

CNO FINANCIAL GROUP, INC.

FORM RW

(Withdrawal of Registration Statement)

Filed 08/07/03

Address	11825 N PENNSYLVANIA ST CARMEL, IN 46032
Telephone	3178176100
CIK	0001224608
Symbol	CNO
SIC Code	6321 - Accident and Health Insurance
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

CONSECO INC

FORM RW

(Withdrawal of Registration Statement)

Filed 8/7/2003

Address	11825 N PENNSYLVANIA ST CARMEL, Indiana 46032
Telephone	317-817-6100
CIK	0001224608
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

August 7, 2003

VIA EDGAR

Securities and Exchange Commission

450 Fifth Street, N.W.

Washington, D.C. 20549

Re: Consecro, Inc.

Request for Withdrawal of Form T-3 Filing

File No. 022-28672

Originally Filed March 31, 2003

Ladies and Gentlemen:

We are hereby requesting the withdrawal of the above referenced filing, together with all exhibits and amendments thereto, effective as of the date hereof, or as soon as practicable thereafter. We are requesting withdrawal of the Form T-3 filing because we no longer intend to issue the notes referenced in this filing.

If you have any questions, please contact the undersigned at (317) 817-6708 or James S. Rowe of Kirkland & Ellis LLP, our outside counsel, at (312) 861-2191.

Very truly yours,

/s/ Karl W. Kindig

Karl W. Kindig

End of Filing

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