

# CNO FINANCIAL GROUP, INC.

## FORM EFFECT (Effectiveness Order)

Filed 12/16/09

Address	11825 N PENNSYLVANIA ST CARMEL, IN 46032
Telephone	3178176100
CIK	0001224608
Symbol	CNO
SIC Code	6321 - Accident and Health Insurance
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
NOTICE OF EFFECTIVENESS**

**Effective Date:** December 15, 2009

**Form:** S-1

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**CIK:** 0001224608

**Company Name:** CONSECO INC

**File Number:** 333-163204