

PLATINUM GROUP METALS LTD

FORM 6-K (Report of Foreign Issuer)

Filed 08/16/04 for the Period Ending 08/12/04

Telephone	6048995450
CIK	0001095052
Symbol	PLG
SIC Code	1040 - Gold And Silver Ores
Industry	Metal Mining
Sector	Basic Materials
Fiscal Year	08/31

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For August 13, 2004

Platinum Group Metals Ltd.
(SEC File No. 0-30306)

Suite 800 - 409 Granville Street, Vancouver BC, V6C 1T2, CANADA
Address of Principal Executive Office

The registrant files annual reports under cover: Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: **August 13, 2004**

"R. Michael Jones"
R. MICHAEL JONES
President, Director

PTM

MAY 31, 2004

AUG 31, 2003

ASSETS**CURRENT ASSETS**

Cash and cash equivalents	\$	1,164,792	\$	994,650
Performance Bonds		11,914		0
Amounts receivable (Note 3)		189,836		76,411
Marketable Securities (market value - \$504,000)				

Continuing Operations (Note 1)
Contingency (Note 5 (d) (iii))
Commitments (Note 10)

APPROVED BY DIRECTORS:

" R. Michael Jones "

" Frank R. Hallam "

PLATINUM GROUP METALS LTD.
FORM 51-901F Securities Act
Quarterly Report as at: **May 31, 2004**

**INTERIM STATEMENT OF OPERATIONS AND DEFICIT
FOR THE THREE AND NINE MONTHS ENDED MAY 31, 2004**

	Three Months Ended May 31, 2004	Three Months Ended May 31, 2003	Nine Months Ended May 31, 2004	Nine Months Ended May 31, 2003
	\$	\$	\$	\$
EXPENSES				
Amortization	12,309	5,722	23,477	10,230
Annual general meeting	(872)	140	32,125	27,060
Bank charges & interest	515	444	1,955	1,296
Corporate Finance fees	20	-	100,020	-
Filing and transfer agent fees	2,812	3,158	36,163	36,183
Foreign Exchange	(20,603)	15,090	(40,721)	12,126
Insurance	3,915	-	9,758	4,095
Management and consulting fees	115,538	51,714	278,747	161,733
News Releases, printing & mailout	5,747	4,440	19,841	11,158
Office and miscellaneous	26,791	9,704	58,543	26,218
Professional fees	21,006	38,960	56,194	98,923
Promotion	44,759	7,148	109,319	30,286
Rent	22,113	9,190	56,468	27,470
Salaries and benefits	104,474	65,763	269,337	104,196
Shareholder relations	16,892	37,606	22,089	147,136
Telephone	12,596	5,073	27,372	12,943
Travel	58,994	13,166	169,300	33,710
Part XII.3 interest	-	12,245	6,500	21,958
	(427,006)	(279,563)	(1,236,487)	(766,721)
REVENUE				
Interest Income	8,657	9,376	25,794	20,420
Services Revenue	38,249	9,826	114,231	11,054