

# CONSECO INC

## FORM 8-A12B (Securities Registration (section 12(b)))

Filed 10/14/98

Address	11825 N PENNSYLVANIA ST CARMEL, IN 46032
Telephone	3178176100
CIK	0000719241
SIC Code	6321 - Accident and Health Insurance
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

# CONSECO INC

**FORM 8-A12B**  
(Securities Registration (section 12(b)))

Filed 10/14/1998

Address	11825 N PENNSYLVANIA ST CARMEL, Indiana 46032
Telephone	317-817-6100
CIK	0000719241
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

# FORM 8-A

## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**CONSECO FINANCING TRUST VI**

(Exact name of registrant as specified in its charter)

Delaware ----- (State of incorporation)	35-6653357 ----- (I.R.S. Employer Identification No.)
11825 North Pennsylvania Street Carmel, Indiana ----- (Address of principal executive offices)	46032 ----- (Zip Code)

## **CONSECO, INC.**

(Exact name of registrant as specified in its charter)

Indiana ----- (State of incorporation)	35-1468632 ----- (I.R.S. Employer Identification No.)
11825 North Pennsylvania Street Carmel, Indiana ----- (Address of principal executive offices)	46032 ----- (Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. []

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. []

Securities Act registration statement file number to which this form relates: 333-56611 and 333-27803.

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered -----	Name of each exchange on which each class is to be registered -----
9% Trust Originated Preferred Securities (and the Guarantee by Conseco, Inc. with respect thereto)	New York Stock Exchange, Inc.

Securities to be registered pursuant to Section 12(g) of the Act:

None

## **Item 1. Description of Registrant's Securities to be Registered.**

The title of the class of securities to be registered hereunder is 9% Trust Originated Preferred Securities (the "TOPrS"). The TOPrS will be issued by Conseco Financing Trust VI and guaranteed by Conseco, Inc. ("Conseco") to the extent set forth in the Preferred Securities Guarantee Agreement described below. A description of the TOPrS is set forth in the Registration Statement on Form S-3 (File No. 333-56611), filed with the Securities and Exchange Commission (the "Commission") on June 11, 1998 as amended by Pre-Effective Amendment No. 1 thereto filed on June 22, 1998 and declared effective by the Commission on June 22, 1998 and by Post-Effective Amendment No. 1 thereto filed on August 4, 1998 and declared effective on August 6, 1998 (as amended, the "Registration Statement") under the captions "Description of Debt Securities," "Description of Preferred Securities" and "Description of the Trust Guarantees" and in the Prospectus Supplement relating thereto dated October 8, 1998 filed with the Commission on October 9, 1998 pursuant to Rule 424(b)(2) under the Securities Act of 1933, as amended, under the captions "Description of the Preferred Securities," "Description of the Subordinated Debentures," "Description of the Trust Guarantee" and "Effect of Obligations Under the Subordinated Debentures and the Trust Guarantee," which description is hereby incorporated by reference herein. Any form of prospectus or prospectus supplement that includes such description that is subsequently filed by the registrant as part of an amendment to the Registration Statement or otherwise pursuant to Rule 424(b) under the Securities Act is hereby incorporated by reference herein.

## **Item 2. Exhibits.**

1. Certificate of Trust of Conseco Financing Trust VI (incorporated herein by reference to Exhibit 4.6 to the Registration Statement on Form S-3 (file number 333-27803) (the "1997 Registration Statement")).
2. Declaration of Trust of Conseco Financing Trust VI (incorporated herein by reference to Exhibit 4.7 to the 1997 Registration Statement).
3. Amended and Restated Declaration of Trust of Conseco Financing Trust VI (incorporated by reference to Exhibit 4.26.3 to the Form 8-K of Conseco filed October 14, 1998 (the "Conseco 8-K")).
4. Form of Global Certificates for Preferred Security of Conseco Financing Trust VI (incorporated herein by reference to Exhibit 4.26.4 to the Conseco 8-K).
5. Subordinated Indenture dated as of November 14, 1996 between Conseco, Inc. and Fleet National Bank, as Trustee (incorporated herein by reference to the Form 8-K of Conseco dated November 19, 1996).
6. Fifth Supplemental Indenture to Subordinated Indenture between Conseco, Inc. and State Street Bank and Trust Company (successor to Fleet National Bank), as Trustee (incorporated herein by reference to Exhibit 4.26.1 to the Conseco 8-K).
7. 9% Subordinated Deferrable Interest Debentures due 2028 (incorporated herein by reference to Exhibit 4.26.2 to the Conseco 8-K).
8. Preferred Securities Guarantee Agreement between State Street Bank and Trust Company, as Trustee, and Conseco, Inc. (incorporated herein by reference to Exhibit 4.26.5 to the Conseco 8-K).

## SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized.

DATE: *October 14, 1998*

CONSECO FINANCING TRUST VI

By: */s/ Rollin M. Dick*

-----  
*Rollin M. Dick, Trustee*

CONSECO, INC.

By: */s/ Rollin M. Dick*

-----  
*Rollin M. Dick, Executive  
Vice President*

---

**End of Filing**

Powered By **EDGAR**  
Online

© 2005 | **EDGAR Online, Inc.**