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LEVY ACQUISITION CORP

Reported by

BERNICK HOWARD B

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 11/21/13 for the Period Ending 10/17/13

Address	444 NORTH MICHIGAN AVENUE SUITE 3500 CHICAGO, IL 60611
Telephone	312-267-4190
CIK	0001585583
Symbol	LEVY

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FORM 4

[ ] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *	2. Issuer Name **and** Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
BERNICK HOWARD B (Last) (First) (Middle)	**Levy Acquisition Corp [LEVY]**	__ **X** __ Director _____ 10% Owner _____ Officer (give title below) _____ Other (specify below)
444 NORTH MICHIGAN AVENUE, SUITE 3500 (Street)	3. Date of Earliest Transaction (MM/DD/YYYY) **10/17/2013**	
CHICAGO, IL 60611 (City) (State) (Zip)	4. If Amendment, Date Original Filed (MM/DD/YYYY)	6. Individual or Joint/Group Filing (Check Applicable Line) _ **X** _ Form filed by One Reporting Person ___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	**10/17/2013**		**P**		**17250**	**A**	**$0.006**	**17250**	**D**	
Common Stock	**11/19/2013**		**J** (1)		**2250**	**D**	**$0**	**15000** (2)	**D**	
Common Stock	**11/19/2013**		**P**		**15000**	**A**	(3)	**15000**	**I**	**See footnote.** (6)

Table II - Derivative Securities Beneficially Owned (*e.g.* , puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Private Placement Warrants	**$11.50**	**11/19/2013**		**G**		**15000**		(4)	(5)	**Common Stock**	**15000**	**$0**	**15000**	**D**	
Public Warrants	**$11.50**	**11/19/2013**		**P**		**7500**		(4)	(5)	**Common Stock**	**7500**	(3)	**7500**	**I**	**See footnote.** (6)

Explanation of Responses:

(1) Forfeiture to the Issuer for no consideration because the underwriter for the Issuer's initial public offering did not exercise the over-allotment option.

(2) Includes 3,750 shares which may be forfeited on the 5th anniversary of the Issuer's initial business combination, unless following the initial business combination the last sale price of the Issuer's common stock equals or exceeds $13.00 per share (as adjusted for stock splits, stock dividends, reorganizations, recapitalizations or the like) for any 20 trading days within any 30-trading day period or the Issuer completes a liquidation, merger, stock exchange or similar transaction that results in all of its stockholders having the right to exchange their shares of common stock for consideration in cash, securities or other property which equals or exceeds $13.00 per share (as adjusted for stock splits, stock dividends, reorganizations, recapitalizations or the like).

(3) The reported securities are included in Units purchased in the Issuer's initial public offering for $10.00 per Unit. Each Unit consists of one share of Common Stock and one-half of one warrant. Each whole warrant entitles the holder to purchase one share of Common Stock at an exercise price of $11.50 per share.

(4) The warrants will become exercisable beginning on the later of one year after issuance or 30 days after the completion of the Issuer's initial business combination.

(5) The warrants expire five years after the completion of the Issuer's initial combination or earlier upon redemption or liquidation.

(6) Held by Howard B. Bernick Revocable Trust dated April 23, 1993.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BERNICK HOWARD B **444 NORTH MICHIGAN AVENUE** **SUITE 3500** **CHICAGO, IL 60611**	**X**			

Signatures

/s/ Zachary Swartz, Attorney-in-Fact **11/21/2013**

** Signature of Reporting Person — Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

***** If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

****** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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