

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person *              |            |  |            |  | 2. Issuer Name <b>and</b> Ticker or Trading Symbol |      |   |           |                                     |                   |   |   | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)                       |                                  |   |   |  |                         |
|---|------------|--|------------|--|--|------|---|-----------|-------------------------------------|-------------------|---|---|---|----------------------------------|---|---|--|-------------------------|
| Schroepfer 1  | Michael [  | Γodd                                   |            |  | Fac  | eb   | ook I   | nc [FI    | 3 ]                                 |                   |   |   |   |                                  |   |   |  |                         |
| Semi sepier minement rough                          |            |  |            | 3. Date of Earliest Transaction (MM/DD/YYYY) |  |      |   |           |                                     |                   |   |   | Director 10% Owner  |                                  |   |   |  |                         |
| (Lasi,  | ) (FIIS    | t) (IVI                                | iddie)     |  | J. D   |      | or Burr   |           |                                     |                   | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |   | ,   | X Officer (g                     | give title belo   | ow)   | Other (speci   | fy below)               |
| C/O FACEI<br>ROAD                                   | BOOK, II   | NC., 160                               | 1 WILI     | L <b>OW</b>                                  |  |      |   | 4/        | /15/                                | 2016              |   |   |   | Chief Techno                     | ology Offi  | cer   |  |                         |
| 110112  | (Str       | eet)                                   |            |  | 4. If  | `An  | nendme  | ent, Date | Ori                                 | ginal Fi          | led (M                                  | M/D   | D/YYYY)   | 6. Individual o                  | or Joint/G  | roup Filing (   | Check Appl   | icable Line)            |
| MENLO PA  | RK, CA     | 94025                                  |            |  |  |      |   |           |                                     |                   |   |   |   | X Form filed b                   |   |   |  |                         |
| (0  | City) (Sta | ate) (Zi                               | p)         |  |  |      |   |           |                                     |                   |   |   |   | Form filed by                    | More than (   | One Reporting P                                       | erson  |                         |
|   |            |  | Table I -  | - Non-                                       | Deri   | vati | ive Sec   | urities A | Acqı                                | uired, D          | ispos                                   | ed o  | of, or Bene   | eficially Own                    | ed  |   |  |                         |
| 1.Title of Security (Instr. 3) 2. Trans.            |            |  | ans. Date  | Exe  | 2A. Deemed<br>Execution<br>Date, if any            |      | 3. Trans. Code<br>(Instr. 8)  |           | 4. Securi<br>Disposed<br>(Instr. 3, | of (D)            | of (D)                                  |   | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) |                                  |   | Ownership   | 7. Nature<br>of Indirect<br>Beneficial                             |                         |
|   |            |  |            |  |  |      |   | Code      | v                                   | Amount            | (A) or<br>(D)                           |   | Price   | ,                                |   |   | Direct (D)<br>or Indirect<br>(I) (Instr.<br>4)                     | Ownership<br>(Instr. 4) |
| Class A Common Stock 4/15/2016                      |            |  |            | 5/2016                                       |  |      |   | С         |                                     | 59952<br>(1)      | A                                       |   | \$0   | 528632                           |   |   | D  |                         |
| Class A Common S                                    | Stock      |  | 4/1        | 5/2016                                       |  |      |   | s         |                                     | 29583<br>(2)      | D                                       | \$10  | 9.7626 (3)  |                                  | 499049  |   | D  |                         |
| Class A Common Stock                                |            |  |            | 4/15/2016                                    |  | (    |   | s         |                                     | 1700<br>(2)       | D                                       | D \$110.7153 (4)  |   | 497349                           |   |   | D  |                         |
|   | Tab        | ole II - Deri                          | ivative S  | ecuriti                                      | es B   | ene  | ficially  | Owned     | ( e.                                | <i>g</i> . , puts | s, calls                                | s, w  | arrants, o  | ptions, conve                    | rtible sec  | urities)  | 1  |                         |
| Security Conversion or Exercise Price of Derivative |            | 3A. Deeme<br>Execution<br>Date, if any | ution Code |  | Deriva<br>Acquir<br>Dispos                         |      | nber of<br>attive Securities<br>red (A) or<br>sed of (D)<br>3, 4 and 5) |           | 6. Date Exercis<br>Expiration Dat   |                   | and                                     | 7. Title and A<br>Securities Un<br>Derivative So<br>(Instr. 3 and | nderlying<br>ecurity  |                                  | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned | Form of<br>Derivative<br>Security:                    | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |                         |
|   | Security   |  |            | Cod  | de   | v    | (A)   | (D)       |                                     | ate<br>xercisable | Expira<br>Date                          | tion  | Title   | Amount or<br>Number of<br>Shares |   | Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | Direct (D)<br>or Indirect<br>(I) (Instr.<br>4)                     |                         |
| Restricted Stock<br>Unit (RSU) (Class<br>B)         | <u>(5)</u> | 4/15/2016                              |            | М  |  |      |   | 59952     |                                     | <u>(6)</u>        | 3/24/2                                  | 021   | Class B<br>Common<br>Stock (7)  | 59952                            | \$0   | 359713  | D  |                         |
| Class B Common<br>Stock (7)                         | (7)        | 4/15/2016                              |            | М  |  |      | 59952   |           |                                     | <u>(7)</u>        | <u>(7</u>                               | )   | Class A<br>Common<br>Stock  | 59952                            | \$0   | 59952   | D  |                         |
| Class B Common<br>Stock (7)                         | <u>(7)</u> | 4/15/2016                              |            | С  |  |      |   | 59952     | 8)                                  | <u>(7)</u>        | <u>(7</u>                               | )   | Class A<br>Common<br>Stock  | 59952                            | \$0   | 0   | D  |                         |

