

CONSECO INC
Reported by
GONGAWARE DONALD F

FORM 4
(Statement of Changes in Beneficial Ownership)

Filed 06/10/98 for the Period Ending 05/31/98

| | |
|-------------|---|
| Address | 11825 N PENNSYLVANIA ST CARMEL, IN 46032 |
| Telephone | 3178176100 |
| CIK | 0000719241 |
| SIC Code | 6321 - Accident and Health Insurance |
| Industry | Insurance (Life) |
| Sector | Financial |
| Fiscal Year | 12/31 |

CONSECO INC

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 6/10/1998 For Period Ending 5/31/1998

| | |
|-------------|--|
| Address | 11825 N PENNSYLVANIA ST CARMEL, Indiana 46032 |
| Telephone | 317-817-6100 |
| CIK | 0000719241 |
| Industry | Insurance (Life) |
| Sector | Financial |
| Fiscal Year | 12/31 |

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
 () Check this box if no longer subject to Section 16.
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person Gongaware, Donald F.

11825 N. Pennsylvania Street
 Carmel, IN 46032
 USA

2. Issuer Name and Ticker or Trading Symbol

Conseco, Inc.
 CNC

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Year May 31, 1998

5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable) (X) Director () 10% Owner () Officer (give title below) () Other (specify below)

7. Individual or Joint/Group Filing (Check Applicable Line) (X) Form filed by One Reporting Person () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Transaction Date | 3. Transaction Code | 4. Securities Acquired (A) or Disposed of (D) | | | 5. Amount of Securities Beneficially Owned at End of Month | 6. Direct (D) or Indirect (I) | 7. Nature of Indirect Beneficial Ownership |
|----------------------|---------------------|---------------------|---|---------|-------|--|-------------------------------|--|
| | | | Amount | A/D | Price | | | |
| Common Stock | 3/25/98 | G | V | 500 | D | | D | |
| Common Stock | 5/15/98 | M | | 37,500 | A | \$13.31 | D | |
| Common Stock | 5/15/98 | M | | 56,376 | A | \$40.19 | D | |
| Common Stock | 5/15/98 | M | | 770,701 | A | \$39.44 | D | |
| Common Stock | 5/15/98 | F | | 737,976 | D | \$50.69 | D | |
| Common Stock | 5/27/98 | G | V | 75,000 | D | | D | |
| Common Stock | 1/15/98 | J(1) | V | 16,861 | D | 87,579 | I | By Trust |
| Common Stock | 1/15/98 | J(1) | V | 16,861 | A | 2,453,506 | D | |
| Common Stock | | | | | | 280,000 | I | By Trust |
| Common Stock | | | | | | 516,000 | I | By Trust |

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Derivative Security | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date | 4. Code | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) Amount | 6. Date Exercisable and Expiration Date (Month/Day/Year) Date Exercisable | 7. Title and Amount of Underlying Securities Title and Number of Shares | 8. Price of Derivative Security | 9. Number of Derivative Securities Beneficially Owned at End of Month | 10. Direct (D) or Indirect (I) | 11. Nature of Ownership |
|---------------------------------|--|---------------------|---------|--|--|--|---------------------------------|---|--------------------------------|-------------------------|
| Options to Purchase | \$13.31 | 5/15/98 | M | 7,500 | D 6/8/93 6/7/03 | Common Stock 7,500 | | | D | |
| Options to Purchase | \$13.31 | 5/15/98 | M | 7,500 | D 6/8/94 6/7/03 | Common Stock 7,500 | | | D | |
| Options to Purchase | \$13.31 | 5/15/98 | M | 7,500 | D 6/8/95 6/7/03 | Common Stock 7,500 | | | D | |
| Options to Purchase | \$13.31 | 5/15/98 | M | 7,500 | D 6/8/96 6/7/03 | Common Stock 7,500 | | | D | |
| Options to Purchase | \$13.31 | 5/15/98 | M | 7,500 | D 6/8/97 6/7/03 | Common Stock 7,500 | | | D | |
| Options to Purchase | \$40.19 | 5/15/98 | M | 56,376 | D 12/8/97 6/7/07 | Common Stock 56,376 | | | D | |
| Options to Purchase | \$39.44 | 5/15/98 | M | 770,701 | D 11/19/97 5/18/07 | Common Stock 770,701 | | | D | |

Explanation of Responses:

(1) Transfer pursuant to Grantor Retained Annuity Trust, of which the Reporting Person is a co-trustee.

SIGNATURE OF REPORTING PERSON

/s/Donald F. Gongaware by Karl W. Kindig, Attorney-in-Fact
DATE
June 10, 1998

End of Filing



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