

CALPINE CORP

FORM 424B3

(Prospectus filed pursuant to Rule 424(b)(3))

Filed 12/21/01

Address	717 TEXAS AVENUE SUITE 1000 HOUSTON, TX 77002
Telephone	7138302000
CIK	0000916457
Symbol	CPN
SIC Code	4911 - Electric Services
Industry	Electric Utilities
Sector	Utilities
Fiscal Year	12/31

CALPINE CORP

FORM 424B3

(Prospectus filed pursuant to Rule 424(b)(3))

Filed 12/21/2001

Address	50 WEST SAN FERNANDO ST SAN JOSE, California 95113
Telephone	408-995-5115
CIK	0000916457
Industry	Electric Utilities
Sector	Utilities
Fiscal Year	12/31

**PROSPECTUS SUPPLEMENT TO THE PROSPECTUS DATED NOVEMBER 2, 2001
OF**

CALPINE CORPORATION

**RELATING TO
RESALES BY SELLING SECURITY HOLDERS
OF**

ZERO-COUPON CONVERTIBLE DEBENTURES DUE APRIL 30, 2021

The Prospectus dated November 2, 2001, as supplemented hereto (the "Prospectus"), relating to resales by selling security holders of Calpine Corporation's Zero-Coupon Convertible Debentures Due April 30, 2021 is hereby supplemented by amending the "Selling Holders" section on pages 21-24 thereof by inserting the following as new selling security holders in the appropriate alphabetical location:

SELLING HOLDER	AGGREGATE PRINCIPAL AMOUNT OF DEBENTURES OWNED PRIOR TO THE OFFERING	AGGREGATE PRINCIPAL AMOUNT OF DEBENTURES BEING OFFERED	AGGREGATE PRINCIPAL AMOUNT OF DEBENTURES BENEFICIALLY OWNED AFTER THE OFFERING
-----	-----	-----	-----
CIBC WG International Arbitrage.....	\$25,500,000	\$25,500,000	\$0

In addition, the Prospectus is further supplemented by changing each of the entries under the columns "Aggregate Principal Amount of Debentures Owned Prior to the Offering" and "Aggregate Principal Amount of Debentures Being Offered" with respect to the selling security holders identified below as set forth hereunder.

SELLING HOLDER	NEW AGGREGATE PRINCIPAL AMOUNT OF DEBENTURES OWNED PRIOR TO THE OFFERING	NEW AGGREGATE PRINCIPAL AMOUNT OF DEBENTURES BEING OFFERED	NEW AGGREGATE PRINCIPAL AMOUNT OF DEBENTURES BENEFICIALLY OWNED AFTER THE OFFERING
-----	-----	-----	-----
HSBC Tree Zola Managed Trust.....	2,100,000	2,100,000	0
Lyxor Master Fund.....	1,400,000	1,400,000	0
Otter Creek International.....	1,500,000	1,500,000	0

Prospectus Supplement dated December 21, 2001

End of Filing

Powered By **EDGAR**
Online

© 2005 | EDGAR Online, Inc.