

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP **OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person | on * 2. Is | 2. Issuer Name and Ticker or Trading Symbol | | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
|---|--------------------------------|--|--------------|-----------------------|-------------|-----------------------|--|-------|---------------------------|----------------------------|---|--|---|------------|---|--|
| Stretch Colin | Fac | cebool | k In | ic [] | Fl | B] | | | | | | | | | | |
| (Last) (First) (Middle) | 3. D | 3. Date of Earliest Transaction (MM/DD/YYYY) | | | | | | | DD/YYYY | | rector 10% Owner Officer (give title below) Other (specify | | | | | |
| C/O FACEBOOK, INC., 1601 WILLOW ROAD | | | | 10 | /1 | 5/20 | 14 | | | vP, G | en. Co | unsel | & Secreta | ary | | |
| (Street) | | 4. If Amendment, Date Original Filed (MM/DD/YYYY) | | | | | | | ed | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | |
| MENLO PARK, CA 94025 (City) (State) (Zip) | | | | | | | | | | | | | Reporting Per than One Repo | | n | |
| Table I - N | on-Derivati | ive Sec | uriti | ies A | c | guired | l, Di | spo | sed of, o | or Benefic | ially O | wned | | | | |
| 1.Title of Security (Instr. 3) | 2. Trans. Date | 2A. Deeme Execut Date, i | ed C | 3. Trans. 4 Code c | | 4. Secur or Disp | Securities Acqu Disposed of (D astr. 3, 4 and 5) | | iired (A) | 5. Amount of Secu | | | | Form: | 7. Nature of Indirect Beneficial Ownership | |
| | | any | | Code | V | Amoun | (A) or t (D) | | Price | | | | | | | |
| Class A Common Stock | 10/15/201 | 14 | | С | | 10088 (1) | A | \$ | \$0.00 | | 7999 | 92 | | D | | |
| Class A Common Stock | 10/15/201 | 14 | | s | | 1464 (2) | D | \$71. | .7583 (3) | | 7852 | 28 | | D | | |
| Class A Common Stock | 10/15/201 | 14 | | s | | 3800 (2) | D | \$72. | .6374 (4) | | 7472 | 28 | | D | | |
| Table II - Derivative Secu | urities Bene | eficially | Ow | vned | ((| <i>e.g.</i> , p | outs, | cal | ls, warr | ants, opti | ons, co | nvert | ible secur | ities) | | |
| (Instr. 3) or Exercise Exe | emed cution code te, if Trans. | rans. Derivative Securities Acquired (| | an of | | te Exerc Expiratio | | | Underlying Security | De Sec | Price of rivative curity str. 5) | derivative Securities Beneficially Owned Following Reported | Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. | Beneficial | | |
| | Code V | V (A) | (D) | Fv | ate terc | cisable I | Expira Date | ition | Title | Amount Number Shares | | | Transaction (s) (Instr. 4) | 4) | | |
| Restricted Stock Unit (RSU) (5) 10/15/2014 | M | | 1008 | 88 | (| (6) | 3/24/2 | 2021 | Class E Commo Stock | n 10088 | \$ | 0.00 | 50440 | D | | |
| Class B Common (7) 10/15/2014 Stock (7) | М | 10088 | | | | (7) | (7 |) | Class A Commo Stock | A on 10088 | \$ | 0.00 | 10088 | D | | |
| Class B Common (7) 10/15/2014 Stock (7) | С | | 10088 (8) | 8 | | (7) | (7 |) | Class A Commo Stock | | \$ | 0.00 | 0 | D | | |

Explanation of Responses:

- (1) Represents the number of shares that were acquired upon conversion of Class B Common Stock to Class A Common Stock in connection with the settlement of the restricted stock units (the "RSUs") listed in Table II.
- (2) Represents the number of shares required to be sold by the reporting person to cover tax withholding obligations in connection with the vesting of the RSUs listed in Table II. This sale is mandated by the Issuer's election under its equity incentive plans to require the satisfaction of tax withholding obligations to be funded by a "sell to cover" transaction and does not represent a discretionary trade by the

reporting person.

- (3) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$71.26 to \$72.25 per share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (3).
- (4) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$72.28 to \$73.15 per share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (4).
- (5) Each RSU represents a contingent right to receive 1 share of the issuer's Class B Common Stock upon settlement.
- (6) The RSUs vested as to 1/5th of the total shares on January 15, 2012 and then an additional 1/20th of the total shares vest quarterly thereafter, subject to continued service through each vesting date.
- (7) The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of such shares, and has no expiration date.
- (8) The holder elected to convert the shares of Class B Common Stock into Class A Common Stock on a 1-for-1 basis.

Reporting Owners

| Reporting Owners | | | | | | | | | | |
|---|---------------|-----------|------------------------------|-------|--|--|--|--|--|--|
| Panarting Owner Name / Address | Relationships | | | | | | | | | |
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | | | |
| Stretch Colin C/O FACEBOOK, INC. 1601 WILLOW ROAD MENLO PARK, CA 94025 | | | VP, Gen. Counsel & Secretary | | | | | | | |

Signatures

/s/ Michael Johnson as attorney-in-fact for Colin Stretch

** Single of Paragraph Para

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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