
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **November 7, 2013**

WATTS WATER TECHNOLOGIES, INC.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE

(State or Other Jurisdiction
of Incorporation)

001-11499

(Commission File Number)

04-2916536

(IRS Employer
Identification No.)

815 Chestnut Street, North Andover, Massachusetts 01845

(Address of Principal Executive Offices) (Zip Code)

(978) 688-1811

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-
-

Item 2.02. Results of Operations and Financial Condition.

On August 1, 2013, Watts Water Technologies, Inc. (the “Company”) completed the sale of all the outstanding shares of an indirectly wholly-owned subsidiary, Watts Insulation GmbH (“Austroflex”), as discussed in more detail in Note 3 of Notes to Consolidated Financial Statements in the Company’s Quarterly Report on Form 10-Q for the period ended September 29, 2013. In accordance with GAAP, the operations of Austroflex were eliminated from continuing operations of the Company and classified as discontinued operations for all periods presented.

Exhibit 99.1 attached hereto contains a retrospective revision of the quarterly operating results of the Company for 2013, 2012 and 2011 and is incorporated herein by reference. Exhibit 99.1 is unaudited and is being furnished by the Company as of November 7, 2013 as supplementary information to investors about the reclassification of Austroflex’s results to discontinued operations.

The information in Item 2.02 of this Current Report on Form 8-K and the Exhibit attached hereto shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits. See Exhibit Index attached hereto.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 7 , 2013

WATTS WATER TECHNOLOGIES, INC.

By: /s/ Kenneth R. Lepage

Kenneth R. Lepage
General Counsel

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Title</u>
99.1	Supplementary Financial Information
	4

WATTS WATER TECHNOLOGIES, INC. AND SUBSIDIARIES
Consolidated Income Statement
Retrospective Revision
(Amounts in millions, except per share information)
(Unaudited)

	First Quarter Ended April 3, 2011		
	As Reported (1)	Discontinued Operations (2)	As Restated
Net sales	\$ 329.9	\$ 4.5	\$ 325.4
Cost of goods sold	208.9	3.6	205.3
GROSS PROFIT	121.0	0.9	120.1
Selling, general & administrative expenses	97.0	1.6	95.4
Restructuring and other charges, net	1.1	—	1.1
Goodwill and other long-lived asset impairment charges	—	—	—
OPERATING INCOME	22.9	(0.7)	23.6
Other (income) expense:			
Interest income	(0.3)	—	(0.3)
Interest expense	5.9	—	5.9
Other expense, net	0.1	—	0.1
Total other expense	5.7	—	5.7
INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	17.2	(0.7)	17.9
Provision for income taxes	6.1	(0.2)	6.3
NET INCOME FROM CONTINUING OPERATIONS	11.1	(0.5)	11.6
Income from discontinued operations, net of taxes	—	(0.5)	(0.5)
NET INCOME	\$ 11.1	\$ —	\$ 11.1
BASIC EPS			
Net income per share:			
Continuing operations	\$ 0.30	\$ 0.01	\$ 0.31
Discontinued operations	—	(0.01)	(0.01)
NET INCOME	\$ 0.30	\$ —	\$ 0.30
Weighted average number of shares	37.5	37.5	37.5
DILUTED EPS			
Net income per share:			
Continuing operations	\$ 0.29	\$ 0.01	\$ 0.30
Discontinued operations	—	(0.01)	(0.01)
NET INCOME	\$ 0.29	\$ —	\$ 0.29
Weighted average number of shares	37.7	37.7	37.7
Dividends per share	\$ 0.11		\$ 0.11

(1) As reported in Form 8-K filed April 9, 2013

(2) Austroflex results recast in Q3 2013

WATTS WATER TECHNOLOGIES, INC. AND SUBSIDIARIES
Consolidated Income Statement
Retrospective Revision
(Amounts in millions, except per share information)
(Unaudited)

