
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, DC 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): April 9, 2014

Libbey Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State of incorporation)

1-12084
(Commission
File Number)

34-1559357
(IRS Employer
identification No.)

300 Madison Avenue
Toledo, Ohio
(Address of principal executive offices)

43604
(Zip Code)

Registrant's telephone number, including area code: (419) 325-2100

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instructions A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

In a press release issued on April 9, 2014, Libbey Inc. (the “Company” or “Libbey”) announced that its wholly owned subsidiary, Libbey Glass Inc. (“Libbey Glass”) had entered into a new \$440 million senior secured term loan B facility (the “Term Loan B Credit Facility”) and that Libbey Glass used the net proceeds from the Term Loan Credit B Facility, cash on hand and borrowings under its existing revolving credit facility to purchase \$360 million of Libbey Glass’s 6.875% Senior Secured Notes due 2020 (the “Notes”) pursuant to its previously announced tender offer and consent solicitation (the “Tender Offer”); to effect the redemption of the remaining \$45 million of Notes outstanding at a redemption price of 103%, plus any applicable accrued and unpaid interest (the “Notes Redemption”); and to pay related fees and expenses.

A copy of this press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated by reference into this Item 7.01.

In a press release issued on April 9, 2014, the Company announced that Libbey Glass had accepted for purchase \$360 million in aggregate principal amount of Notes, representing approximately 90% of the Notes validly tendered and not validly withdrawn on or prior to 5:00 p.m., New York City time, on Tuesday, April 8, 2014 pursuant to its previously announced tender offer for the Notes. A copy of this press release is furnished as Exhibit 99.2 to this Current Report on Form 8-K and is incorporated by reference into this Item 7.01.

The information contained in this Item 7.01 shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that Section, unless the Company specifically incorporates it by reference in a document filed under the Securities Act of 1933 or the Securities Exchange Act of 1934. By filing this Current Report on Form 8-K and furnishing this information, Libbey makes no admission as to the materiality of any information in this report that is required to be disclosed solely by reason of Regulation FD.

Item 9.01 Financial Statements and Exhibits.

Exhibit

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|------|--|
| 99.1 | Press Release, dated April 9, 2014, announcing the Term Loan B Credit Facility. |
| 99.2 | Press Release, dated April 9, 2014, announcing the settlement of the Tender Offer. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 9, 2014

LIBBEY INC.
Registrant

By: /s/ Susan A. Kovach
Name: Susan A. Kovach
Title: Vice President, General Counsel and Secretary

Exhibit Index

Exhibit Number	Description
Exhibit 99.1	Press Release, dated April 9, 2014, announcing the Term Loan B Credit Facility.
Exhibit 99.2	Press Release, dated April 9, 2014, announcing the settlement of the Tender Offer.



LIBBEY INC.
 300 MADISON AVE
 P.O. BOX 10060
 TOLEDO, OH 43699

N E W S R E L E A S E

INVESTOR CONTACT:

Kenneth Boerger
 Vice President and Treasurer
 (419) 325-2279
 ken.boerger@libbey.com

FOR IMMEDIATE RELEASE
WEDNESDAY, APRIL 9, 2014

**LIBBEY ANNOUNCES NEW \$440 MILLION SENIOR SECURED
 CREDIT FACILITY**

TOLEDO, OHIO, APRIL 9, 2014—Libbey Inc. (NYSE MKT: LBY) (“Libbey” or “Company”) announced today that its wholly owned subsidiary Libbey Glass Inc. (“Libbey Glass”) has entered into a \$440 million senior secured term loan B facility (the “Term Loan B Facility”) with a maturity date of April 9, 2021. The Term Loan B Facility will bear interest at a rate of LIBOR plus 3.00 percent, subject to a LIBOR “floor” of 0.75 percent, and was issued with original issue discount of 0.25 percent.

Libbey Glass used the net proceeds from the Term Loan B Facility, cash on hand and borrowings on its existing revolving credit facility to purchase \$360 million in aggregate principal amount of Libbey Glass’ 6.875% Senior Secured Notes due 2020 (the “Existing Notes”) pursuant to its previously announced tender offer (the “Tender Offer”); to redeem the remaining \$45.0 million in aggregate principal amount outstanding of the Existing Notes at a redemption price of 103%, plus any applicable accrued and unpaid interest; and to pay related fees and expenses.

