

# CONSECO INC

## FORM 8-K (Current report filing)

Filed 05/02/97 for the Period Ending 04/30/97

Address	11825 N PENNSYLVANIA ST CARMEL, IN 46032
Telephone	3178176100
CIK	0000719241
SIC Code	6321 - Accident and Health Insurance
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

# CONSECO INC

## FORM 8-K (Unscheduled Material Events)

Filed 5/2/1997 For Period Ending 4/30/1997

Address	11825 N PENNSYLVANIA ST CARMEL, Indiana 46032
Telephone	317-817-6100
CIK	0000719241
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: April 30, 1997

**CONSECO, INC.**

State of Incorporation:  
Indiana

*Commission File Number IRS Employer Id. Number*  
No. 1-9250 No. 35-1468632

Address of Principal Executive Offices:  
11825 North Pennsylvania Street  
Carmel, Indiana 46032

Telephone No.  
(317) 817-6100

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**ITEM 5. OTHER EVENTS.**

On April 30, 1997, Consec, Inc. ("Consec") and Leucadia National Corporation ("Leucadia") entered into an agreement under which Consec will acquire Leucadia's Colonial Penn Life Insurance Company unit, a direct marketer of whole life insurance to senior citizens, for \$460 million in cash and notes. The transaction, which is subject to customary terms and conditions, including regulatory approvals, is expected to be completed in the third quarter of 1997. Leucadia's Colonial Penn Life Insurance Company unit has total assets of approximately \$1.0 billion.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: April 30, 1997

**CONSECO, INC.**

By: /s/ ROLLIN M. DICK

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Rollin M. Dick  
Executive Vice President  
and Chief Financial Officer

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**End of Filing**

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