	Second Quarter Ended July 3, 2011		
	As Reported (1)	Discontinued Operations (2)	As Restated
Net sales	\$ 373.2	\$ 5.6	\$ 367.6
Cost of goods sold	243.8	4.4	239.4
GROSS PROFIT	129.4	1.2	128.2
Selling, general & administrative expenses	97.6	1.7	95.9
Restructuring and other charges, net	5.2	—	5.2
Goodwill and other long-lived asset impairment charges	0.3	0.3	—
OPERATING INCOME	26.3	(0.8)	27.1
Other (income) expense:			
Interest income	(0.2)	—	(0.2)
Interest expense	6.7	—	6.7
Other expense, net	0.6	—	0.6
Total other expense	7.1	—	7.1
INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	19.2	(0.8)	20.0
Provision for income taxes	6.5	(0.1)	6.6
NET INCOME FROM CONTINUING OPERATIONS	12.7	(0.7)	13.4
Income from discontinued operations, net of taxes	1.9	(0.7)	1.2
NET INCOME	\$ 14.6	\$ —	\$ 14.6
BASIC EPS			
Net income per share:			
Continuing operations	\$ 0.34	\$ 0.02	\$ 0.36
Discontinued operations	0.05	(0.02)	0.03
NET INCOME	\$ 0.39	\$ —	\$ 0.39
Weighted average number of shares	37.6	37.6	37.6
DILUTED EPS			
Net income per share:			
Continuing operations	\$ 0.34	\$ 0.02	\$ 0.35
Discontinued operations	0.05	(0.02)	0.03
NET INCOME	\$ 0.39	\$ —	\$ 0.39
Weighted average number of shares	37.8	37.8	37.8
Dividends per share	\$ 0.11		\$ 0.11

(1) As reported in Form 8-K filed April 9, 2013

(2) Austroflex results recast in Q3 2013

WATTS WATER TECHNOLOGIES, INC. AND SUBSIDIARIES
Consolidated Income Statement
Retrospective Revision
(Amounts in millions, except per share information)
(Unaudited)

	Third Quarter ended October 2, 2011		
	As Reported (1)	Discontinued Operations (2)	As Restated
Net sales	\$ 367.5	\$ 6.0	\$ 361.5
Cost of goods sold	233.0	4.4	228.6
GROSS PROFIT	134.5	1.6	132.9
Selling, general & administrative expenses	91.7	1.6	90.1
Restructuring and other charges, net	1.9	—	1.9
Goodwill and other long-lived asset impairment charges	—	—	—
OPERATING INCOME	40.9	—	40.9
Other (income) expense:			
Interest income	(0.2)	—	(0.2)
Interest expense	6.5	—	6.5
Other income, net	(0.3)	—	(0.3)
Total other expense	6.0	—	6.0
INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	34.9	—	34.9
Provision for income taxes	11.5	(0.1)	11.6
NET INCOME FROM CONTINUING OPERATIONS	23.4	0.1	23.3
Income from discontinued operations, net of taxes	0.3	0.1	0.4
NET INCOME	\$ 23.7	\$ —	\$ 23.7
BASIC EPS			
Net income per share:			
Continuing operations	\$ 0.63	\$ —	\$ 0.62
Discontinued operations	0.01	—	0.01
NET INCOME	\$ 0.63	\$ —	\$ 0.63
Weighted average number of shares	37.4	37.4	37.4
DILUTED EPS			
Net income per share:			
Continuing operations	\$ 0.62	\$ —	\$ 0.62
Discontinued operations	0.01	—	0.01
NET INCOME	\$ 0.63	\$ —	\$ 0.63
Weighted average number of shares	37.5	37.5	37.5
Dividends per share	\$ 0.11		\$ 0.11

(1) As reported in Form 8-K filed April 9, 2013

(2) Austroflex results recast in Q3 2013

WATTS WATER TECHNOLOGIES, INC. AND SUBSIDIARIES
Consolidated Income Statement
Retrospective Revision
(Amounts in millions, except per share information)
(Unaudited)

