

CNO FINANCIAL GROUP, INC.

FORM 8-K (Current report filing)

Filed 09/30/13 for the Period Ending 09/30/13

Address	11825 N PENNSYLVANIA ST CARMEL, IN 46032
Telephone	3178176100
CIK	0001224608
Symbol	CNO
SIC Code	6321 - Accident and Health Insurance
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **September 30, 2013**

CNO Financial Group, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other
Jurisdiction of Incorporation)

001-31792

(Commission File Number)

**11825 North Pennsylvania Street
Carmel, Indiana 46032**

(Address of Principal Executive Offices) (Zip Code)

(317) 817-6100

(Registrant's telephone number, including area code)

75-3108137

(I.R.S. Employer
Identification No.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

On September 30, 2013, CNO Financial Group, Inc. ("CNO") issued a press release announcing the following capital actions that occurred during the third quarter of 2013: (i) securities repurchases of \$37.3 million; (ii) a common stock dividend payment of \$6.7 million; and (iii) principal payments of \$12.5 million under its Senior Secured Credit Agreement. CNO also announced that it will report results for the third quarter of 2013 after the market closes on Monday, October 28, 2013. CNO will host a conference call to discuss results at 11:00 a.m. Eastern Time on Tuesday, October 29, 2013. A copy of CNO's press release is attached hereto as Exhibit 99.1.

The information contained in this Current Report on Form 8-K (including Exhibit 99.1) is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that Section. The information contained in this Current Report on Form 8-K shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in any such filing.

Item 9.01(d). Financial Statements and Exhibits .

99.1 Press release of CNO Financial Group, Inc. dated September 30, 2013.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CNO Financial Group, Inc.

Date: September 30, 2013

By: /s/ John R. Kline

John R. Kline

Senior Vice President and
Chief Accounting Officer



News

For Immediate Release

Contact: (News Media) Barbara Ciesemier +1.312.396.7461
(Investors) Erik Holding +1.317.817.4760

CNO Financial Group Announces Third Quarter 2013 Capital Actions and Earnings Release Date

**Securities Repurchases of \$37.3 million
Dividend Payment of \$6.7 million
Principal payments of \$12.5 million on Senior Secured Credit Agreement**

Carmel, Ind., September 30, 2013 - CNO Financial Group, Inc. (NYSE: CNO) today announced that during the third quarter of 2013 it repurchased \$37.3 million of securities under its repurchase program. The company repurchased 2,584,200 common shares at an average cost of \$14.43 per share, representing 1.2% of the total outstanding shares as of June 30, 2013. Total securities repurchased under the program year-to-date total \$221.6 million. As of June 30, 2013, CNO had 219.4 million shares outstanding.

In addition, CNO made a scheduled principal payment of \$12.5 million as required under the terms of its senior secured credit agreement. The next scheduled principal payment of \$12.5 million is due December 31, 2013. With CNO's debt to total capital ratio as defined under the terms of the credit agreement below 20%, CNO is no longer required to make principal payments in any amount associated with share repurchases and dividend payments. The company will therefore incorporate future share repurchase and dividend payment updates as part of its quarterly earnings release.

CNO also announced today that it will report results for the third quarter of 2013 after the market closes on Monday, October 28, 2013. The company will host a conference call to discuss results at 11:00 a.m. Eastern Time on Tuesday, October 29, 2013.

The web cast of the conference call can be accessed through the Investors section of the company's website as follows: <http://ir.CNOinc.com>. Listeners should go to the website at least 15 minutes before the event to register, download and install any necessary audio software.

About CNO

CNO is a holding company. Our insurance subsidiaries - principally Bankers Life and Casualty Company, Washington National Insurance Company and Colonial Penn Life Insurance Company - serve working American families and seniors by helping them protect against financial adversity and provide for a more secure retirement. For more information, visit CNO online at www.CNOinc.com.

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