

# SPEEDWAY MOTORSPORTS INC

**FORM 8-A12B**  
(Securities Registration (section 12(b)))

Filed 11/13/1996

Address	US HIGHWAY 29 NORTH PO BOX 600 CONCORD, North Carolina 28026
Telephone	704-455-3239
CIK	0000934648
Industry	Recreational Activities
Sector	Services
Fiscal Year	12/31

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## Form 8-A

For Registration of Certain Classes of Securities  
Pursuant to Section 12(b) or (g) of the  
Securities Exchange Act of 1934

### Speedway Motorsports, Inc.

(Exact name of registrant as specified in its charter)

Delaware  
(State of incorporation or organization) 51-0363307  
(I.R.S. Employer Identification No.)

U.S. Highway 29 North  
P.O. Box 600  
Concord, North Carolina  
(Address of principal executive offices) 28026-0600  
(zip code)

If this Form relates to the registration of a class of debt securities and is effective upon filing pursuant to General Instruction A(c)(1), please check the following box .

If this Form relates to the registration of a class of debt securities and is to become effective simultaneously with the effectiveness of a concurrent registration statement under the Securities Act of 1933 pursuant to General Instruction A(c)(2) please check the following box .

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class to be so registered	Name of each exchange on which each class is to be registered
5 3/4% Convertible Subordinated Debentures due 2003	New York Stock Exchange, Inc.

Securities to be registered pursuant to Section 12(g) of the Act:

None  
(Title of class)

**Item 1. Description of Registrant's Securities to be Registered. A**

description of the Registrant's Debentures is set forth under the caption "Description of Debentures" in the Registrant's Prospectus dated November 13, 1996 (the "Prospectus"), which is incorporated herein by reference. The Prospectus forms a part of the Registrant's Amendment No. 1 to the Registration Statement on Form S-3 (No. 333-13431) filed with the Commission on November 13, 1996, amending the Registration Statement on Form S-3 originally filed on October 4, 1996 (as amended, the "Form S-3").

**Item 2. Exhibits. Pursuant to Instruction I, the following exhibits**

will be filed with the New York Stock Exchange, Inc. and the Securities and Exchange Commission.

1. Indenture dated as of September 1, 1996 between the Company and First Union National Bank of North Carolina, as Trustee (the "Indenture") (incorporated by reference to Exhibit 4.1 of the Form S-3).
2. Registration Rights Agreement dated as of September 26, 1996 among the Company and the initial purchasers (incorporated by reference to Exhibit 4.3 of the Form S-3).
3. Purchase Agreement dated September 26, 1996 among the Company and the Initial Purchasers (incorporated by reference to Exhibit 99.1 of the Form S-3).
4. Form of the Company's 5 3/4% Convertible Subordinated Debenture due 2003 (included in Indenture).

## SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

*Dated: November 13, 1996*

*SPEEDWAY MOTORSPORTS, INC.*

*By: /s/ William R. Brooks*

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*William R. Brooks  
Vice President, Treasurer and  
Chief Financial Officer*

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**End of Filing**

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