

# LEVEL 3 COMMUNICATIONS INC

## FORM 8-K (Current report filing)

Filed 03/03/15 for the Period Ending 03/02/15

Address	1025 ELDORADO BOULEVARD BLDG 2000 BROOMFIELD, CO 80021
Telephone	7208881000
CIK	0000794323
Symbol	LVLT
SIC Code	4813 - Telephone Communications, Except Radiotelephone
Industry	Communications Services
Sector	Services
Fiscal Year	12/31

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): **March 2, 2015**

**Level 3 Communications, Inc.**

(Exact name of Registrant as specified in its charter)

**Delaware**

(State or other  
jurisdiction of incorporation)

**001-35134**

(Commission File  
Number)

**47-0210602**

(IRS employer  
Identification No.)

**1025 Eldorado Blvd., Broomfield, Colorado**

(Address of principal executive offices)

**80021**

(Zip code)

**720-888-1000**

(Registrant's telephone number including area code)

**Not applicable**

(Former name and former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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## Item 8.01. Other Events

On March 2, 2015, Level 3 Communications, Inc. announced that its wholly owned subsidiary, Level 3 Financing, Inc., issued a notice to redeem 100% of the aggregate principal amount of its 9.375% Senior Notes due 2019 (the "Notes") on April 1, 2015.

Pursuant to the terms of the Notes, on April 1, 2015 (the "Redemption Date"), all of the outstanding principal amount of the Notes will be redeemed at a redemption price equal to 104.688% of the principal amount (the "Redemption Price"). Since April 1, 2015 is a date on which interest is payable on the Notes, the Redemption Price will not include the amount of interest that is otherwise payable on the Redemption Date. Accrued interest of \$46.875 per \$1,000 principal amount of the Notes will be paid on April 1, 2015 to those noteholders who own the Notes on March 15, 2015, the record date to determine the noteholders who are entitled to the payment of interest on the April 1, 2015.

To fund the redemption of the Notes, Level 3 Financing is using the net proceeds, along with cash on hand, from the issuance of its 5.625% Senior Notes due 2023 on January 29, 2015.

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Level 3 Communications, Inc.

By: /s/ Neil J. Eckstein

Neil J. Eckstein, Senior Vice President

Date: March 3, 2015