

# TEXTRON INC

## FORM 8-A12B (Securities Registration (section 12(b)))

Filed 01/25/96

Address	40 WESTMINSTER ST PROVIDENCE, RI 02903
Telephone	4014212800
CIK	0000217346
Symbol	TXT
SIC Code	6162 - Mortgage Bankers and Loan Correspondents
Fiscal Year	01/02

# TEXTRON INC

**FORM 8-A12B**  
(Securities Registration (section 12(b)))

Filed 1/25/1996

Address	40 WESTMINSTER ST PROVIDENCE, Rhode Island 02903
Telephone	401-421-2800
CIK	0000217346
Industry	Conglomerates
Sector	Conglomerates
Fiscal Year	12/31

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-A**

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Textron Capital I**

(Exact name of registrant as specified in its charter)

Delaware 05-6110105  
(State of Incorporation or organization) (I.R.S. Employer Identification No.)

c/o Textron Inc.  
40 Westminster Street  
Providence, Rhode Island 02903

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
<input type="checkbox"/> Trust Preferred Securities (and the Guarantee with respect thereto)	New York Stock Exchange

If this Form relates to the registration of a class of debt securities and is effective upon filing pursuant to General Instruction A(c)(1) please check the following box.

If this Form relates to the registration of a class of debt securities and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A(c)(2) please check the following

box.

Securities to be registered pursuant to Section 12(g) of the Act:

(None)

## INFORMATION REQUIRED IN REGISTRATION STATEMENT

### Item 1. Description of Registrant's Securities to be Registered.

The terms and provisions of the \_\_\_% Trust Preferred Securities (the "Preferred Securities"), representing undivided beneficial interests in the assets of Textron Capital I, a statutory business trust created under the laws of the State of Delaware (the "Trust"), are described in the following prior filings with the Securities and Exchange Commission (the "Commission"), which descriptions are hereby incorporated herein by reference: a Registration Statement on Form S-3 (Registration No. 33-63227), filed with the Commission by the Trust and Textron Inc., among other registrants, on October 6, 1995 under the Securities Act of 1933, as amended (the "Securities Act"), Amendment No. 1 thereto, filed with the Commission on October 26, 1995, Amendment No. 2 thereto, filed with the Commission on January 17, 1996, and Amendment No. 3 thereto, filed with the Commission on January 25, 1996 and the Prospectus Supplement filed as an exhibit thereto. The Preliminary Prospectus (including the Prospectus) to be filed by the Registrant pursuant to Rule 424(b) under the Securities Act ("Rule 424(b)") is hereby incorporated herein by reference. The Final Prospectus to be filed by the Registrant with the Commission pursuant to Rule 424(b) is also deemed to be incorporated herein by reference.

### Item 2. Exhibits.

- 2.1. Certificate of Trust dated October 4, 1995 of Textron Capital I (included as an exhibit to the Registrant's Registration Statement No. 33-63227 on Form S-3).
- 2.2 Form of Amended and Restated Declaration of Trust of Textron Capital I (included as an exhibit to Amendment No. 2 to the Registrant's Registration Statement No. 33-63227 on Form S-3).
- 2.3 Form of Preferred Security (attached as Annex I to Exhibit A to the Amended and Restated Declaration of Trust of Textron Capital I included as Exhibit 2.2 hereto).
- 2.4 Form of Guarantee Agreement with respect to the Preferred Securities (included as an exhibit to Amendment No. 2 to the Registrant's Registration Statement No. 33-63227 on Form S-3).
- 2.5 Form of Indenture relating to the Junior Subordinated Debt Securities (included as an exhibit to Amendment No. 2 to the Registrant's Registration Statement No. 33-63227 on Form S-3).
- 2.6 Form of First Supplemental Indenture relating to the Junior Subordinated Debt Securities (included as an exhibit to the Registrant's Registration Statement No. 33-63227 on Form S-3).

## SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: January 25, 1996

### TEXTRON CAPITAL I

By: /s/ Richard A. Watson  
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Richard A. Watson, Trustee

By: /s/ Gregory E. Hudson  
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Gregory E. Hudson, Trustee

### TEXTRON INC.

Sponsor of the Registrant and  
Guarantor under the Guarantee

By: /s/ Arnold M. Friedman  
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Arnold M. Friedman  
Vice President and  
Deputy General Counsel

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**End of Filing**