**UNITED STATES**
**SECURITIES AND EXCHANGE COMMISSION**
**Washington, D.C. 20549**

# NOTICE OF EFFECTIVENESS

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| **Effective Date:** | November 06, 2015 |
| **Accession Number:** | 0001394156-15-000044 |
| **Submission Type:** | POS AM |

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| **CIK:** | 0001394156 |
| **Company Name:** | Diversified Restaurant Holdings, Inc. |
| **File Number:** | 333-202734 |