

LEVEL 3 COMMUNICATIONS INC

FORM 10-K/A (Amended Annual Report)

Filed 04/27/95 for the Period Ending 12/31/94

Address	1025 ELDORADO BOULEVARD BLDG 2000 BROOMFIELD, CO 80021
Telephone	7208881000
CIK	0000794323
Symbol	LVLT
SIC Code	4813 - Telephone Communications, Except Radiotelephone
Industry	Communications Services
Sector	Services
Fiscal Year	12/31

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Address	1025 ELDORADO BOULEVARD BLDG 2000 BROOMFIELD, Colorado 80021
Telephone	720-888-1000
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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-K

Annual Report Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

For the fiscal year ended Commission File
December 31, 1994 Number 0-15658

PETER KIEWIT SONS', INC.

(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation)

47-0210602
(I.R.S. Employer
Identification No.)

1000 Kiewit Plaza, Omaha, Nebraska
(Address of principal executive offices)

68131
(Zip Code)

(402) 342-2052

(Registrant's telephone number,
including area code)

Securities registered pursuant to Section 12(b) of the Act:

None.

Securities registered pursuant to Section 12(g) of the Act:

Class B Construction & Mining Group Nonvoting Restricted Redeemable
Convertible
Exchangeable

Common Stock, par value \$.0625

Class C Construction & Mining Group Restricted Redeemable Convertible
Exchangeable

Common Stock, par value \$.0625

Class D Diversified Group Convertible Exchangeable
Common Stock, par value \$.0625

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes ☒ No ☐

Indicate by check mark if disclosure of delinquent filers pursuant to

Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K. ☒

The registrant's stock is not publicly traded, and therefore there is no ascertainable aggregate market value of voting stock held by nonaffiliates.

As of March 31, 1995, the number of shares outstanding of each class of the Company's common stock was:

Class B - 884,400 shares Class C - 13,006,455 shares Class D - 21,251,591 shares

Portions of the Company's definitive Proxy Statement for the 1995 Annual Meeting of Stockholders are incorporated by reference into Part III of this Form 10-K.

The following amendment is filed for the purpose of attaching Exhibit 27 - Financial Data Schedule to our 1994 10-K filing.

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned thereunto duly authorized.

Peter Kiewit Sons', Inc.

Dated: April 26, 1995

*/s/ Robert E. Julian
Robert E. Julian
Executive Vice President
Chief Financial Officer*

ARTICLE 5

This schedule contains summary financial information extracted from the Form 10-K for the period ending December 31, 1994 and is qualified in its entirety by reference to such financial statements.

CIK: 0000794323

NAME: KIEWIT PETER SONS', INC.

MULTIPLIER: 1,000,000

PERIOD TYPE	YEAR
FISCAL YEAR END	DEC 31 1994
PERIOD END	DEC 31 1994
CASH	400
SECURITIES	910
RECEIVABLES	443
ALLOWANCES	9
INVENTORY	0
CURRENT ASSETS	2,115
PP&E	1,975
DEPRECIATION	731
TOTAL ASSETS	4,504
CURRENT LIABILITIES	813
BONDS	908
COMMON	2
PREFERRED MANDATORY	0
PREFERRED	0
OTHER SE	1,734
TOTAL LIABILITY AND EQUITY	4,504
SALES	2,392
TOTAL REVENUES	2,991
CGS	2,108
TOTAL COSTS	2,650
OTHER EXPENSES	311
LOSS PROVISION	0
INTEREST EXPENSE	79
INCOME PRETAX	87
INCOME TAX	27
INCOME CONTINUING	110
DISCONTINUED	0
EXTRAORDINARY	0
CHANGES	0
NET INCOME	110
EPS PRIMARY	\$4.92 ¹
EPS DILUTED	\$4.92 ¹

¹ \$4.92 represents Class C Stock earnings per share. Class D Stock earnings per share; \$1.63.

End of Filing

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