

CNO FINANCIAL GROUP, INC.

FORM DEFA14A

(Additional Proxy Soliciting Materials (definitive))

Filed 05/07/09

Address	11825 N PENNSYLVANIA ST CARMEL, IN 46032
Telephone	3178176100
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Industry	Insurance (Life)
Sector	Financial
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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary proxy statement
- Confidential, for use of the Commission only (as permitted by Rule 14a-6(e)(2))
- Definitive proxy statement
- Definitive additional materials
- Soliciting material pursuant to §240.14a-12

Conseco, Inc.

(Name of Registrant as Specified in Its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of filing fee (Check the appropriate box):

- No fee required
- Fee computed on table below per Exchange Act Rules 14a-(6)(i)(1) and 0-11.

(1) Title of each class of securities to which transaction applies:

(2) Aggregate number of securities to which transaction applies:

1

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(3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

(4) Proposed maximum aggregate value of transaction:

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Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the form or schedule and the date of its filing.

(1) Amount previously paid:

(2) Form, schedule or registration statement no.:

(3) Filing party:

(4) Date filed:

On May 7, 2009, Consecos, Inc. issued the following press release.

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news



For Release IMMEDIATE
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**Conseco responds to RiskMetrics Group's recommendation
on dissident director nominee**

Carmel, Ind., May 7, 2009 – Conseco, Inc. (NYSE: CNO) today responded to the recommendation of RiskMetrics Group (RMG) that its subscribers who hold Conseco, Inc. stock vote for eight of the nine company nominees, but vote for a dissident nominee for the ninth director up for election.

"RMG tends to support minority dissident shareholders, so its recommendation to elect a dissident at Conseco's upcoming annual meeting is not surprising," said Conseco CEO Jim Prieur. "Even so, it's disappointing that RMG's recommendation ignored the clearly superior qualifications - including insurance industry and investment management experience - of current director Phil Roberts. Phil has been a key member of Conseco's board since the company's reorganization in 2003, and we urge all shareholders to support his re-election."

Conseco noted that another proxy advisory firm, Proxy Governance, Inc., today issued its report recommending that shareholders vote in favor of all nine of the company's nominees for Conseco's board.

Conseco, Inc.'s insurance companies help protect working American families and seniors from financial adversity: Medicare supplement, long-term care, cancer, heart/stroke and accident policies protect people against major unplanned expenses; annuities and life insurance products help people plan for their financial futures. For more information, visit Conseco's Web site at www.conseco.com.

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