

GOLDEN STAR RESOURCES LTD.

FORM 8-K (Current report filing)

Filed 08/12/99 for the Period Ending 08/10/99

Telephone	416 583 3800
CIK	0000903571
Symbol	GSS
SIC Code	1040 - Gold And Silver Ores
Industry	Gold & Silver
Sector	Basic Materials
Fiscal Year	12/31

GOLDEN STAR RESOURCES LTD

FORM 8-K (Unscheduled Material Events)

Filed 8/12/1999 For Period Ending 8/10/1999

Address	10901 WEST TOLLER DRIVE SUITE 300 LITTLETON, Colorado 80127
Telephone	303-830-9000
CIK	0000903571
Industry	Gold & Silver
Sector	Basic Materials
Fiscal Year	12/31

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Filed Pursuant to Section 13 OR 15(d) of
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 10, 1999

GOLDEN STAR RESOURCES LTD.

(Exact name of registrant as specified in its charter)

Canada	0-21708	98-0101955
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(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

1660 Lincoln Street, Suite 3000
Denver, Colorado 80264-3001
(Address of principal executive offices)

Registrant's telephone number, including area code: (303) 830-9000

Not Applicable
(Former name or former address, if changed since last report)

Item 5. Other Events

On May 18, 1999, Golden Star Resources Ltd. (the "Company") announced that it is in the process of acquiring (the "Acquisition") a 70% interest in Bogoso Gold Limited ("BGL"). On August 12, 1999, the Company filed with the Securities and Exchange Commission a preliminary prospectus supplement for a proposed financing of the purchase price of its interest in BGL. The preliminary prospectus supplement contains substantial information regarding BGL and pro forma financial information regarding the Company after giving effect to the Acquisition. A copy of the amendment to the preliminary prospectus supplement is incorporated herein by reference as Exhibit 99.

Item 7. Financial Statements and Exhibits.

(a) Financial statements of businesses acquired.

Not Applicable

(b) Pro forma financial information.

Not Applicable

(c) Exhibits.

Exhibit Number
(Referenced to Item 601
of Regulation S-K)

99

Description of Exhibit

Preliminary Prospectus Supplement, dated August 10, 1999, filed pursuant to Rule 424(b) promulgated under the Securities Act of 1933 (incorporated herein by reference to the Registration Statement on Form S-3 of the Company (File No. 333-33237)).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GOLDEN STAR RESOURCES LTD.

By: /s/ James E. Askew

Name: James E. Askew

Title: President and Chief Executive Officer

Dated: August 12, 1999

EXHIBIT INDEX

Exhibit Number
(Referenced to Item 601
of Regulation S-K)

99

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of the Company (File No. 333-33237)).

End of Filing

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