

] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP **OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person * | | | | 2. | 2. Issuer Name and Ticker or Trading Symbol | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | |
|--|---|-----------|---|--|--|--|------|---|--------------------|--|---|---|--|--|--|--|
| Sandberg She | ryl | | | | | ebook l | | | | | | | | | | |
| (Last) | (First) | (Mid | dle) | 3. | 3. Date of Earliest Transaction (MM/DD/YYYY) | | | | | X _ Direct X _ Office | | e below) | | Owner r (specify | | |
| C/O FACEBOOK, INC., 1601 WILLOW ROAD | | | | | 3/17/2014 | | | | | | below) Chief Ope | erating (| Officer | | | |
| WILLOW RO | (Street) | | | 4. (N | If /M/ | Amendn DD/YYYY) | nent | , Date Ori | ginal File | ed | 6. Individu Applicable Li | | nt/Group I | Filing (Che | eck | |
| MENLO PAR | K, CA | 94025 | | | | | | | | | W E C | 1 11 0 | n : n | | | |
| (City) | (State) | (Zip) |) | | | | | | | | | | Reporting Per han One Repo | | n | |
| | | Table l | - Non-I |)eriv | ati | ve Secur | itie | s Acquire | ed, Dispo | sed of, or | Beneficially | Owned | | | | |
| | | | 2. Tra Date | te Deemed Code Acquired (A) or Followi | | | | | | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | | |
| Tab | le II - Dei | rivative | Securitie | es Be | nef | ficially O | wn | ed (e.g. , | puts, cal | lls, warra | nts, options, | convert | ible secur | ities) | | |
| 1. Title of Derivate Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | Date | 3A. Deemed Execution Date, if any | 4. Trans Code (Instr 8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | (Instr. 5) Securitie Beneficion Owned Followin Reporte | of derivative Securities Beneficially Owned Following Reported | Ownership Form of Derivative Is Security: Direct (D) or Indirect (I) (Instr. | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction (s) (Instr. 4) | (4) | | |
| Restricted Stock Unit (RSU) | (1) | 3/17/2014 | | A | | 208470 | | (2) | 3/16/2024 | Class A Common Stock | 208470 | \$0.00 | 208470 | D | | |

Explanation of Responses:

- (1) Each RSU represents a contingent right to receive 1 share of the issuer's Class A Common Stock upon settlement.
- (2) The RSUs vest as to 1/16th of the total shares quarterly, beginning on May 15, 2016, subject to continued service through each vesting date.

Reporting Owners

| Reporting Owners | | | | | | | | |
|---|---------------|-----------|-------------------------|-------|--|--|--|--|
| Paparting Owner Name / Address | Relationships | | | | | | | |
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | |
| Sandberg Sheryl C/O FACEBOOK, INC. 1601 WILLOW ROAD MENLO PARK, CA 94025 | X | | Chief Operating Officer | | | | | |

Signatures

/s/ Michael Johnson as attorney-in-fact for Sheryl K. Sandberg

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.