

[ ] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE **COMMISSION** Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP **OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Addre       | ess of Repo | orting Person     | * 2. Is                    | suer Nan                        | ne <b>an</b> | ΙT  | icker o    | r Ti      | rading Sy | ymb   | 5. Relationship of Reporting (Check all applicable) | Person(s)         | ) to Issuer   |
|-------------------------|-------------|-------------------|----------------------------|---------------------------------|--------------|---|------------|-----------|-----------|---|---|-------------------|---|
| Sandberg Sher           | ·vl         |                   | Fac                        | ebook                           | Inc [        | F   | <b>B</b> ] |           |           |   |   |                   |   |
| (Last)                  | (First)     | (Middle)          | 3. D                       | ate of Ea                       | rliest '     | Tra   | ansactio   | on (      | MM/DD/Y   | YYY   | X Director  | 10%               | Owner   |
| (Zust)                  | (1 1150)    | (madie)           |                            |                                 |              |   |            |           |           |   | X _ Officer (give title below)                      | Oth               | er (specify   |
| C/O FACEBO<br>WILLOW RO |             | C., 1601          |                            |                                 | 6            | /1  | 8/201      | 4         |           |   | below) Chief Operating Officer                      |                   |   |
|                         | (Street)    |                   |                            | Amendn<br>DD/YYYY               |              | Dat   | te Orig    | inal      | Filed     |   | 6. Individual or Joint/Group<br>Applicable Line)    | Filing (Ch        | eck   |
| MENLO PAR               | K, CA 94    | 1025              |                            |                                 |              |   |            |           |           |   |   |                   |   |
| (City)                  | (State)     | (Zip)             |                            |                                 |              |   |            |           |           |   | _ X _ Form filed by One Reporting Po                |                   | n   |
|                         | 7           | Γable I - Non     | 1                          | 1                               | 1            |   |            |           |           |   | or Beneficially Owned                               | 1                 | r   |
|                         |             | 2. Trans.<br>Date | 2A.<br>Deemed<br>Execution | 3. Trans.<br>Code<br>(Instr. 8) |              | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) |            |           |           | 5. Amount of Securities Beneficially<br>Owned Following Reported Transaction<br>(s) | Ownership of Form:                                  | Beneficial        |   |
|                         |             |                   |                            | Date, if any                    |              |   |            | (A)       |           |   | (Instr. 3 and 4)                                    | or Indirect       | Ownership<br>(Instr. 4)   |
|                         |             |                   |                            |                                 | Code         | v   | Amount     | or<br>(D) | Price     |   |   | (I) (Instr.<br>4) |   |
| Class A Common Stock    | k           |                   | 6/18/2014                  |                                 | S (1)        |   | 236608     | D         | \$64.4765 | (2)   | 7635598   | D                 |   |
| Class A Common Stock    | k           |                   | 6/18/2014                  |                                 | S (1)        |   | 46726      | D         | \$65.4882 | (3)   | 7588872   | D                 |   |
| Class A Common Stock    | k           |                   |                            |                                 |              |   |            |           |           |   | 1677934   | I                 | By Sheryl<br>K.<br>Sandberg,<br>Trustee of<br>the Sheryl<br>K.<br>Sandberg<br>2008<br>Annuity<br>Trust<br>dated<br>April 15,<br>2008 <sup>(4)</sup> |
| Class A Common Stock    | k           |                   |                            |                                 |              |   |            |           |           |   | 7983  | I                 | By Sheryl<br>K.<br>Sandberg,<br>Trustee of<br>the<br>Sandberg-<br>Goldberg<br>Family<br>Trust<br>dated<br>September<br>3, 2004                      |

| Tab                  | Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |        |           |         |    |           |           |              |            |        |                     |            |                |             |             |
|----------------------|--|--------|-----------|---------|----|-----------|-----------|--------------|------------|--------|---------------------|------------|----------------|-------------|-------------|
| 1. Title of Derivate | 2.   |        | 3A.       | 4.      |    | 5. Num    |           | 6. Date Exer |            |        |                     |            |                |             | 11. Nature  |
| Security             | Conversion   | Trans. | Deemed    | Trans.  |    | Derivat   | ive       | and Expirati | on Date    | Secui  | rities Underlying   | Derivative | of             | Ownership   | of Indirect |
| (Instr. 3)           | or Exercise  | Date   | Execution | Code    |    | Securit   | ies       |              |            | Deriv  | vative Security     | Security   | derivative     | Form of     | Beneficial  |
|                      | Price of   |        | Date, if  | (Instr. | 8) | Acquire   | ed (A) or |              |            | (Instr | r. 3 and 4)         | (Instr. 5) | Securities     | Derivative  | Ownership   |
|                      | Derivative   |        | any       |         |    | Dispose   | ed of (D) |              |            |        |                     |            | Beneficially   | Security:   | (Instr. 4)  |
|                      | Security   |        |           |         |    |           |           |              |            |        |                     |            | Owned          | Direct (D)  |             |
|                      | ,  |        |           |         |    | (Instr. 3 | 3, 4 and  |              |            |        |                     |            | Following      | or Indirect |             |
|                      |  |        |           |         |    | 5)        |           |              |            |        |                     |            |                | (I) (Instr. |             |
|                      |  |        |           |         |    |           |           | Date         | Expiration |        | Amount or Number of |            | Transaction    | 4)          |             |
|                      |  |        |           | Code    | V  | (A)       | (D)       | Exercisable  | Date       | Title  | Shares              |            | (s) (Instr. 4) |             |             |

## **Explanation of Responses:**

- (1) The sales reported on this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted by the reporting person.
- (2) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$64.11 to \$65.014 per share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (2).
- (3) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$65.13 to \$65.74 per share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (3).
- (4) Shares held of record by Sheryl K. Sandberg, Trustee of the Sheryl K. Sandberg 2008 Annuity Trust dated April 15, 2008.
- (5) Shares held of record by Sheryl K. Sandberg, Trustee of the Sandberg-Goldberg Family Trust dated September 3, 2004.

**Reporting Owners** 

| Paparting Owner Name / Address  | Relationships |           |                         |       |  |  |  |  |  |
|---|---------------|-----------|-------------------------|-------|--|--|--|--|--|
| Reporting Owner Name / Address  | Director      | 10% Owner | Officer                 | Other |  |  |  |  |  |
| Sandberg Sheryl<br>C/O FACEBOOK, INC.<br>1601 WILLOW ROAD<br>MENLO PARK, CA 94025 | X             |           | Chief Operating Officer |       |  |  |  |  |  |

## **Signatures**

/s/ Michael Johnson as attorney-in-fact for Sheryl K. Sandberg

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.