

TYSON FOODS INC

FORM 424B2

(Prospectus filed pursuant to Rule 424(b)(2))

Filed 10/13/95

Address	2200 DON TYSON PARKWAY SPRINGDALE, AR 72762-6999
Telephone	479-290-4000
CIK	0000100493
Symbol	TSN
SIC Code	2015 - Poultry Slaughtering and Processing
Industry	Food Processing
Sector	Consumer/Non-Cyclical
Fiscal Year	09/30

\$150,000,000
TYSON FOODS, INC.

6.625% Medium-Term Notes Due October 17, 2005
Interest Payable Semiannually

Underwriters:	Merrill Lynch & Co. First Union Capital Markets Corp. Stephens Inc.
Offering Price:	99.54%
Underwriters' Commission:	0.296%
Currency:	U.S. dollars
Date of Issue:	October 16, 1995
Issuance form:	Book-entry
Scheduled Maturity Date:	October 17, 2005
Daycount basis:	30/360

Interest Accrual Dates: October 17, 1995 through the

Initial Interest Payment Date. Thereafter, interest will accrue from each Interest Payment Date to but excluding the next succeeding Interest Payment Date.

Interest Payment Dates: Semiannually on each June 1 and December 1 (each an "Interest Payment Date"), commencing December 1, 1995 (the "Initial Interest Payment Date") and ending on the Scheduled Maturity Date. If any Interest Payment Date falls on a date that is not a Business Day, payment will be made on the next succeeding Business Day with the same force and effect as if made on such Interest Payment Date, and no additional interest shall accrue as a result of such delayed payment.

Principal Payment Dates:	Scheduled Maturity Date
Business Days:	New York
Calculation Agent:	Not applicable
Optional Redemption Dates:	Not applicable
Option to elect prepayment:	None
Sinking fund:	Not applicable
Settlement Date:	October 16, 1995

The 6.625% Medium-Term Notes due October 17, 2005 (the "Notes") will be purchased by the underwriters at 99.244% of their principal amount. For U.S. federal income tax purposes, the Notes will be treated as Fixed Rate Debt Securities, issued without Original Issue Discount ("OID"). This treatment is consistent with the applicable provisions of the Internal Revenue Code of 1986, as amended, and the final OID regulations which are generally effective for debt instruments issued on or after April 4, 1994.

Merrill Lynch & Co.

First Union Capital Markets Corp.
Stephens Inc.

October 12, 1995

End of Filing

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