Based on current LIBOR rates, Libbey Glass expects the Term Loan B Facility to initially generate savings in excess of \$10 million in annual interest expense.

The Company also announced today the execution of an amendment to its existing revolving credit facility. The amendment extends the term of the revolving credit facility to April 9, 2019, reduces the commitment fee rate to 0.25 percent and modifies certain payment restrictions and permitted indebtedness terms.

This press release does not constitute an offer to sell or purchase, or a solicitation of an offer to sell or purchase, or the solicitation of tenders or consents with respect to,

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any security. No offer, solicitation, purchase or sale was made in any jurisdiction in which such an offer, solicitation, or sale would be unlawful. The tender offer was made solely pursuant to the Statement and related documents.

About Libbey Inc.

Based in Toledo, Ohio, since 1888, we believe Libbey Inc. is the largest manufacturer of glass tableware in the western hemisphere and one of the largest glass tableware manufacturers in the world. It supplies products to foodservice, retail, industrial and business-to-business customers in over 100 countries, and it is the leading manufacturer of tabletop products for the U.S. foodservice industry.

Libbey operates glass tableware manufacturing plants in the United States in Louisiana and Ohio as well as in Mexico, China, Portugal and the Netherlands. Its Crisa subsidiary, located in Monterrey, Mexico, is a leading producer of glass tableware in Mexico and Latin America. Its subsidiary located in Leerdam, Netherlands, is among the world leaders in producing and selling glass stemware to retail, foodservice and industrial clients. Its Crisal subsidiary, located in Portugal, provides an expanded presence in Europe. Its Syracuse China subsidiary designs and distributes an extensive line of high-quality ceramic dinnerware, principally for foodservice establishments in the United States. Its World Tableware subsidiary imports and sells a full-line of metal flatware and hollowware and an assortment of ceramic dinnerware and other tabletop items principally for foodservice establishments in the United States. In 2013, Libbey Inc.'s net sales totaled \$818.8 million.

This press release includes forward-looking statements as defined in Section 27A of the Securities Act and Section 21E of the Securities Exchange Act of 1934, as amended. Such statements reflect only the Company's best assessment at this time and are indicated by words or phrases such as "goal," "expects," "believes," "will," "estimates," "anticipates," or similar phrases. Investors are cautioned that forward-looking statements involve risks and uncertainty and that actual results may differ materially from these statements, and that investors should not place undue reliance on such statements. These forward-looking statements may be affected by the risks and uncertainties in the Company's business or the economy generally. This information is qualified in its entirety by cautionary statements and risk factor disclosures contained in the Company's Securities and Exchange Commission filings, including the Company's report on Form 10-K filed with the Commission on March 12, 2014. Important factors potentially affecting performance include but are not limited to risks related to our ability to borrow under our ABL credit agreement; increased competition from foreign suppliers endeavoring to sell glass tableware in the United States and Mexico; the impact of lower duties for imported products; global economic conditions and the related impact on consumer spending levels; major slowdowns in the retail, travel or entertainment industries in the United States, Canada, Mexico, Western Europe and Asia, caused by terrorist attacks or otherwise; significant increases in per-unit costs for natural gas, electricity, freight, corrugated packaging, and other purchased materials; high levels of indebtedness; high interest rates that increase the Company's borrowing costs or volatility in the financial markets that could constrain liquidity and credit availability; protracted work stoppages related to collective bargaining agreements; increases in expense

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associated with higher medical costs, increased pension expense associated with lower returns on pension investments and increased pension obligations; devaluations and other major currency fluctuations relative to the U.S. dollar and the Euro that could reduce the cost competitiveness of the Company's products compared to foreign competition; the effect of high inflation in Mexico and exchange rate changes to the value of the Mexican peso and the earnings and cash flow of Libbey Mexico, expressed under U.S. GAAP; the inability to achieve savings and profit improvements at targeted levels in the Company's operations or within the intended time periods; and whether the Company completes any significant acquisition and whether such acquisitions can operate profitably. Any forward-looking statements speak only as of the date of this press release, and the Company assumes no obligation to update or revise any forward-looking statement to reflect events or circumstances arising after the date of this press release.

