

**IAMGOLD CORP**  
Filed by  
**GOLDEN STAR RESOURCES LTD.**

**FORM 425**

(Filing of certain prospectuses and communications in connection with business combination transactions)

Filed 07/01/04

Telephone	4163604710
CIK	0001203464
Symbol	IAG
SIC Code	1040 - Gold And Silver Ores
Industry	Gold & Silver
Sector	Basic Materials
Fiscal Year	12/31



Filed by Golden Star Resources pursuant to Rule 425  
under the Securities Act of 1933

Registration statement file number: 333-116350

Subject Company: IAMGOLD  
IAMGOLD Commission File Number 1-31528

# IAMGold Shareholders

## Golden Star Has INCREASED Its Offer:

- ▶ **1.25 Golden Star Shares Per IAMGold Share**  
or
- ▶ **1.15 Golden Star Shares Plus C\$0.50 Cash Per IAMGold Share**  
and
- ▶ **In either case, C\$0.20 per IAMGold Share, payable in the event a break fee is not paid or payable by IAMGold in connection with the Wheaton River Arrangement**

## THE INCREASED GOLDEN STAR OFFER IS SUPERIOR TO THE WHEATON RIVER ARRANGEMENT

For IAMGold shareholders, the  
increased Golden Star offer delivers:

- ✔ **A compelling PREMIUM of 23%<sup>1</sup>**
- ✔ **Demonstrable VALUE ACCRETION**
- ✔ **A focus on GOLD and GROWTH**
- ✔ **Proven MANAGEMENT team and Board**
- ✔ **Tangible SYNERGIES**
- ✔ **SELF-FINANCING growth projects**

1. Before the C\$0.20 per IAMGold Share that would be payable if IAMGold is not required to pay a break fee. Based on the closing price on the TSX on May 27, 2004, the last trading day prior to the announcement of Golden Star's initial offer.

## GOLDEN STAR URGES YOU TO:

### VOTE AGAINST the IAMGold/Wheaton River Arrangement

Complete, sign and return the GREEN proxy card AGAINST the arrangement today.

### DEPOSIT your IAMGold shares to the Golden Star offer

The Golden Star offer is scheduled to expire at 9:00 pm, Toronto time, on July 16, 2004. It is conditional on, among other things, IAMGold shareholders not approving the resolution authorizing the issuance of additional shares to Wheaton River shareholders, the IAMGold/Wheaton River arrangement not proceeding, and the acceptance of a minimum of 66 2/3% of the outstanding shares of IAMGold.

#### GOLDEN STAR



#### RESOURCES LTD.

If you have any questions or require any assistance in executing or delivering your proxy, please call our Information Agent:  
PNSRÉE (USA) INCORPORATED  
 toll-free at 1-877-835-8772 (English speaking) toll-free at 1-877-835-8777 (French speaking)  
Call Collect at 1-212-750-5833 (Banks and Ireland)

For more information, please see the all-in-one bid circular and the detailed proxy circular of Golden Star at [www.goldstar.com](http://www.goldstar.com). The statements made herein are both forward-looking and based on current information. The forward-looking statements include risks and uncertainties and constitute management's current estimates. These estimates may change as more information is received. Actual results may vary from these estimates.

Notice to United States Investors: This advertisement does not constitute an offer to buy or sell, or the solicitation of an offer to buy or sell, any of the securities of Golden Star or IAMGold. Golden Star plans to amend its Registration Statement on SEC Form S-4 and its Schedule 14D-1 previously filed with the US Securities and Exchange Commission, and to file the related prospectus concerning the offer to IAMGold shareholders. WE URGE INVESTORS AND SECURITY HOLDERS TO READ THE INFORMATION CONTAINED IN THE PROSPECTUS AND ANY OTHER RELEVANT DOCUMENTS FILED OR TO BE FILED WITH THE SEC, AS AMENDED HEREIN TO GET THIS CONTAINING IMPORTANT INFORMATION. Investors and shareholders may obtain the documents free of charge at the SEC's website, [www.sec.gov](http://www.sec.gov). In addition, documents filed with the SEC by Golden Star are available free of charge from Golden Star Investor Relations, 10901 West Valley Drive, Suite 300, Littleton, Colorado 80120-0312, USA, telephone no. (303) 820-9500, toll free no. (800) 251-0436.