	Fourth Quarter Ended December 31, 2011			Year Ended December 31, 2011		
	As Reported (1)	Discontinued Operations (2)	As Restated	As Reported (1)	Discontinued Operations (2)	As Restated
Net sales	\$ 357.5	\$ 4.6	\$ 352.9	\$ 1,428.1	\$ 20.7	\$ 1,407.4
Cost of goods sold	229.6	3.9	225.7	915.3	16.3	899.0
GROSS PROFIT	127.9	0.7	127.2	512.8	4.4	508.4
Selling, general & administrative expenses	91.3	1.2	90.1	377.6	6.1	371.5
Restructuring and other charges, net	0.6	—	0.6	8.8	—	8.8
Goodwill and other long-lived asset impairment charges	17.1	14.8	2.3	17.4	15.1	2.3
Gain on disposal of business	(7.7)	—	(7.7)	(7.7)	—	(7.7)
OPERATING INCOME	26.6	(15.3)	41.9	116.7	(16.8)	133.5
Other (income) expense:						
Interest income	(0.3)	—	(0.3)	(1.0)	—	(1.0)
Interest expense	6.7	—	6.7	25.8	—	25.8
Other expense, net	0.4	—	0.4	0.8	—	0.8
Total other expense	6.8	—	6.8	25.6	—	25.6
INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	19.8	(15.3)	35.1	91.1	(16.8)	107.9
Provision for income taxes	2.6	(3.6)	6.2	26.7	(4.0)	30.7
NET INCOME FROM CONTINUING OPERATIONS	17.2	(11.7)	28.9	64.4	(12.8)	77.2
Income (loss) from discontinued operations, net of taxes	(0.2)	(11.7)	(11.9)	2.0	(12.8)	(10.8)
NET INCOME	\$ 17.0	\$ —	\$ 17.0	\$ 66.4	\$ —	\$ 66.4
BASIC EPS						
Net income per share:						
Continuing operations	\$ 0.47	\$ 0.32	\$ 0.79	\$ 1.73	\$ 0.34	\$ 2.07
Discontinued operations	—	(0.32)	(0.32)	0.05	(0.34)	(0.29)
NET INCOME	\$ 0.47	\$ —	\$ 0.46	\$ 1.78	\$ —	\$ 1.78
Weighted average number of shares	36.8	36.8	36.8	37.3	37.3	37.3
DILUTED EPS						
Net income per share:						
Continuing operations	\$ 0.47	\$ 0.32	\$ 0.79	\$ 1.72	\$ 0.34	\$ 2.06
Discontinued operations	—	(0.32)	(0.32)	0.05	(0.34)	(0.28)
NET INCOME	\$ 0.47	\$ —	\$ 0.46	\$ 1.78	\$ —	\$ 1.78
Weighted average number of shares	36.8	36.8	36.8	37.5	37.5	37.5
Dividends per share	\$ 0.11		\$ 0.11	\$ 0.44		\$ 0.44

(1) As reported in Form 8-K filed April 9, 2013

(2) Austroflex results recast in Q3 2013

WATTS WATER TECHNOLOGIES, INC. AND SUBSIDIARIES
Consolidated Income Statement
Retrospective Revision
(Amounts in millions, except per share information)
(Unaudited)

	First Quarter Ended April 1, 2012		
	As Reported (1)	Discontinued Operations (2)	As Restated
Net sales	\$ 361.2	\$ 3.6	\$ 357.6
Cost of goods sold	232.7	2.9	229.8
GROSS PROFIT	128.5	0.7	127.8
Selling, general & administrative expenses	100.2	1.0	99.2
Restructuring and other charges, net	1.2	—	1.2
Goodwill and other long-lived asset impairment charges	0.5	—	0.5
OPERATING INCOME	26.6	(0.3)	26.9
Other (income) expense:			
Interest income	(0.2)	—	(0.2)
Interest expense	6.2	—	6.2
Other income, net	(0.9)	—	(0.9)
Total other expense	5.1	—	5.1
INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	21.5	(0.3)	21.8
Provision for income taxes	6.0	(0.1)	6.1
NET INCOME FROM CONTINUING OPERATIONS	15.5	(0.2)	15.7
Income from discontinued operations, net of taxes	0.2	(0.2)	—
NET INCOME	\$ 15.7	\$ —	\$ 15.7
BASIC EPS			
Net income per share:			
Continuing operations	\$ 0.42	\$ —	\$ 0.42
Discontinued operations	—	—	—
NET INCOME	\$ 0.42	\$ —	\$ 0.42
Weighted average number of shares	36.9	36.9	36.9
DILUTED EPS			
Net income per share:			
Continuing operations	\$ 0.42	\$ —	\$ 0.42
Discontinued operations	—	—	—
NET INCOME	\$ 0.42	\$ —	\$ 0.42
Weighted average number of shares	37.0	37.0	37.0
Dividends per share	\$ 0.11		\$ 0.11

