

# UGI CORP /PA/

## FORM 8-K (Current report filing)

Filed 10/28/09 for the Period Ending 10/28/09

Address	460 N GULPH RD P O BOX 858 KING OF PRUSSIA, PA 19406
Telephone	6103371000
CIK	0000884614
Symbol	UGI
SIC Code	4932 - Gas and Other Services Combined
Industry	Natural Gas Utilities
Sector	Utilities
Fiscal Year	09/30

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

October 28, 2009

UGI Corporation

(Exact name of registrant as specified in its charter)

Pennsylvania

1-11071

23-2668356

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

460 No. Gulph Road, King of Prussia,  
Pennsylvania

19406

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

610 337-1000

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.02 Results of Operations and Financial Condition.**

On October 28, 2009, UGI Corporation (the "Company") issued a press release announcing earnings guidance for the Company for the fiscal year ended September 30, 2009. A copy of the press release is furnished as Exhibit 99 to this report and is incorporated herein by reference.

**Item 7.01 Regulation FD Disclosure.**

In its October 28, 2009 press release, the Company also announced earnings guidance for the fiscal year ending September 30, 2010. A copy of the press release is furnished as Exhibit 99 to this report and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits. The following exhibit is being furnished herewith:

99 Press Release of UGI Corporation dated October 28, 2009.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

*October 27, 2009*

UGI Corporation

By: *Robert W. Krick*

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*Name: Robert W. Krick*

*Title: Vice President and Treasurer*

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Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99	Press Release of UGI Corporation dated October 28, 2009.

Contact: 610-337-1000  
Robert W. Krick, ext. 3645  
Brenda A. Blake, ext. 3202

For Immediate Release:  
October 28, 2009

## UGI Issues Earnings Guidance and Schedules Fourth Quarter Conference Call

VALLEY FORGE, Pa., October 28 — UGI Corporation (NYSE: UGI) today announced earnings guidance for fiscal years 2009 and 2010. UGI expects to report earnings for its fiscal year ended September 30, 2009 of approximately \$2.35 per diluted share, or approximately 18% over fiscal year 2008.

Lon R. Greenberg, chairman and chief executive officer of UGI, said, “As previously reported, earnings in fiscal 2009 significantly benefited from higher unit margins in our propane businesses resulting from a rapid decline in wholesale propane costs. This benefit was offset somewhat by the effects on our businesses of recessionary market conditions, which adversely affected volumes in all of our business units, and reduced unit margins in our electricity generation and distribution businesses.”

“Given that unit margins in our propane businesses have returned to more normal levels, and assuming winter weather is near historical averages, we expect to report earnings in the range of \$2.20 to \$2.30 per diluted share for fiscal 2010. Furthermore, we are not anticipating a significant upturn in economic conditions during a substantial portion of our 2010 fiscal year,” continued Greenberg. “Although we expect to encounter sluggish economic conditions in fiscal 2010, we are pleased to anticipate growing our earnings per share consistent with our announced long-term average annual earnings growth goal of 6% to 10% over the fiscal 2008 to 2010 periods.”

UGI Corporation (NYSE: UGI) will hold a live Internet Audio Webcast of its conference call to discuss fourth quarter earnings and fiscal 2010 activities at **4:00 PM ET on Wednesday, November 11, 2009**. Interested parties may listen to the audio webcast both live and in replay on the Internet at <http://investor.shareholder.com/ugi/events.cfm> or at the company website <http://www.ugicorp.com> and click on Investor Relations. A telephonic replay will be available from 7:00 PM ET on November 11 through midnight Friday, November 13. The replay may be accessed at 1-888-203-1112, passcode 2851841 and International access 1-719-457-0820, passcode 2851841.

UGI is a holding company with propane marketing, utility and energy marketing subsidiaries. Through subsidiaries, UGI owns 44% of AmeriGas Partners, L.P., the nation’s largest retail propane marketer, and owns Antargaz, one of the largest LPG distributors in France.

Comprehensive information about UGI Corporation is available on the Internet at <http://www.ugicorp.com>.

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*This press release contains certain forward-looking statements which management believes to be reasonable as of today’s date only. Actual results may differ significantly because of risks and uncertainties that are difficult to predict and many of which are beyond management’s control. Among them are adverse weather conditions, cost volatility and availability of all energy products, including propane, natural gas, electricity and fuel oil, increased customer conservation measures, the impact of pending and future legal proceedings, and domestic and international political, regulatory and economic conditions including currency exchange rate fluctuations, particularly the euro. You should read UGI’s Annual Report on Form 10-K for a more extensive list of factors that could affect results. UGI undertakes no obligation to release revisions to its forward-looking statements to reflect events or circumstances occurring after today.*

C-10 ### 10/28/09