

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP **OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person *      |   |                   |   | 2                 |  |                         |                         |                            |          |   |                      |        |  | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) |  |                                       |                              |   |   |
|--|---|-------------------|---|-------------------|--|-------------------------|-------------------------|----------------------------|----------|---|----------------------|--------|--|---|--|---------------------------------------|------------------------------|---|---|
| Cox Christopl                                  | her K   |                   |   | F                 | ac   | ebo                     | ok Iı                   | nc [                       | F        | <b>B</b> ]  |                      |        |  |   |  |                                       |                              |   |   |
| (Last)   | (First)   | (Mi               | ddle)   | 3                 | 3. Date of Earliest Transaction (MM/DD/YYYY) |                         |                         |                            |          |   |                      |        |  | Director 10% Owner  |  |                                       |                              |   |   |
| C/O FACEBOOK, INC., 1601                       |   |                   |   |                   |  |                         |                         |                            |          |   |                      |        |  |   | X Officer (give title below) Other (specify below) Chief Product Officer |                                       |                              |   |   |
| WILLOW RO                                      | (Street)  |                   |   | 4                 | . If   | Ame                     | ndme                    | ent, I                     | Эa       | te Orig   | ginal                | File   | ed   |   | 6. Individu  | al or Joi                             | nt/Group                     | Filing (C                                 | neck  |
|  | TT 01   | 0.400=            |   |                   |  | /DD/Y                   |                         | ,                          |          |   |                      |        |  |   | Applicable Li  |                                       |                              | 8 (*                                      |   |
| MENLO PAR                                      | ,   |                   |   |                   |  |                         |                         |                            |          |   |                      |        |  |   | _ <b>X</b> _ Form fi   |                                       |                              |   |   |
| (City)   | (State)   | (Zi <sub>J</sub>  | 9)  |                   |  |                         |                         |                            |          |   |                      |        |  |   | Form file  | d by More t                           | han One Re                   | porting Pers                              | on  |
|  |   | Table             | I - Non-                                      | Deriv             | at   | ive Se                  | ecuri                   | ties .                     | Ac       | quire   | d, D                 | ispo   | sed of,  | or B  | Beneficially   | Owned                                 |                              |   |   |
| · · · · · · · · · · · · · · · · · · ·          |   |                   | 2. Trai<br>Date                               |                   | 2A.<br>Deemed<br>Execution                   | ed Co<br>tion (In       | Trans<br>ode<br>nstr. 8 |                            | or Dispo | urities Acquired (A)<br>bosed of (D)<br>3, 4 and 5) |                      |        | 5. Amount of Secur<br>Owned Following F<br>(s)<br>(Instr. 3 and 4)                         |   |  | nsaction C                            | Ownership<br>Form:           | 7. Nature of Indirect Beneficial          |   |
|  |   |                   |   |                   |  | Date, if<br>any         |                         | Code                       | v        | Amount  | (A)<br>or<br>t (D)   | F      | Price  | (Instr  | 3 and 4)   |                                       |                              |   | Ownership<br>(Instr. 4)   |
| Class A Common Stoo                            | ck  |                   |   | 7/1/20            | )14  |                         |                         | С                          |          | 11371   | A                    | \$(    | 0.00   |   | 586  | 6222                                  |                              | D   |   |
| Class A Common Stoo                            | ck  |                   |   | 7/1/20            | 14   |                         |                         | s                          |          | <b>5934</b> (2)                                     | D                    | \$67.7 | 7724 (3)   |   | 580  | 0288                                  |                              | D   |   |
| Class A Common Stoo                            | ck  |                   |   |                   |  |                         |                         |                            |          |   |                      |        |  |   | 144  | 1224                                  |                              | I   | By the<br>Christopher<br>K. Cox<br>Revocable                    |
|  |   |                   |   |                   |  |                         |                         |                            |          |   |                      |        |  |   |  |                                       |                              |   | Trust (4)   |
| Class A Common Stoo                            | ck  |                   |   |                   |  |                         |                         |                            |          |   |                      |        |  |   | 29   | 216                                   |                              | I   | By the<br>Christopher<br>K. Cox<br>2009<br>Annuity<br>Trust (5) |
| Tabl   | le II - De  | rivative          | Securit                                       | ies Be            | ene  | ficial                  | ly Ov                   | wnec                       | <u> </u> | e.g. ,  | puts                 | , cal  | ls, war  | rant  | ts, options,   | convert                               | ible secu                    | rities)                                   |   |
| 1. Title of Derivate<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Trans.<br>Date | 3A.<br>Deemed<br>Execution<br>Date, if<br>any | 4. Trans.<br>Code |  | 5. Number of Derivative |                         | 6. Date Exe<br>and Expirat |          | ate Exer  | rcisable<br>ion Date |        | 7. Title and Amount of<br>Securities Underlying<br>Derivative Security<br>(Instr. 3 and 4) |   | mount of<br>derlying<br>curity   | 8. Price of<br>Derivative<br>Security | 9. Number of                 | 10.<br>Ownership<br>Form of<br>Derivative |   |
|  |   |                   |   | Code              | V  | (A)                     | (D)                     | l <sub>E</sub>             | ate      | e<br>rcisable                                       | Expii<br>Date        | ation  | Title  |   | Amount or<br>Number of<br>Shares   |                                       | Transaction<br>(s) (Instr. 4 | 4)  |   |
| Restricted Stock<br>Unit (RSU)                 | (6)   | 7/1/2014          |   | M                 |  |                         | 11371                   | 1                          |          | (7)   | 8/25/                | 2019   | Class Commo  | on  | 11371  | \$0.00                                | 420719                       | D   |   |
| Class B Common<br>Stock (8)                    | (8)   | 7/1/2014          |   | М                 |  | 11371                   |                         |                            | (8)      |   | (                    | 8)     | Class Commo  | on  | 11371  | \$0.00                                | 11371                        | D   |   |
| Class B Common<br>Stock (8)                    | (8)   | 7/1/2014          |   | С                 |  |                         | <b>1137</b> : (9)       | 1                          |          | (8)   | (                    | 8)     | Class .<br>Commo   | on  | 11371  | \$0.00                                | 0                            | D   |   |