(1) As reported in Form 8-K filed April 9, 2013

(2) Austroflex results recast in Q3 2013

WATTS WATER TECHNOLOGIES, INC. AND SUBSIDIARIES
Consolidated Income Statement
Retrospective Revision
(Amounts in millions, except per share information)
(Unaudited)

	Second Quarter Ended July 1, 2012		
	As Reported (1)	Discontinued Operations (2)	As Restated
Net sales	\$ 367.4	\$ 4.9	\$ 362.5
Cost of goods sold	237.0	3.9	233.1
GROSS PROFIT	130.4	1.0	129.4
Selling, general & administrative expenses	96.0	1.0	95.0
Restructuring and other charges, net	1.1	—	1.1
Goodwill and other long-lived asset impairment charges	0.1	—	0.1
OPERATING INCOME	33.2	—	33.2
Other (income) expense:			
Interest income	(0.2)	—	(0.2)
Interest expense	6.1	—	6.1
Other expense (income), net	—	—	—
Total other expense	5.9	—	5.9
INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	27.3	—	27.3
Provision for income taxes	9.1	—	9.1
NET INCOME FROM CONTINUING OPERATIONS	18.2	—	18.2
Income from discontinued operations, net of taxes	0.3	—	0.3
NET INCOME	\$ 18.5	\$ —	\$ 18.5
BASIC EPS			
Net income per share:			
Continuing operations	\$ 0.50	\$ —	\$ 0.50
Discontinued operations	0.01	—	0.01
NET INCOME	\$ 0.51	\$ —	\$ 0.51
Weighted average number of shares	36.5	36.5	36.5
DILUTED EPS			
Net income per share:			
Continuing operations	\$ 0.50	\$ —	\$ 0.50
Discontinued operations	0.01	—	0.01
NET INCOME	\$ 0.51	\$ —	\$ 0.51
Weighted average number of shares	36.6	36.6	36.6
Dividends per share	\$ 0.11		\$ 0.11

(1) As reported in Form 8-K filed April 9, 2013

(2) Austroflex results recast in Q3 2013

WATTS WATER TECHNOLOGIES, INC. AND SUBSIDIARIES
Consolidated Income Statement
Retrospective Revision
(Amounts in millions, except per share information)
(Unaudited)

	Third Quarter Ended September 30, 2012		
	As Reported (1)	Discontinued Operations (2)	As Restated
Net sales	\$ 357.8	\$ 5.0	\$ 352.8
Cost of goods sold	228.9	3.8	225.1
GROSS PROFIT	128.9	1.2	127.7
Selling, general & administrative expenses	92.6	0.9	91.7
Restructuring and other charges, net	(0.4)	0.1	(0.5)
Gain on disposal of business	1.6	—	1.6
Goodwill and other long-lived asset impairment charges	2.4	—	2.4
OPERATING INCOME	32.7	0.2	32.5
Other (income) expense:			
Interest income	(0.1)	—	(0.1)
Interest expense	6.1	—	6.1
Other expense, net	(0.6)	—	(0.6)
Total other expense	5.4	—	5.4
INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	27.3	0.2	27.1
Provision for income taxes	8.8	—	8.8
NET INCOME FROM CONTINUING OPERATIONS	18.5	0.2	18.3
Income from discontinued operations, net of taxes	0.2	0.2	0.4
NET INCOME	\$ 18.7	\$ —	\$ 18.7
BASIC EPS			
Net income per share:			
Continuing operations	\$ 0.53	\$ (0.01)	\$ 0.52
Discontinued operations	0.01	0.01	0.01
NET INCOME	\$ 0.53	\$ —	\$ 0.53
Weighted average number of shares	35.1	35.1	35.1
DILUTED EPS			
Net income per share:			
Continuing operations	\$ 0.52	\$ —	\$ 0.52
Discontinued operations	0.01	—	0.01
NET INCOME	\$ 0.53	\$ —	\$ 0.53
Weighted average number of shares	35.2	35.2	35.2
Dividends per share	\$ 0.11		\$ 0.11

