EDGAR Online

CNO FINANCIAL GROUP, INC.

FORM 8-K
(Current report filing)

Filed 05/21/12 for the Period Ending 05/18/12

Address	11825 N PENNSYLVANIA ST CARMEL, IN 46032
Telephone	3178176100
CIK	0001224608
Symbol	CNO
SIC Code	6321 - Accident and Health Insurance
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

Powered By EDGAR Online
http://www.edgar-online.com
© Copyright 2015, EDGAR Online, Inc. All Rights Reserved.
Distribution and use of this document restricted under EDGAR Online, Inc. Terms of Use.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **May 18, 2012**

CNO Financial Group, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware	**001-31792**	**75-3108137**
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

11825 North Pennsylvania Street
Carmel, Indiana 46032
(Address of Principal Executive Offices) (Zip Code)

(317) 817-6100
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. **Regulation FD Disclosure.**

On May 18, 2012, the judge in the litigation pending in the United States District Court for the Northern District of Illinois as *Daniel B. Nicholas, on behalf of himself and all others similarly situated v. Conseco Life Insurance Company, Cause No.12cv845* (the "Nicholas case") approved the motion to intervene and approved the motion to transfer venue to the United States District Court for the Central District of California, which motions had been filed by the plaintiff in the litigation pending in the United States District Court for the Central District of California as *Celedonia X. Yue, M. D. on behalf of the class of all others similarly situated, and on behalf of the General Public v. Conseco Life Insurance Company, Cause No. CV11-9506 AHM (SHx).* As disclosed in the Form 8-K filed by CNO Financial Group, Inc. (the "Company") on April 20, 2012 and in the Form 10-Q filed on May 4, 2012, Conseco Life Insurance Company ("Conseco Life"), a subsidiary of the Company, has entered into a preliminary settlement with the plaintiff in the Nicholas case. The preliminary settlement remains subject to court approval. Conseco Life is considering whether to appeal the approval of the motions to intervene and to transfer venue to the California court.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CNO Financial Group, Inc.

Date: May 21, 2012

By: /s/ John R. Kline

John R. Kline

Senior Vice President and
Chief Accounting Officer