

LEVY ACQUISITION CORP

FORM DEFA14A

(Additional Proxy Soliciting Materials (definitive))

Filed 06/12/15

Address	444 NORTH MICHIGAN AVENUE SUITE 3500 CHICAGO, IL 60611
Telephone	312-267-4190
CIK	0001585583
Symbol	TACO
SIC Code	5812 - Eating Places
Fiscal Year	12/29

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): June 11, 2015

Levy Acquisition Corp.
(Exact Name of Registrant as Specified in Charter)

Delaware
(State or other jurisdiction of incorporation)

001-36197
(Commission File Number)

46-3340980
(I.R.S. Employer Identification Number)

444 North Michigan Avenue, Suite 3500
Chicago, IL
(Address of principal executive offices)

60611
(Zip code)

(312)-267-4190
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act
 - ☒ Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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Item 8.01. Other Events.

The Company announced today that it has set a meeting date of June 30, 2015 for its special meeting in lieu of its 2015 annual meeting of stockholders, to be held with respect to its proposed business combination with Del Taco Holdings, Inc. The record date for the meeting is May 28, 2015.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Dated: June 11, 2015

Levy Acquisition Corp.

By: /s/ Steve Florsheim
Executive Vice President