(1) As reported in Form 8-K filed April 9, 2013

(2) Austroflex results recast in Q3 2013

WATTS WATER TECHNOLOGIES, INC. AND SUBSIDIARIES

Consolidated Income Statement

Retrospective Revision

(Amounts in millions, except per share information)

(Unaudited)

	Fourth Quarter Ended December 31, 2012			Year Ended December 31, 2012		
	As Reported (1)	Disc Ops (2)	As Restated	As Reported (1)	Discontinued Operations (2)	As Restated
Net sales	\$ 359.2	\$ 4.7	\$ 354.5	\$ 1,445.6	\$ 18.2	\$ 1,427.4
Cost of goods sold	229.5	3.6	225.9	928.1	14.2	913.9
GROSS PROFIT	129.7	1.1	128.6	517.5	4.0	513.5
Selling, general & administrative expenses	96.0	0.9	95.1	384.8	3.8	381.0
Restructuring and other charges, net	2.4	—	2.4	4.3	0.1	4.2
Goodwill and other long-lived asset impairment charges	0.4	—	0.4	3.4	—	3.4
(Gain on) adjustment to disposal of business	—	—	—	1.6	—	1.6
OPERATING INCOME	30.9	0.2	30.7	123.4	0.1	123.3
Other (income) expense:						
Interest income	(0.2)	—	(0.2)	(0.7)	—	(0.7)
Interest expense	6.2	—	6.2	24.6	—	24.6
Other expense (income), net	0.7	—	0.7	(0.8)	—	(0.8)
Total other expense	6.7	—	6.7	23.1	—	23.1
INCOME (LOSS) FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	24.2	0.2	24.0	100.3	0.1	100.2
Provision for income taxes	5.8	—	5.8	29.7	(0.1)	29.8
NET INCOME (LOSS) FROM CONTINUING OPERATIONS	18.4	0.2	18.2	70.6	0.2	70.4
Income (loss) from discontinued operations, net of taxes	(2.9)	0.2	(2.7)	(2.2)	0.2	(2.0)
NET INCOME	\$ 15.5	\$ —	\$ 15.5	\$ 68.4	\$ —	\$ 68.4
BASIC EPS						
Net income (loss) per share:						
Continuing operations	\$ 0.52	\$ (0.01)	\$ 0.51	1.96	(0.01)	1.96
Discontinued operations	(0.08)	0.01	(0.08)	(0.06)	0.01	(0.06)
NET INCOME	\$ 0.44	\$ —	\$ 0.44	1.90	—	1.90
Weighted average number of shares	35.4	35.4	35.4	36.0	36.0	36.0
DILUTED EPS						
Net income (loss) per share:						
Continuing operations	\$ 0.52	\$ (0.01)	\$ 0.51	1.96	(0.01)	1.95
Discontinued operations	(0.08)	0.01	(0.08)	(0.06)	0.01	(0.05)
NET INCOME	\$ 0.44	\$ —	\$ 0.44	1.90	—	1.90
Weighted average number of shares	35.5	35.5	35.5	36.1	36.1	36.1
Dividends per share	\$ 0.11		\$ 0.11	0.44		0.44