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INVESTOR CONTACT:

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 Vice President and Treasurer
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 ken.boerger@libbey.com

FOR IMMEDIATE RELEASE
WEDNESDAY, APRIL 9, 2014

**LIBBEY COMPLETES SETTLEMENT OF
 ITS TENDER OFFER AND CONSENT SOLICITATION FOR ITS
 6.875% SENIOR SECURED NOTES DUE 2020
 (CUSIP No. 52989LAH2)**

TOLEDO, OHIO, APRIL 9, 2014—Libbey Inc. (NYSE MKT: LBY) (“Libbey” or “Company”) announced today that its wholly owned subsidiary Libbey Glass Inc. (“Libbey Glass”) has accepted for purchase \$360.0 million in aggregate principal amount of Libbey Glass’ 6.875% Senior Secured Notes due 2020 (the “Notes”), representing approximately 90% of the Notes validly tendered and not validly withdrawn on or prior to 5:00 p.m., New York City time, on Tuesday, April 8, 2014 (the “Expiration Date”) pursuant to its previously announced tender offer and consent solicitation. Payment for the Notes accepted for purchase occurred on Wednesday, April 9, 2014, and the Notes purchased were subsequently cancelled. The aggregate consideration paid by Libbey Glass for the Notes accepted for purchase, including early tender premiums and accrued and unpaid interest, was \$405.9 million which was funded with part of the net proceeds from the \$440 million senior secured Term Loan B debt financing.

As a result of Libbey Glass’ acceptance for purchase of \$360.0 million in aggregate principal amount of the Notes outstanding, certain amendments to the indenture governing the Notes (the “Indenture”) set forth in a supplemental indenture that became effective on March 25, 2014, have become operative. Accordingly, substantially all of the restrictive covenants in the Indenture have been eliminated, certain events of default and other provisions of the Indenture have been modified and all of the collateral securing the obligations under the Notes have been released.

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Libbey Glass has engaged Citigroup Global Markets Inc. to act as Dealer Manager and Solicitation Agent for the Offer and Global Bondholder Services Corporation to act as Information and Tender Agent for the Offer. Questions regarding the terms of the Tender Offer and Consent Solicitation may be directed to Citigroup Global Markets Inc. at (800) 558-3745 and (212) 723-6106 (collect). Questions regarding procedures for tendering Notes or requests for documentation may be directed to Global Bondholder Services Corporation at (866) 470-4300 (toll free) or (212) 430-3774 (banks and brokers).

This press release does not constitute an offer to sell or purchase, or a solicitation of an offer to sell or purchase, or the solicitation of tenders or consents with respect to, any security. No offer, solicitation, purchase or sale will be made in any jurisdiction in which such an offer, solicitation, or sale would be unlawful. The tender offer is being made solely pursuant to the Statement and related documents.

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but are not limited to volatility or disruption in the capital markets and the commercial lending market relating to the Company or generally; risks related to our ability to borrow under our ABL credit agreement; increased competition from foreign suppliers endeavoring to sell glass tableware in the United States and Mexico; the impact of lower duties for imported products; global economic conditions and the related impact on consumer spending levels; major slowdowns in the retail, travel or entertainment industries in the United States, Canada, Mexico, Western Europe and Asia, caused by terrorist attacks or otherwise; significant increases in per-unit costs for natural gas, electricity, freight, corrugated packaging, and other purchased materials; high levels of indebtedness; high interest rates that increase the Company's borrowing costs or volatility in the financial markets that could constrain liquidity and credit availability; protracted work stoppages related to collective bargaining agreements; increases in expense associated with higher medical costs, increased pension expense associated with lower returns on pension investments and increased pension obligations; devaluations and other major currency fluctuations relative to the U.S. dollar and the Euro that could reduce the cost competitiveness of the Company's products compared to foreign competition; the effect of high inflation in Mexico and exchange rate changes to the value of the Mexican peso and the earnings and cash flow of Libbey Mexico, expressed under U.S. GAAP; the inability to achieve savings and profit improvements at targeted levels in the Company's operations or within the intended time periods; and whether the Company completes any significant acquisition and whether such acquisitions can operate profitably. Any forward-looking statements speak only as of the date of this press release, and the Company assumes no obligation to update or revise any forward-looking statement to reflect events or circumstances arising after the date of this press release.

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