

# WAL MART STORES INC

## FORM 11-K (Annual Report of Employee Stock Plans)

Filed 07/20/00 for the Period Ending 01/31/00

Address	702 SOUTHWEST 8TH ST BENTONVILLE, AR 72716
Telephone	5012734000
CIK	0000104169
Symbol	WMT
SIC Code	5331 - Variety Stores
Industry	Retail (Department & Discount)
Sector	Services
Fiscal Year	01/31

# WAL MART STORES INC

## FORM 11-K

(Annual Report of Employee Stock Plans)

Filed 7/20/2000 For Period Ending 1/31/2000

Address	702 SOUTHWEST 8TH ST BENTONVILLE, Arkansas 72716
Telephone	501-273-4000
CIK	0000104169
Industry	Retail (Department & Discount)
Sector	Services
Fiscal Year	01/31

Generated by EDGAR Online Pro  
<http://pro.edgar-online.com>



Contact EDGAR Online  
Customer Service: 203-852-5666  
Corporate Sales: 212-457-8200

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 11-K

**(Mark One)**

Annual Report Pursuant to Section 15(d) of the Securities Exchange Act of 1934  
For the fiscal year ended January 31, 2000.

or

Transition Report Pursuant to Section 15(d) of the Securities Exchange Act of 1934  
For the transition period from \_\_\_\_\_ to \_\_\_\_\_.

Commission file number 1-6991

A. Full title of the plan and the address of the plan, if different from that of the issuer named below:

WAL-MART PUERTO RICO, INC., 401(k) RETIREMENT SAVINGS PLAN

B. Name of issuer of the securities held pursuant to the plan and the address of its principal executive office:

WAL-MART STORES, INC.  
702 Southwest Eighth Street  
Bentonville, Arkansas 72716

**Page 1 of 13**

Wal-Mart Puerto Rico, Inc.  
401(k) Retirement Savings Plan

Financial Statements and  
Supplemental Schedule

As of January 31, 2000 and 1999, and for the Year ended January 31, 2000

**Contents**

Report of Independent Auditors	3
Audited Financial Statements	
Statements of Net Assets Available for Benefits	4
Statement of Changes in Net Assets Available for Benefits	5
Notes to Financial Statements	6-11
Supplemental Schedule	
Schedule H; Line 4i—Schedule of Assets Held for Investment Purposes At End of Year	12

**Page 2 of 13**

# Report of Independent Auditors

The Administrative Committee of the  
Wal-Mart Puerto Rico, Inc. 401(k) Retirement Savings Plan

We have audited the accompanying statements of net assets available for benefits of Wal-Mart Puerto Rico, Inc. 401(k) Retirement Savings Plan as of January 31, 2000 and 1999, and the related statement of changes in net assets available for benefits for the year ended January 31, 2000. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the Plan at January 31, 2000 and 1999, and the changes in its net assets available for benefits for the year ended January 31, 2000, in conformity with accounting principles generally accepted in the United States.

Our audits were performed for the purpose of forming an opinion on the financial statements taken as a whole. The accompanying supplemental schedule of assets held for investment purposes at end of year as of January 31, 2000, is presented for the purpose of additional analysis and is not a required part of the basic financial statements but is supplementary information required by the Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. This supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has been subjected to the auditing procedures applied in our audits of the financial statements and, in our opinion, is fairly stated in all material respects in relation to the financial statements taken as a whole.

Tulsa, Oklahoma  
June 30, 2000

**Page 3 of 13**

## Wal-Mart Puerto Rico, Inc. 401(k) Retirement Savings Plan

### Statements of Net Assets Available for Benefits

	<b>January 31</b>	
	<b><u>2000</u></b>	<b><u>1999</u></b>
<b>Assets</b>		
Investments	<b>\$1,385,296</b>	\$ 598,548
Receivables:		
Company contribution	<b>873,026</b>	750,129
Associates' contribution	<b><u>2,689</u></b>	<u>1,768</u>
Total receivables	<b>875,715</b>	751,897
Cash and other	<b><u>8,705</u></b>	<u>296</u>
Net assets available for benefits	<b>\$2,269,716</b>	\$1,350,741

*See accompanying notes.*

**Page 4 of 13**

Wal-Mart Puerto Rico, Inc.  
401(k) Retirement Savings Plan

Statements of Changes in Net Assets Available for Benefits

Year ended January 31, 2000

Additions:	
Associate contributions	<b>\$ 75,987</b>
Company contributions	<b>872,550</b>
Net appreciation in fair value of investment	<b>16,352</b>
Dividend income	<b>78,018</b>
Total asset additions	<b>1,042,907</b>
Deductions:	
Benefit payments	<b>123,932</b>
Total asset deductions	<b>123,932</b>
Net increase in net assets available for benefits	<b>918,975</b>
Net assets available for benefits at beginning of year	<b>1,350,741</b>
Net assets available for benefits at end of year	<b>\$2,269,716</b>

*See accompanying notes.*

**Page 5 of 13**

Wal-Mart Puerto Rico, Inc.  
401(k) Retirement Savings Plan

Notes to Financial Statements

January 31, 2000

**1. Description of the Plan**

The following description of the Wal-Mart Puerto Rico, Inc. 401(k) Retirement Savings Plan (the "Plan") provides only general information regarding the Plan as in effect on January 31, 2000. This document is not part of the summary plan description of the Plan and is not a document pursuant to which the Plan is maintained within the meaning of the Puerto Rico Income Tax Act of 1954 ("PRITA"), as amended, or Section 402(a)(1) of the Employee Retirement Income Security Act of 1974 ("ERISA"), as amended. Participants should refer to the Plan document for a complete description of the Plan's provisions. To the extent not specifically prohibited by statute or regulation, Wal-Mart Puerto Rico, Inc. ("Wal-Mart" or the "Company") reserves the right to unilaterally amend, modify, or terminate the Plan at any time, and such changes may be applied to all Plan participants and their beneficiaries regardless of whether the participant is actively working or retired at the time of the change. The Plan may not be amended, however, to permit any part of the Plan's assets to be used for any purpose other than for the purpose of paying benefits to participants and their beneficiaries. All investment programs of the Plan are fully participant directed.

**General**

The Plan is a defined contribution plan established by the Company on February 1, 1997. All associates of the Company who are not covered