

CONSECO INC
Filed by
NEW YORK STOCK EXCHANGE LLC

FORM 25-NSE

(Notification filed by National Security Exchange to report the removal from listing and registration of matured, redeemed or retired securities Initial Filing Amendments)

Filed 05/16/07

Address	11825 N PENNSYLVANIA ST CARMEL, IN 46032
Telephone	3178176100
CIK	0000719241
SIC Code	6321 - Accident and Health Insurance
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

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Address	11825 N PENNSYLVANIA ST CARMEL, Indiana 46032
Telephone	317-817-6100
CIK	0000719241
Industry	Insurance (Life)
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 25
NOTIFICATION OF REMOVAL FROM LISTING AND/OR
REGISTRATION UNDER SECTION 12(b) OF THE
SECURITIES EXCHANGE ACT OF 1934.

Commission File Number 001-09250

Issuer: CONSECO INC
Exchange: NEW YORK STOCK EXCHANGE INC

(Exact name of Issuer as specified in its charter, and name of Exchange where security is listed and/or registered)

Address: 11825 North Pennsylvania Street
Carmel,
INDIANA
46082

Telephone number: (317) 817-6100

(Address, including zip code, and telephone number, including area code, of Issuer's principal executive offices)

5.50% Mandatorily Convertible Preferred Stock, Class B due May 15, 2007

(Description of class of securities)

Please place an X in the box to designate the rule provision relied upon to strike the class of securities from listing and registration:

- 17 CFR 240.12d2-2(a)(1)
- 17 CFR 240.12d2-2(a)(2)
- 17 CFR 240.12d2-2(a)(3)
- 17 CFR 240.12d2-2(a)(4)
- Pursuant to 17 CFR 240.12d2-2(b), the Exchange has complied with its rules to strike the class of securities from listing and/or withdraw registration on the Exchange. ¹
- Pursuant to 17 CFR 240.12d2-2(c), the Issuer has complied with its rules of the Exchange and the requirements of 17 CFR 240.12d-2(c) governing the voluntary withdrawal of the class of securities from listing and registration on the Exchange.

Pursuant to the requirements for the Securities Exchange Act of 1934, NEW YORK STOCK EXCHANGE INC certifies that it has reasonable grounds to believe that it meets all of the requirements for filing the Form 25 and has caused this notification to be signed on its behalf by the undersigned duly authorized person.

2007-05-16

Date

By

Paras Madho

Name

Director

Title

¹ Form 25 and attached Notice will be considered compliance with the provisions of 17 CFR 240.19d-1 as applicable. See General Instructions.

NOTIFICATION OF THE REMOVAL FROM LISTING AND REGISTRATION OF THE STATED SECURITIES

The New York Stock Exchange hereby notifies the SEC of its intention to remove the entire class of the stated securities from listing and registration on the Exchange at the opening of business on May 29, 2007, pursuant to the provisions of Rule 12d2-2 (a).

17 CFR 240.12d2-2(a)(2) That the entire class of this security was redeemed or paid at maturity or retirement on May 15, 2007.

Each of the shares of Class B Preferred Stock, unless previously converted, will automatically convert on May 15, 2007, the mandatory conversion date, into a number of newly issued shares of the Company's common stock equal to the conversion rate described below.

If the applicable market value of the company's common stock is equal to or greater than \$22.27, the threshold appreciation price, then the conversion rate will be 1.1228 shares of the Company's common stock per share of class B preferred stock (the "minimum conversion rate").

If the applicable market value of the Company's common stock is less than the threshold appreciation price but greater than \$18.25, the initial price, the conversion rate will be equal to \$25 divided by the applicable market value of the company's common stock per share of class B preferred stock.

If the applicable market value of the Company's common stock is less than or equal to the initial price, the conversion rate will be 1.3699 shares of the Company's common stock per share of class B preferred stock (the "maximum conversion rate").

The Exchange also notifies the Securities and Exchange Commission that as a result of the above indicated conditions this security was suspended from trading on May 15, 2007.