

**CONSECO INC**  
Filed by  
**BANKERS TRUST CORP**

**FORM SC 13G**  
(Statement of Ownership)

Filed 02/17/98

Address 11825 N PENNSYLVANIA ST  
CARMEL, IN 46032  
Telephone 3178176100  
CIK 0000719241  
SIC Code 6022 - State Commercial Banks  
Fiscal Year 12/31

# CONSECO INC

## FORM SC 13G (Statement of Ownership)

Filed 2/17/1998

Address	11825 N PENNSYLVANIA ST CARMEL, Indiana 46032
Telephone	317-817-6100
CIK	0000719241
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

**BANKERS TRUST NEW YORK CORPORATION**

One Bankers Trust Plaza  
New York, New York 10006

Damian P. Reitemeyer  
Vice President  
Telephone: (212) 250-4599

February 17, 1998

# Securities and Exchange Commission

SEC Document Control  
450 Fifth Street, N.W.

Washington, DC 20549

Attn: Filing Desk

Dear Sirs:

Re: Filing of Schedule 13G on

## Conseco, Inc.

Pursuant to Rule 13d-1 of the General Rules and Regulations under the Securities Exchange Act of 1934, the following is one copy of the Schedule 13G with respect to the common stock of the above referenced corporation.

Please acknowledge your receipt of the Schedule 13G filing submission through the EDGAR-Link System software, by E-Mail confirmation.

Sincerely,

**Damian P. Reitemeyer**

**Enclosures**

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**SCHEDULE 13G**

Under the Securities Exchange Act of 1934

(Amendment No. )\*

**Conseco, Inc.**

**NAME OF ISSUER:**

**Common Stock (Par Value \$.01)**

**TITLE OF CLASS OF SECURITIES**

208464107

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CUSIP NUMBER

Check the following box if a fee is being paid with this statement [x]. (A fee is not required only if the filing person: (1) has a previous statement on file reporting beneficial ownership of more than five percent of the class of securities described in Item 1; and (2) has filed no amendment subsequent thereto reporting beneficial ownership of five percent or less of such class.) (See Rule 13d-7.)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior

cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following page(s))

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1. NAME OF REPORTING PERSONS

S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS

Bankers Trust New York Corporation, its wholly owned subsidiary, Bankers Trust Company, its indirect wholly owned subsidiaries BT Alex. Brown Incorporated (BT Alex. Brown) and Alex. Brown Capital Advisory and Trust Company (Alex. Brown Capital Advisory and Trust).  
13-6180473

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP \*

(A)   
(B)

See page 8 of 10, Item 8 - IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

3. SEC USE ONLY

4. CITIZENSHIP OR PLACE OF ORGANIZATION

Bankers Trust New York Corporation, and Bankers Trust Company are New York Corporations. BT Alex. Brown is a Delaware Corporation. Alex. Brown Capital Advisory and Trust is a Maryland Corporation.

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NUMBER OF SHARES 5. SOLE VOTING POWER

Bankers Trust Company	1,977,987 shares
BT Alex. Brown	420,425 shares
Alex. Brown Capital Advisory and Trust	185,237 shares
	2,583,649 shares

BENEFICIALLY OWNED BY 6. SHARED VOTING POWER

Bankers Trust Company	14 shares
BT Alex. Brown	0 shares
Alex. Brown Capital Advisory and Trust	0 shares
	14 shares

EACH REPORTING 7. SOLE DISPOSITIVE POWER

Bankers Trust Company	2,690,691 shares
BT Alex. Brown	420,425 shares
Alex. Brown Capital Advisory and Trust	185,237 shares
	3,296,353 shares

PERSON WITH 8. SHARED DISPOSITIVE POWER

Bankers Trust Company	14 shares
BT Alex. Brown	0 shares
Alex. Brown Capital Advisory and Trust	0 shares
	14 shares

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

Bankers Trust Company 2,690,691 shares

BT Alex.Brown 420,425 shares  
Alex.Brown Capital  
Advisory and Trust 185,237 shares  
3,296,353 shares

10.CHECK BOX IF THE AGGREGATE AMOUNT IN ROW(9) EXCLUDES  
CERTAIN SHARES \*

[ ]

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11.PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

Bankers Trust Company 1.42%  
BT Alex.Brown 0.22%  
Alex.Brown Capital  
Advisory and Trust 0.10%  
1.74%

12.TYPE OF REPORTING PERSON \*

Bankers Trust New York Corporation - HC  
Bankers Trust Company - BK  
BT Alex.Brown - BD  
Alex.Brown Capital Advisory and Trust - BK

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Item 1(a) NAME OF ISSUER:

Conseco, Inc.

Item 1(b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE  
OFFICES:

11825 North Pennsylvania  
P.O. Box 1911  
Carmel, IN 46032

Item 2(a) NAME OF PERSON FILING:

Bankers Trust New York Corporation, its wholly-  
owned subsidiary, Bankers Trust Company, and  
its indirect wholly-owned subsidiaries,  
BT Alex. Brown and Alex. Brown Capital Advisory  
and Trust

Item 2(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE:

For Bankers Trust New York Corporation, Bankers  
Trust Company and BT Alex.Brown

130 Liberty Street  
New York, New York 10006

For Alex.Brown Capital Advisory and Trust

19 South Street  
Baltimore, Maryland 21202

Item 2(c) CITIZENSHIP:

Bankers Trust New York Corporation and Bankers  
Trust Company are corporations incorporated in  
the State of New York with their principal  
business offices located in New York.

BT Alex.Brown is a Delaware corporation with  
its principal business office located in  
New York.

