

] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP **OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Add	ress of Re	porting P	erson *							or Tr	adiı	ng Syml	bol	5. Relation (Check all			Person(s)	to Issuer
Schroepfer M	ichael T	odd			cebo													
(Last) (First) (Middle)					3. Date of Earliest Transaction (MM/DD/YYYY)									Director 10% Owner				
														X Office below)	er (give titl	e below)	Othe	r (specify
C/O FACEBO	OK, IN	IC., 160	1				1(	)/1	15/20	14				Chief Tec	hnology	Officer		
WILLOW RO	OAD																	
	(Street)				f Ame		ent, I	Dat	e Orig	ginal	File	ed		6. Individi Applicable Li		nt/Group l	Filing (Che	eck
MENLO PAR	RK, CA	94025												** ** **		n n		
(City)	(State)	(Zip)														Reporting Per than One Rep		n
				,											-			
		Table I	- Non-l	Derivat	ive Se	curi	ties A	4c	quirec	l, Di	spo	sed of, o	or B	eneficially	y Owned			
1. Title of Security				2. Trans.						curities Acquired (A) isposed of (D)							7. Nature	
(Instr. 3)				Date	Deer Exec			Instr. 8) (Instr.				')		Form: Be			of Indirect Beneficial	
					Date any	, if		T		(A)			(Instr. 3 aı		3 and 4)		Direct (D) or Indirect	
					any					or							(I) (Instr.	(111311. 4)
					-		Code	ľ	Amoun	t (D)		Price					4)	
Class A Common Sto	ck			10/15/20	14		С		59952 (1)	A		\$0.00		2	90353		D	
Class A Common Sto	ck			10/15/20	14		S		<b>7807</b> (2)	D	\$71	.7125 (3)		2	282546		D	
Class A Common Sto	ck			10/15/20	14		S		23476 (2)	D	\$72	.6102 (4)		2	259070		D	
Tab	le II - Dei	rivative S	ecuriti	es Ben	eficial	ly O	wned	l (	e.g. , <sub>I</sub>	outs,	cal	lls, warı	rant	s, options	, convert	ible secur	rities)	
1. Title of Derivate Security (Instr. 3)	2.	3. Trans. Date	3A. Deemed Execution Date, if any	4.	5. Nu	5. Number of Derivative Securities Acquired (A or Disposed (D) (Instr. 3, 4 a 5)				Exercisable		7. Title and Am Securities Under Derivative Securities		nount of	8. Price of	9. Number	10.	11. Nature
	Conversion or Exercise			1				(A) d of			e			curity Security	Derivative Security	ve of derivative		Beneficial Ownership
(mour b)	Price of			(Instr.	Acqu								and 4)		(Instr. 5)	Securities		
	Derivative Security			8)												Beneficially Owned	Direct (D)	(Instr. 4)
																Following Reported	or Indirect (I) (Instr.	
					13)	1			1.					Amount or	-	Transaction		
				Code	V (A)	(I	le.	ate xer	cisable	Expira Date	ition	Title	]:	Number of Shares		(s) (Instr. 4)		
Restricted Stock Unit (RSU)	(5)	10/15/2014		M		599	952		(6)	3/24/2	2021		on	59952	\$0.00	719425	D	
, <i>′</i>					_	_	$\perp$					Stock						
Class B Common Stock (7)	(7)	10/15/2014		M	59952	2			(7)	(7	")	Class A Commo Stock	on	59952	\$0.00	59952	D	
Class B Common Stock (7)	(7)	10/15/2014		С		<b>599</b> (8	- 1		(7)	(7	')	Class A Commo Stock	on	59952	\$0.00	0	D	

## **Explanation of Responses:**

- (1) Represents the number of shares that were acquired upon conversion of Class B Common Stock to Class A Common Stock in connection with the settlement of the restricted stock units (the "RSUs") listed in Table II.
- (2) Represents the number of shares required to be sold by the reporting person to cover tax withholding obligations in connection with the vesting of the RSUs listed in Table II. This sale is mandated by the Issuer's election under its equity incentive plans to require the satisfaction of tax withholding obligations to be funded by a "sell to cover" transaction and does not represent a discretionary trade by the

reporting person.

- (3) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$71.14 to \$72.13 per share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (3).
- (4) The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$72.17 to \$73.13 per share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (4).
- (5) Each RSU represents a contingent right to receive 1 share of the issuer's Class B Common Stock upon settlement.
- (6) The RSUs vest as to 1/16th of the total shares quarterly, beginning on January 15, 2014, subject to continued service through each vesting date.
- (7) The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of such shares, and has no expiration date.
- (8) The holder elected to convert the shares of Class B Common Stock into Class A Common Stock on a 1-for-1 basis.

Reporting Owners

Reporting Owners											
Paparting Owner Name / Address		Relationships									
Reporting Owner Name / Address	SDirector Director	10% Owner	Officer	Other							
Schroepfer Michael Todd C/O FACEBOOK, INC.											
1601 WILLOW ROAD			Chief Technology Office								
MENLO PARK, CA 94025											

## **Signatures**

/s/ Michael Johnson as attorney-in-fact for Michael T. Schroepfer

10/16/2014

Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.