## **Explanation of Responses:**

- (1) Represents the number of shares that were acquired upon conversion of Class B Common Stock to Class A Common Stock in connection with the settlement of the restricted stock units (the "RSUs") in Table II.
- (2) Represents the number of shares required to be sold by the reporting person to cover tax withholding obligations in connection with the vesting of the RSUs listed in Table II. This sale is mandated by the Issuer's election under its equity incentive plans to require the satisfaction of tax withholding obligations to be funded by a "sell to cover" transaction and does not represent a discretionary trade by the reporting person.
- (3) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$67.7439 to \$67.82 per share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (3).
- (4) Shares held of record by Christopher Cox, Trustee of the Christopher K. Cox Revocable Trust.
- (5) Shares held of record by Christopher Cox, Trustee of the Christopher K. Cox 2009 Annuity Trust.
- (6) Each RSU represents a contingent right to receive 1 share of the issuer's Class B Common Stock upon settlement.
- (7) The RSUs vest as to 1/48th of the total number of shares monthly, beginning on September 1, 2013.
- (8) The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of such shares, and has no expiration date.
- (9) The holder elected to convert the shares of Class B Common Stock into Class A Common Stock on a 1-for-1 basis.

Reporting Owners

| reporting 6 where               |               |          |                        |       |  |  |  |  |  |  |
|---------------------------------|---------------|----------|------------------------|-------|--|--|--|--|--|--|
| Danastina Oversas Nama / Adduse | Relationships |          |                        |       |  |  |  |  |  |  |
| Reporting Owner Name / Address  | Director      | 10% Owne | Officer                | Other |  |  |  |  |  |  |
| Cox Christopher K               |               |          |                        |       |  |  |  |  |  |  |
| C/O FACEBOOK, INC.              |               |          | Chief Product Officer  |       |  |  |  |  |  |  |
| 1601 WILLOW ROAD                |               |          | Ciliei Product Officer |       |  |  |  |  |  |  |
| MENLO PARK, CA 94025            |               |          |                        |       |  |  |  |  |  |  |

## **Signatures**

/s/ Michael Johnson attorney-in-fact for Christopher K. Cox

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.