

TYSON FOODS INC

FORM POS AM

(Post-Effective Amendment to Registration Statement)

Filed 01/30/95

Address	2200 DON TYSON PARKWAY SPRINGDALE, AR 72762-6999
Telephone	479-290-4000
CIK	0000100493
Symbol	TSN
SIC Code	2015 - Poultry Slaughtering and Processing
Industry	Food Processing
Sector	Consumer/Non-Cyclical
Fiscal Year	09/30

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-3

REGISTRATION STATEMENT

Under The Securities Act of 1933

TYSON FOODS, INC.

(Exact name of Registrant as specified in its charter)

Delaware

71-0225165

(State or other jurisdiction of
Incorporation or organization)

(IRS Employer Identification No.)

2210 West Oaklawn Drive Springdale, Arkansas 72762-6999

(501) 290-4000

(Address of Principal Executive Offices)

Leland Tollett
2210 West Oaklawn Drive
Springdale, Arkansas 72762-6999
(501) 290-4000

(Name, address, including zip code,
and telephone number, including
area code, of agent for service)

Copies of Communications to:
Les R. Baledge
Rose Law Firm
A Professional Association
120 East Fourth Street
Little Rock, Arkansas 72201
(501) 375-9131

January 30, 1995 TYSON FOODS, INC.

On December 30, 1992 (the "Effective Date"), the Securities and Exchange Commission declared effective under the Securities Act of 1933 the Form S-3 Registration Statement (the "Registration Statement") of Tyson Foods, Inc., a Delaware corporation ("Tyson"). The Registration Statement was filed pursuant to certain contractual provisions contained in a Plan of Reorganization and Merger, dated as of November 10, 1992, (the "Merger Agreement") among Tyson and Brandywine Foods, Inc. The Registration Statement related to, and registered on behalf of the holders thereof, 187,681 shares (the "Shares") of Class A Common Stock, \$.10 par value, to be sold from time to time for the account of certain selling shareholders.

Since the Effective Date of the Registration Statement, 45,121 Shares have been sold or distributed pursuant to the prospectus contained in the Registration Statement. The remaining 142,560 Shares have not been sold or distributed pursuant to the prospectus contained in the Registration Statement, and accordingly, Tyson hereby deregisters such Shares under the Securities Act of 1933, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing this Post-Effective Amendment No. 1 to Form S-3 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Springdale, State of Arkansas, on the 30th day of January, 1995.

TYSON FOODS, INC. (Registrant)

By: /s/ Gerald Johnston

Gerald Johnston,
Executive Vice President, Finance

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

<i>Signature</i> -----	<i>Title</i> -----	<i>Date</i> ----
/s/ Don Tyson ----- Don Tyson	Senior Chairman and Chairman of the Board	January 30, 1995
/s/ Leland Tollett ----- Leland Tollett	President, Chief Executive Officer and Director	January 30, 1995
/s/ Gerald Johnston ----- Gerald Johnston	Executive Vice President, Finance (Principal Financial Officer)	January 30, 1995
/s/ John H. Tyson ----- John H. Tyson	President, Beef and Pork Division and Director	January 30, 1995
/s/ Shelby D. Massey ----- Shelby D. Massey	Director	January 30, 1995
/s/ Joe F. Starr ----- Joe F. Starr	Director	January 30, 1995
/s/ Neely Cassady ----- Neely Cassady	Director	January 30, 1995
/s/ Fred S. Vorsanger ----- Fred S. Vorsanger	Director	January 30, 1995
/s/ Barbara Tyson ----- Barbara Tyson	Director	January 30, 1995
/s/ Lloyd V. Hackley ----- Lloyd V. Hackley	Director	January 30, 1995
/s/ Donald E. Wray ----- Donald E. Wray	Chief Operating Officer and Director	January 30, 1995
/s/ Gary Johnson ----- Gary Johnson	Corporate Controller (Chief Accounting Officer)	January 30, 1995