

# GOLDEN STAR RESOURCES LTD.

## FORM 8-K

(Current report filing)

Filed 05/28/04 for the Period Ending 05/27/04

Telephone	416 583 3800
CIK	0000903571
Symbol	GSS
SIC Code	1040 - Gold And Silver Ores
Industry	Gold & Silver
Sector	Basic Materials
Fiscal Year	12/31

## Table of Contents

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 27, 2004**

**GOLDEN STAR RESOURCES LTD.**

(Exact name of registrant as specified in its charter)

**CANADA**  
(State or other jurisdiction of  
incorporation or organization)

**1-12284**  
(Commission  
File Number)

**98-0101955**  
(I.R.S. Employer  
Identification Number)

**10901 West Toller Drive,  
Suite 300  
Littleton, Colorado**  
(Address of principal  
executive offices)

**80127-6312**  
(Zip Code)

Registrant's telephone number, including area code: **(303) 830-9000**

**No Change**  
(Former name or former address, if changed since last report)

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## **TABLE OF CONTENTS**

Item 5. Other Events.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

SIGNATURE

EXHIBIT INDEX

Agreement with Coeur d'Alene Mines Corporation

Press Release

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## Table of Contents

### Item 5. Other Events.

On May 27, 2004, Golden Star Resources, Ltd. (“Golden Star”) issued a press release announcing a proposed business combination with IAMGold Corporation (“IAMGold”). A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

In addition, in a press release issued on May 27, 2004, Coeur d’Alene Mines Corporation (“Coeur d’Alene”) announced that it has proposed a business combination with Wheaton River Minerals Ltd. (“Wheaton River”). Golden Star entered into an agreement dated May 27, 2004 with Coeur d’Alene pursuant to which Golden Star and Coeur d’Alene have agreed that, in the event of the completion of both the Golden Star combination with IAMGold and the Coeur d’Alene combination with Wheaton River, the break fees, if both payable under the agreements between IAMGold and Wheaton River, will be netted such that Coeur d’Alene will pay to Golden Star a fee of US\$26 million on the terms and conditions set out in the agreement. A copy of the agreement between Golden Star and Coeur d’Alene is attached hereto as Exhibit 10.1 and is incorporated herein by reference.

### Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

Exhibit No.	Description
10.1	Agreement dated May 27, 2004 between Golden Star Resources, Ltd. and Coeur d’Alene Mines Corporation
99.1	Press Release of Golden Star Resources, Ltd., dated May 27, 2004, announcing a proposed business combination with IAMGold Corporation.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 27, 2004

**Golden Star Resources Ltd.**

By: /s/ ALLAN J. MARTER

Allan J. Marter

Senior Vice President and Chief Financial  
Officer

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