## **Explanation of Responses:**

- ( Represents the number of shares that were acquired upon conversion of Class B Common Stock to Class A Common Stock in connection with the settlement
- 1) of the Restricted Stock Units ("RSUs") listed in Table II.
- ( Represents the number of shares required to be sold by the reporting person to cover tax withholding obligations in connection with the vesting of the RSUs
- 2) listed in Table II. This sale is mandated by the Issuer's election under its equity incentive plans to require the satisfaction of tax withholding obligations to be funded by a "sell to cover" transaction and does not represent a discretionary trade by the reporting person.
- ( The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$109.23 to \$110.22 per
- 3) share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- ( The reported price in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$110.23 to \$110.94 per
- 4) share, inclusive. The reporting person undertakes to provide to the issuer, any security holder of the issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.
- Each RSU represents a contingent right to receive 1 share of the issuer's Class B Common Stock upon settlement.

- The RSUs vest as to 1/16th of the total shares quarterly, beginning on January 15, 2014, subject to continued service through each vesting date.
- ( The Class B Common Stock is convertible into the issuer's Class A Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of
- 7) such shares, and has no expiration date.
- The holder elected to convert the shares of Class B Common Stock into Class A Common Stock on a 1-for-1 basis.

**Reporting Owners** 

| Panorting Owner Name / Address | 10       | Relationships       |                          |       |  |  |  |  |  |  |
|--------------------------------|----------|---------------------|--------------------------|-------|--|--|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner           | Officer                  | Other |  |  |  |  |  |  |
| Schroepfer Michael Todd        |          |                     |                          |       |  |  |  |  |  |  |
| C/O FACEBOOK, INC.             |          | Chief Teehnelegy Of |                          |       |  |  |  |  |  |  |
| 1601 WILLOW ROAD               |          |                     | Chief Technology Officer |       |  |  |  |  |  |  |
| MENLO PARK, CA 94025           |          |                     |                          |       |  |  |  |  |  |  |

## **Signatures**

/s/ Michael Johnson as attorney-in-fact for Michael T. Schroepfer

\*\*Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.