA 94025									

## **Signatures**

/s/ Michael Johnson as attorney-in-fact for David A. Ebersman 3/18/2014

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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