

ONE GAS, INC.

FORM 8-K (Current report filing)

Filed 04/09/14 for the Period Ending 04/09/14

Address	100 WEST 5TH STREET TULSA, OK 74103
Telephone	918-588-7000
CIK	0001587732
Symbol	OGS
SIC Code	4924 - Natural Gas Distribution
Fiscal Year	12/31

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

(Date of report) **April 9, 2014**
(Date of earliest event reported) **April 8, 2014**

ONE Gas, Inc.

(Exact name of registrant as specified in its charter)

Oklahoma
(State or other jurisdiction
of incorporation)

001-36108
(Commission
File Number)

46-3561936
(IRS Employer
Identification No.)

100 West Fifth Street; Tulsa, OK
(Address of principal executive offices)

74103
(Zip code)

(918) 588-7000
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01

Regulation FD Disclosure

On April 8, 2014, ONE Gas, Inc. (ONE Gas) announced it will release its first-quarter 2014 earnings after the market closes on May 5, 2014, and will hold a conference call and live webcast at 11 a.m. Eastern Daylight Time (10 a.m. Central Daylight Time) on May 6, 2014. The call will also be carried live on the ONE Gas website. ONE Gas also announced the dates of its second and third quarter earnings releases, conference calls and webcasts. A copy of the news release is attached as Exhibit 99.1 and is incorporated herein by reference.

The information disclosed in this Item 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

Item 9.01

Financial Statements and Exhibits

(d) Exhibits

Exhibit
Number

Description

99.1 News release issued by ONE Gas, Inc. dated April 8, 2014.

SIGNATURE

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ONE Gas, Inc.

Date: April 9, 2014

By: /s/ Curtis L. Dinan
Curtis L. Dinan
Senior Vice President,
Chief Financial Officer and
Treasurer

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	News release issued by ONE Gas, Inc. dated April 8, 2014.



News

April 8, 2014

Analyst Contact: Andrew Ziola
918-588-7163

Media Contact: Jennifer Rector
918-588-7571

ONE Gas First-quarter 2014 Conference Call and Webcast Scheduled

Remaining 2014 Earnings News Releases and Conference Call Schedules Also Announced

TULSA, Okla. - Apr. 8, 2014 - ONE Gas, Inc. (NYSE: OGS) will release its first-quarter 2014 earnings after the market closes on May 5, 2014.

The ONE Gas executive management team will participate in a conference call the following day, May 6, 2014, at 11 a.m. Eastern Daylight Time (10 a.m. Central Daylight Time).

The call also will be carried live on the ONE Gas website.

To participate in the telephone conference call, dial 888-516-2377, pass code 3697605, or log on to www.onegas.com.

What: ONE Gas first-quarter 2014 earnings conference call and webcast

When: 11 a.m. Eastern, May 6, 2014
10 a.m. Central

Where: 1) Phone conference call dial 888-516-2377, pass code 3697605
2) Log on to the webcast at www.onegas.com

If you are unable to participate in the conference call or the webcast, the replay will be available on the ONE Gas website, www.onegas.com, for 30 days. A recording will be available by phone for seven days. The playback call may be accessed at 888-203-1112, pass code 3697605.

Remaining 2014 Earnings News Release, Conference Call and Webcast Schedules

Conference calls and webcasts for the second and third quarters of 2014 also have been scheduled.

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**ONE Gas First-quarter 2014 Conference Call and Webcast Scheduled;
Remaining 2014 Earnings News Releases and Conference Call Schedules Also Announced**

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- **Second quarter 2014**: News release issued - Aug. 4, 2014; Conference call and webcast - Aug. 5, 2014;
- **Third quarter 2014**: News release issued - Nov. 3, 2014; Conference call and webcast - Nov. 4, 2014.

Each quarterly earnings news release will be issued following the close of market on the date indicated.

Each quarterly conference call and webcast will take place at 11 a.m. Eastern Time (10 a.m. Central Time) on the date indicated. Conference call dial-in information will be provided at a later date.

ONE Gas, Inc. (NYSE: OGS) is a natural gas distribution company and the successor to the company founded in 1906 as Oklahoma Natural Gas Company, which became ONEOK, Inc. (NYSE: OKE) in 1980. On January 31, 2014, ONE Gas officially separated from ONEOK into a stand-alone, 100 percent regulated, publicly traded natural gas utility.

ONE Gas trades on the New York Stock Exchange under the symbol "OGS," and is included in the S&P MidCap 400 Index.

ONE Gas provides natural gas distribution services to more than 2 million customers in Oklahoma, Kansas and Texas. ONE Gas is one of the largest publicly traded, 100 percent regulated, natural gas utilities in the United States.

ONE Gas is headquartered in Tulsa, Okla., and its companies include the largest natural gas distributor in Oklahoma and Kansas, and the third largest in Texas, in terms of customers.

Its largest natural gas distribution markets by customer count are Oklahoma City and Tulsa, Okla.; Kansas City, Wichita and Topeka, Kan.; and Austin and El Paso, Texas. ONE Gas serves residential, commercial, industrial, transportation and wholesale customers in all three states.

For more information, visit the website at <http://www.ONEGas.com>.

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