

CNO FINANCIAL GROUP, INC.

FORM 8-K (Current report filing)

Filed 05/16/07 for the Period Ending 05/15/07

Address	11825 N PENNSYLVANIA ST CARMEL, IN 46032
Telephone	3178176100
CIK	0001224608
Symbol	CNO
SIC Code	6321 - Accident and Health Insurance
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

CONSECO INC

FORM 8-K (Current report filing)

Filed 5/16/2007 For Period Ending 5/15/2007

Address	11825 N PENNSYLVANIA ST CARMEL, Indiana 46032
Telephone	317-817-6100
CIK	0001224608
Industry	Insurance (Life)
Sector	Financial
Fiscal Year	12/31

Powered By **EDGAR**Online

<http://www.edgar-online.com/>

© Copyright 2006. All Rights Reserved.

Distribution and use of this document restricted under EDGAR Online's Terms of Use.

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 15, 2007

CONSECO, INC.

(Exact name of registrant as specified in its charter)

Delaware ----- (State or other jurisdiction of organization)	001-31792 ----- (Commission File Number)	75-3108137 ----- (I.R.S. Employer Identification No.)
11825 North Pennsylvania Street Carmel, Indiana ----- (Address of principal executive offices)		46032 ----- (Zip Code)

(317) 817-6100

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address,
if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

On May 15, 2007, Conseco, Inc. (the "Company") issued a press release to announce that all of its Class B 5.50% Mandatorily Convertible Preferred Stock has been converted into shares of the Company's common stock in accordance with the terms of issuance. A copy of the Company's press release is filed as Exhibit 99.1 to this Current Report on Form 8-K.

On May 16, 2007, the Company issued a press release to announce that it will webcast its annual meeting of shareholders to be held at 10:00 a.m. (EDT) on May 22, 2007, at its offices in Carmel, Indiana. The annual meeting webcast will be accessible through the Investors section of the Company's website. A copy of the Company's press release is filed as Exhibit 99.2 to this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Press release of Conseco, Inc. issued May 15, 2007.

99.2 Press release of Conseco, Inc. issued May 16, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

CONSECO, INC.

May 16, 2007

By: */s/ Karl W. Kindig*

Karl W. Kindig
Assistant Secretary

NEWS

For Release Immediate

Contacts (News Media) Tony Zehnder, Corporate Communications 312.396.7086 (Investors) Daniel Murphy, Investor Relations 317.817.2893

Conseco Class B Preferred Stock converts to common shares

Carmel, Ind., May 15, 2007 - Conseco, Inc. (NYSE: CNO), today announced that all of its Class B 5.50% Mandatorily Convertible Preferred Stock (NYSE:CNOPrB) has been converted into shares of Conseco common stock in accordance with the terms of issuance.

Under those terms, each of the 27.6 million shares of preferred stock outstanding was converted into 1.3699 shares of common stock. Holders were paid cash in lieu of fractional shares at the rate of \$18.35 per common share. As a result of the conversion, Conseco's common shares outstanding have increased by approximately 37.8 million, to approximately 188.6 million, and Conseco's annual dividend expense has been reduced by approximately \$38 million.

Conseco, Inc.'s insurance companies help protect working American families and seniors from financial adversity: Medicare supplement, long-term care, cancer, heart/stroke and accident policies protect people against major unplanned expenses; annuities and life insurance products help people plan for their financial futures. For more information, visit Conseco's web site at www.conseco.com.

- # # # # -

NEWS

For Release Immediate

Contacts (News Media) Tony Zehnder, Corporate Communications 312.396.7086 (Investors) Daniel Murphy, Investor Relations 317.817.2893

Conseco to webcast annual meeting

Carmel, Ind., May 16, 2007 - Conseco, Inc. (NYSE: CNO), today announced that it will webcast its annual meeting of shareholders to be held at 10:00 a.m. (EDT) on May 22, 2007, at its offices in Carmel, Ind. The annual meeting webcast will be accessible through the Investors section of the company's website.

Conseco, Inc.'s insurance companies help protect working American families and seniors from financial adversity: Medicare supplement, long-term care, cancer, heart/stroke and accident policies protect people against major unplanned expenses; annuities and life insurance products help people plan for their financial futures. For more information, visit Conseco's web site at www.conseco.com.

- # # # # -