

DEVON ENERGY CORP/DE

FORM 424B3

(Prospectus filed pursuant to Rule 424(b)(3))

Filed 09/07/01

Address	333 W. SHERIDAN AVENUE OKLAHOMA CITY, OK 73102
Telephone	4055528183
CIK	0001090012
Symbol	DVN
SIC Code	1311 - Crude Petroleum and Natural Gas
Fiscal Year	12/31

DEVON ENERGY CORP/DE

FORM 424B3

(Prospectus filed pursuant to Rule 424(b)(3))

Filed 9/7/2001

Address	20 N BROADWAY STE 1500 OKLAHOMA CITY, Oklahoma 73102
Telephone	405-235-3611
CIK	0001090012
Industry	Oil & Gas Operations
Sector	Energy
Fiscal Year	12/31

DEVON ENERGY CORPORATION

760,000,000 Principal Amount at Maturity of
Zero Coupon Convertible Senior Debentures Due 2020 and
Shares of Common Stock
Issuable upon Conversion of the Debentures

This Prospectus Supplement relates to the offering for resale of Devon's zero coupon convertible senior debentures due 2020 and the shares of Devon's common stock issuable upon conversion of the debentures.

The selling security holder table on pages 6-8 of the prospectus is amended by this supplement to add the following entities as selling security holders and to list the amount of the securities beneficially owned and being offered for sale by such security holders:

Selling Security Holder	Convertible Debentures		Shares of Common Stock
	Held Before Offering	Offered by this Prospectus Supplement	Offered by this Prospectus Supplement (1)
KBC Financial Products USA Inc.	\$ 2,000,000	\$ 2,000,000	11,519
McMahan Securities Co., L.P.	\$ 300,000	\$ 300,000	1,728

(1) Assumes conversion of the full amount of debentures by each holder at the initial conversion rate of 5.7593 shares of common stock per \$1,000 principal amount of debentures at maturity.

The Date of this Supplemental Prospectus is September 7, 2001

End of Filing

Powered By **EDGAR**
Online

© 2005 | EDGAR Online, Inc.