

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

1. Name and Add	ress of Re	eporting l	Person *	2.	. Is	suer Name	e ai	nd Ti	ck	er or	· Tr	adiı	ng S	ymb	ol 5. Relati (Check a	onship of all applica		Person(s	) to Issuer		
Andreessen M	Iarc L			F	ac	ebook I	nc	[FI	3]	]											
(Last) (First) (Middle)					3. Date of Earliest Transaction (MM/DD/YYYY)									YYY)	, – –	X Director  Officer (give title below)			10% Owner Other (specify		
C/O ANDDEI	POORNI		8/31/2012											below)							
C/O ANDREI HOROWITZ		ANDL	111 T					0/31	L/ 4	2012	_										
RD., STE. 101		ANDI																			
, , , , , , , , , , ,	(Street)					Amendm	ent,	Date	e C	Origi	nal	File	ed		6. Indivi		int/Group	Filing (C	neck		
MENLO PAR	K. CA	94025		(11	1111/	<i>DD</i> ,1111)									пррисцого	Line)					
(City)	(State)	(Zip)	)														e Reporting P than One Re		on		
									_		ъ.					•		porting rers	<u> </u>		
1.Title of Security		Table	l - Non-I	2. Tra		2A.		Frans.	luı	4. Se		_	sed		r Beneficial			6.	7. Nature of		
(Instr. 3)				Date	шъ.	Deemed Execution Date, if	Co			Acqu Dispo	ired osed	(A) of (I	D)	Follo	wing Reported 3 and 4)			Ownership Form: Direct (D)	ip Indirect Beneficial		
						any				(		(A) or						or Indirect (I) (Instr.	(Instr. 4)		
							(	Code	V	Amo	unt	(D)	Price					4)	D. TII		
Class A Common Sto	ck														5	5871		I	By The Andreessen 1996 Charitable Remainder Unitrust		
																			(1)		
Tab	le II - De	rivative	Securiti	es Be	ne	ficially O	wn	ed ( <i>e</i>	.g.	. , pı	uts.	cal	lls, v	varra	ants, option	ıs, conver	tible secu	rities)			
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans.	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) Disposed of (Instr. 3, 4 ar 5)	f ) or (D)	6. Da	6. Date Exe and Expirat				7. Title and A Securities Un Derivative Se (Instr. 3 and 4		d Amount of Underlying Security	<del></del>	9. Number	10. Ownership Form of Derivative	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	v	(A)	(D)	Date Exercisa			Expiration Date		Title	e	Amount or Number of Shares		Reported	(I) (Instr. 4)			
Class B Common Stock (2)	(2)	8/31/2012		A		<b>1783084</b> (3)			(2)		C	2)	Con	nss A nmon ock	1783084	(3)	1783084	I	By Andreessen Horowitz Fund I, L.P. as nominee		
Class B Common Stock (2)	(2)								(2)		(1	2)	Con	nss A nmon ock	3571431		3571431	I	By Andreessen Horowitz Fund II, L.P. as nominee		
Class B Common														nss A nmon	3035700		3035700	I	Ву БВАН,		

Tab	Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security		Deemed Execution Date, if	(Instr.		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		Derivative Security (Instr. 5)	derivative Securities Beneficially Owned	Ownership Form of Derivative Security: Direct (D) or Indirect	Beneficial
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction (s) (Instr. 4)		
Stock (2)	(2)							(2)	(2)	Stock					L.P. <sup>(6)</sup>

## **Explanation of Responses:**

- (1) The reporting person and JP Morgan Trust Company, NA are the Trustees of The Andreessen 1996 Charitable Remainder Unitrust. The reporting person disclaims beneficial ownership over such securities except to the extent of his pecuniary interest therein. The inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purposes.
- (2) The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of such shares and has no expiration date.
- (3) Shares received in exchange for 1,731,301 shares of Instagram, Inc. ("Instagram") common stock in connection with the merger of Instagram into the issuer (the "Merger"), the Merger consideration of which consisted of shares of the issuer's Class B Common Stock and cash. On the effective date of the Merger, the closing price of the issuer's Class A Common Stock (into which the Class B Common Stock is convertible) was \$18.058 per share. Of the 1,783,084 shares of Class B Common Stock issued to Andreessen Horowitz Fund I, L.P. as nominee ("AH Fund I") in the Merger, 178,308 shares are currently being held in escrow and are subject to forfeiture during the escrow period to satisfy claims arising as a result of, among other things, Instagram's breach of any of its representations and warranties or covenants and agreements set forth in the amended and restated merger agreement dated April 20, 2012.
- (4) The reporting person is one of the Managing Members of AH Equity Partners I, L.L.C., which is the General Partner of AH Fund I, and may be deemed to share voting and investment power over the securities held by AH Fund I. The reporting person disclaims beneficial ownership over such securities except to the extent of his pecuniary interest therein. The inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purposes.
- (5) The reporting person is one of the Managing Members of AH Equity Partners II, L.L.C. ("AHEP II"), which is the General Partner of Andreessen Horowitz Fund II, L.P. as nominee ("AH Fund II"), and may be deemed to share voting and investment power over the securities held by AH Fund II. The reporting person disclaims beneficial ownership over such securities except to the extent of his pecuniary interest therein. The inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purposes.
- (6) The reporting person is one of the Managing Members of AHEP II, which is the General Partner of FBAH, L.P. ("FBAH"), and may be deemed to share voting and investment power over the securities held by FBAH. The reporting person disclaims beneficial ownership over such securities except to the extent of his pecuniary interest therein. The inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purposes.

**Reporting Owners** 

Demonting Overson Name / Address	Relationships									
Reporting Owner Name / Address	Director	10%	Owner	Officer	Other					
Andreessen Marc L C/O ANDREESSEN HOROWITZ										
2865 SAND HILL RD., STE. 101 MENLO PARK, CA 94025	X									

## **Signatures**

/s/ Michael Johnson as attorney-in-fact for Marc L. Andreessen

9/5/2012

Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.