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Alex.Brown Capital Advisory and Trust is  
a Maryland Corporation with its principal  
business office located in Maryland.

Item 2(d) TITLE OF CLASS OF SECURITIES:

This statement relates to the Companys Common  
Stock \$.01 par value per share.

Item 2(e) CUSIP NUMBER:

208464107

Item 3 THE PERSON FILING IS A:

For Bankers Trust New York Corporation

(g)  Parent Holding Company, in accordance with Section 240.13d-1(b)(ii)(G)

For Bankers Trust Company

(b)  Bank as defined in section 3(a)(6) of the Act.

For BT Alex.Brown

(a)  Broker or dealer registered under Section 15 15 of the Act.

For Alex.Brown Capital Advisory and Trust

(b)  Bank as defined in section 3(a)(6) of the Act.

Item 4 OWNERSHIP:

(a) Amount Beneficially Owned:

Bankers Trust Company	2,690,691 shares
BT Alex.Brown	420,425 shares
Alex.Brown Capital Advisory and Trust	185,237 shares
	3,296,353 shares

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(b) Percent of Class :

Bankers Trust Company	1.42%
BT Alex.Brown	0.22%
Alex.Brown Capital Advisory and Trust	0.10%
	1.74%

(c) Number of shares as to which the following have:

(i) sole power to vote or to direct the vote -

Bankers Trust Company	1,977,987 shares
BT Alex.Brown	420,425 shares
Alex.Brown Capital Advisory and Trust	185,237 shares
	2,583,649 shares

(ii) shared power to vote or to direct the vote -

Bankers Trust Company	14 shares
BT Alex.Brown	0 shares
Alex.Brown Capital Advisory and Trust	0 shares
	14 shares

(iii) sole power to dispose or to direct the disposition of -

Bankers Trust Company	2,690,691 shares
BT Alex.Brown	420,425 shares
Alex.Brown Capital Advisory and Trust	185,237 shares
	3,296,353 shares

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(iv) shared power to dispose or to direct

the disposition of -

Bankers Trust Company	14 shares
BT Alex.Brown	0 shares
Alex.Brown Capital	
Advisory and Trust	0 shares
	14 shares

Item 5 OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS:

Not applicable.

Item 6 OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON:

Not applicable.

Item 7 IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY:

See Exhibits A and B.

Item 8 IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP:

In addition to the shares presented in this Form 13G, Alex.Brown Investment Management, a limited partnership that is 50% owned indirectly by Bankers Trust New York Corporation, beneficially owns 11,366,150 shares or 6.02% of Conseco, Inc. This ownership was disclosed in a separate 13G filed by Alex.Brown Investment Management.

Item 9 NOTICE OF DISSOLUTION OF GROUP:

Not applicable.

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Item 10 CERTIFICATION:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired in the ordinary course of business and were not acquired for the purpose of and do not have the effect of changing or influencing the control of the issuer of such securities and were not acquired in connection with or as a participant in any transaction having such purpose or effect.

SIGNATURE:

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: as of December 31, 1997

Signature: Bankers Trust New York Corporation

By: /s/ James T. Byrne, Jr.  
Name: James T. Byrne, Jr.

Title: Secretary

Signature: Bankers Trust Company

By: /s/ James T. Byrne, Jr.  
Name: James T. Byrne, Jr.

Title: Secretary

Signature: BT Alex.Brown

By: /s/ James T. Byrne, Jr.  
Name: James T. Byrne, Jr.

Title: Secretary  
CUSIP No. 208464107

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Signature: Alex.Brown Capital Advisory and Trust

By: /s/ Gregg Hawes  
Name: Gregg Hawes

Title: Secretary

Exhibit A

The chain of ownership from Bankers Trust New York Corporation to Bankers Trust Company is shown below:

Bankers Trust New York Corporation

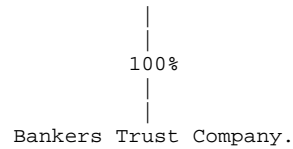
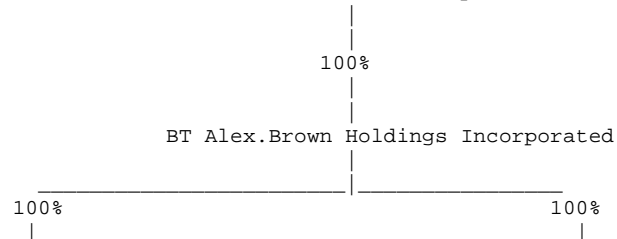


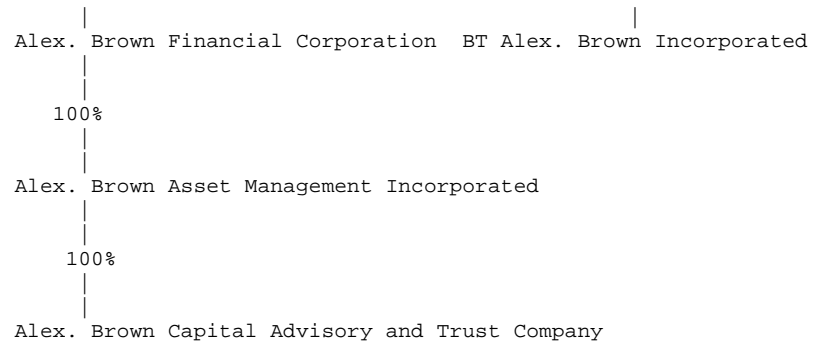
Exhibit B

The chain of ownership from Bankers Trust New York Corporation to BT Alex. Brown and Alex. Brown Capital Advisory and Trust is shown below:

Bankers Trust New York Corporation







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**End of Filing**

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