

# NORTH AMERICAN PALLADIUM LTD

## FORM 6-K (Report of Foreign Issuer)

Filed 03/05/14 for the Period Ending 03/05/14

|             |                     |
|-------------|---------------------|
| Telephone   | 416-360-7590        |
| CIK         | 0000887701          |
| Symbol      | PAL                 |
| SIC Code    | 1000 - Metal Mining |
| Industry    | Gold & Silver       |
| Sector      | Basic Materials     |
| Fiscal Year | 12/31               |

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# SECURITIES AND EXCHANGE COMMISSION

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## Form 6-K

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**Report of Foreign Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
The Securities Exchange Act of 1934**

For the month of March, 2014

Commission File Number: 1-15142

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### NORTH AMERICAN PALLADIUM LTD.

(Name of Registrant)

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**200 Bay Street  
Royal Bank Plaza, South Tower  
Suite 2350  
Toronto, Ontario  
Canada M5J 2J2**  
(Address of Principal Executive Offices)

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Indicate by checkmark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F ☐

Form 40-F ☒

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ☐

Indicate by checkmark whether the registrant, by furnishing the information contained in this Form is also thereby furnishing the information to the SEC pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes ☐ Assigned File No. \_\_\_\_\_ No ☒

If "Yes" is marked, indicate the file number assigned to the Registrant in connection with Rule 12g3-2(b).

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## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

### **NORTH AMERICAN PALLADIUM LTD.**

Date: March 4, 2014

By: /s/ Tess Lofsky

Tess Lofsky  
Vice President, General Counsel &  
Corporate Secretary

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## EXHIBIT INDEX

| <u>Exhibit</u> | <u>Description of Exhibit</u>                                       |
|----------------|---|
| 1              | News Release – “North American Palladium Provides Corporate Update” |

**NEWS RELEASE****North American Palladium Provides Corporate Update**

**Toronto, Ontario, March 4, 2014** – North American Palladium Ltd. (“NAP” or the “Company”) (TSX: PDL) (NYSE MKT: PAL) has amended the date for the previously announced special meeting of shareholders in connection with its public offering of 7.5% convertible unsecured subordinated debentures and associated warrants. The meeting will now take place on Friday, March 28, 2014 at 9:00 a.m. (Toronto time) at the offices of Stikeman Elliott LLP at Commerce Court West, Suite 5300, 199 Bay Street, Toronto, Ontario, Canada. The record date for shareholders entitled to vote at the meeting remains February 18, 2014.

The resolutions to be voted on at the meeting are:

- the approval of the exercise of the warrants associated with the \$32 million first tranche offering of convertible debentures;
- the approval of the second tranche offering of up to \$43 million of convertible debentures and associated warrants;
- the approval of an alternative offering in the event that the second tranche offering is delayed or abandoned; and
- any other business that may properly be brought before the meeting and which may be put to a vote.

A full description of the resolutions will be contained in the management information circular which is expected to be mailed to non-objecting beneficial owners of shares and available at [www.sedar.com](http://www.sedar.com) on or about March 7, 2014.

**Update on Tranche 1**

As of February 28, 2014, \$29.7 million of the \$32 million first tranche offering of convertible debentures had been converted into approximately 71.4 million common shares pursuant to the conversion and make-whole provisions of the convertible debentures.

**About North American Palladium**

NAP is an established precious metals producer that has been operating its Lac des Iles mine (“LDI”) located in Ontario, Canada since 1993. LDI is one of only two primary producers of palladium in the world, offering investors leverage to the rising price of palladium. The Company’s shares trade on the NYSE MKT under the symbol PAL and on the TSX under the symbol PDL.

**For further information please contact:**

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