(1) As reported in Form 8-K filed April 9, 2013

(2) Austroflex results recast in Q3 2013

WATTS WATER TECHNOLOGIES, INC. AND SUBSIDIARIES
Consolidated Income Statement
Retrospective Revision
(Amounts in millions, except per share information)
(Unaudited)

	First Quarter Ended March 31, 2013		
	Originally Filed (1)	Discontinued Operations (2)	As Restated
Net sales	\$ 362.1	\$ 3.2	\$ 358.9
Cost of goods sold	232.6	2.6	230.0
GROSS PROFIT	129.5	0.6	128.9
Selling, general & administrative expenses	99.0	0.9	98.1
Restructuring and other charges, net	2.2	—	2.2
OPERATING INCOME	28.3	(0.3)	28.6
Other (income) expense:			
Interest income	(0.1)	—	(0.1)
Interest expense	6.0	—	6.0
Other income, net	—	—	—
Total other expense	5.9	—	5.9
INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	22.4	(0.3)	22.7
Provision for income taxes	6.3	(0.1)	6.4
NET INCOME FROM CONTINUING OPERATIONS	16.1	(0.2)	16.3
Income from discontinued operations, net of taxes	—	(0.2)	(0.2)
NET INCOME	\$ 16.1	\$ —	\$ 16.1
BASIC EPS			
Net income per share:			
Continuing operations	\$ 0.45	\$ 0.01	\$ 0.46
Discontinued operations	—	(0.01)	(0.01)
NET INCOME	\$ 0.45	\$ —	\$ 0.45
Weighted average number of shares	35.5	35.5	35.5
DILUTED EPS			
Net income per share:			
Continuing operations	\$ 0.45	\$ 0.01	\$ 0.46
Discontinued operations	—	(0.01)	(0.01)
NET INCOME	\$ 0.45	\$ —	\$ 0.45
Weighted average number of shares	35.6	35.6	35.6
Dividends per share	\$ 0.11		\$ 0.11

(1) As originally reported in Q1 2013 Form 10-Q

(2) Austroflex results recast in Q3 2013

WATTS WATER TECHNOLOGIES, INC. AND SUBSIDIARIES
Consolidated Income Statement
Retrospective Revision
(Amounts in millions, except per share information)
(Unaudited)

	Second Quarter Ended June 30, 2013		
	Originally Filed (1)	Discontinued Operations (2)	As Restated
Net sales	\$ 371.3	\$ 4.5	\$ 366.8
Cost of goods sold	237.6	3.6	234.0
GROSS PROFIT	133.7	0.9	132.8
Selling, general & administrative expenses	96.1	0.9	95.2
Restructuring and other charges, net	2.0	—	2.0
OPERATING INCOME	35.6	—	35.6
Other (income) expense:			
Interest income	(0.2)	—	(0.2)
Interest expense	5.5	—	5.5
Other income, net	1.4	—	1.4
Total other expense	6.7	—	6.7
INCOME FROM CONTINUING OPERATIONS BEFORE INCOME TAXES	28.9	—	28.9
Provision for income taxes	10.0	—	10.0
NET INCOME FROM CONTINUING OPERATIONS	18.9	—	18.9
Income from discontinued operations, net of taxes	—	—	—
NET INCOME	\$ 18.9	\$ —	\$ 18.9
BASIC EPS			
Net income per share:			
Continuing operations	\$ 0.53	\$ —	\$ 0.53
Discontinued operations	—	—	—
NET INCOME	\$ 0.53	\$ —	\$ 0.53
Weighted average number of shares	35.5	35.5	35.5
DILUTED EPS			
Net income per share:			
Continuing operations	\$ 0.53	\$ —	\$ 0.53
Discontinued operations	—	—	—
NET INCOME	\$ 0.53	\$ —	\$ 0.53
Weighted average number of shares	35.6	35.6	35.6
Dividends per share	\$ 0.13		\$ 0.13

(1) As originally reported in Q2 2013 Form 10-Q

(2) Austroflex results recast in Q3 2013