

CNO FINANCIAL GROUP, INC.

Reported by **TOKARZ MICHAEL T**

FORM 4

(Statement of Changes in Beneficial Ownership)

Filed 05/13/10 for the Period Ending 05/11/10

Address 11825 N PENNSYLVANIA ST

CARMEL, IN 46032

Telephone 3178176100

CIK 0001224608

Symbol CNO

SIC Code 6321 - Accident and Health Insurance

Industry Insurance (Life)

Sector Financial

Fiscal Year 12/31





[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *				* 2.										5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
TOKARZ M	ICHAE	LT				Finan					_			imator.		100/	Ournan	
(Last) (First) (Middle)				3.	3. Date of Earliest Transaction (MM/DD/YYYY)							D/YYY	11) — —	X Director 10% Own Officer (give title below) Other (spec				
THE TOKARZ GROUP, 287 BOWMAN AVENUE					5/11/2010							below)	icer (give une	below) _	Ouler	(specify		
(Street)													6. Individual or Joint/Group Filing (Check Applicable Line)					
PURCHASE, NY 10577 (City) (State) (Zip)													X _ Form filed by One Reporting Person Form filed by More than One Reporting Person					
		Tak	ole I - Nor	n-Deriv	ative	e Securi	ties Acq	ui	red, Di	spo	se	ed of	, or Beneficia	<u> </u>	•	<u></u>		
1.Title of Security (Instr. 3)				2. Tra Date	ans.	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) o Disposed of (D (Instr. 3, 4 and		(D)	r F		ant of Securities Beneficially Owned ng Reported Transaction(s) and 4)		Ownership Form: Direct (D)	Beneficial Ownership	
					Code		V	Amount	(A) or (D)		rice				or Indirect (I) (Instr. 4)	(Instr. 4)		
Common Stock				5/11/2	2010		A		11532	A		(1)		64320		D		
Tal	ble II - De	rivat	ive Securi	ities Be	enefic	cially Ov	wned (e	.g.	, puts,	cal	lls	s, wa	rrants, optio	ns, convert	ible secur	ities)	•	
1. Title of Derivate Security (Instr. 3)	Conversion or Exercise Price of Derivative Security		Execution (Trans. 1 Code 5 (Instr. 8)	5. Number of Derivative Securities 8) Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date			7. Title and Amor Securities Under! Derivative Securi (Instr. 3 and 4)		rities Uvative	Underlying Security d 4)	ing Derivative Security (Instr. 5)	of derivative Securities Beneficially Owned Following Reported	Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr.	Beneficial	
				Code V	(A)	(D)	Date Exercisabl		Expiration Date	Tit		Amor Share	unt or Number of		Transaction (s) (Instr. 4)	4)		

Explanation of Responses:

(1) Stock award under the CNO Financial Group, Inc. Amended and Restated Long-Term Incentive Plan.

Reporting Owners

reporting 5 where								
Demonting Overson Name / Address	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
TOKARZ MICHAEL T THE TOKARZ GROUP 287 BOWMAN AVENUE PURCHASE, NY 10577	X							

Signatures

Karl W. Kindig, Attorney-in-Fact

5/12/2010

^{**} Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.