

OPEXA THERAPEUTICS, INC.

FORM EFFECT (Effectiveness Order)

Filed 04/22/13

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| Address | 2635 TECHNOLOGY FOREST BLVD. THE WOODLANDS, TX 77381 |
| Telephone | (281) 272-9331 |
| CIK | 0001069308 |
| Symbol | OPXA |
| SIC Code | 2834 - Pharmaceutical Preparations |
| Industry | Biotechnology & Drugs |
| Sector | Healthcare |
| Fiscal Year | 12/31 |

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
NOTICE OF EFFECTIVENESS**

Effective Date: April 19, 2013

Form: S-1

CIK: 0001069308

Company Name: Opexa Therapeutics, Inc.

File Number: 333-185738