

CARLISLE COMPANIES INC

FORM 8-K (Current report filing)

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Address	11605 NORTH COMMUNITY HOUSE ROAD SUITE 600 CHARLOTTE, NC 28277
Telephone	704-501-1100
CIK	0000790051
Symbol	CSL
SIC Code	3060 - Fabricated Rubber Products, Not Elsewhere
Industry	Chemicals - Plastics & Rubber
Sector	Basic Materials
Fiscal Year	12/31

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
WASHINGTON, DC 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities and Exchange Act of 1934**

Date of Report (Date of earliest event reported) **July 18, 2011**

CARLISLE COMPANIES INCORPORATED

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-9278
(Commission
File Number)

31-1168055
(IRS employer
Identification No.)

13925 Ballantyne Corporate Place, Suite 400, Charlotte, NC 28277
(Address of principal executive offices)

704-501-1100
(Registrant's telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFS 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

INFORMATION TO BE INCLUDED IN THE REPORT

Item 8.01 Other Events.

On July 18, 2011, Carlisle Companies Incorporated, through its Carlisle Construction Materials segment, entered into a definitive agreement to acquire all of the outstanding share capital of Tarvos Investments GmbH and its subsidiary companies (collectively, "PDT") for a purchase price of approximately €80 million (which includes the assumption of approximately €16 million of net debt and debt like items). The definitive agreement provides for certain contingent payments based on PDT's future earnings. PDT is a leading manufacturer of EPDM-based (rubber) waterproofing membranes and industrial components serving key European markets.

The acquisition, which is structured as a share purchase, is subject to regulatory approval in Germany and is expected to close on or about August 15, 2011.

A copy of the press release announcing the acquisition is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

See Exhibit Index attached hereto.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: July 21, 2011

CARLISLE COMPANIES INCORPORATED

By: /s/ Steven J. Ford
Steven J. Ford, Vice President
and Chief Financial Officer

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press release reporting the execution of a definitive agreement to acquire PDT.

**PRESS RELEASE**

CSL011009

07/19/11

Carlisle to Acquire PDT, a Leading Manufacturer of Single-Ply Roofing Systems in Germany

CHARLOTTE, NORTH CAROLINA, July 19, 2011 - Carlisle Companies Incorporated (NYSE:CSL) announced today that it has entered into a definitive agreement to acquire PDT Phoenix GmbH ("PDT") for a purchase price of approximately €80 million (\$113 million at current exchange rates). The purchase agreement calls for contingent payments based upon PDT's future earnings. PDT is a leading manufacturer of EPDM-based (rubber) roofing membranes and industrial components serving key European markets. With annual sales of approximately €80 million, PDT has 273 employees and operates facilities in Hamburg and Waltershausen, Germany. The business will operate within Carlisle's Construction Materials ("CCM") segment.

PDT's products serve the growing niche-oriented market for single-ply roofing and waterproofing membrane solutions within Europe. PDT is also a leading manufacturer of elastomer profiles for use in applications for tunnels, rail, windows and facades. The acquisition of PDT provides CCM with an important manufacturing and sales distribution foothold in Europe for its wide range of products and energy efficient roofing solutions.

The transaction is subject to customary closing conditions, including obtaining regulatory approval in Germany, and is expected to close by August 15, 2011.

David A. Roberts, Carlisle's Chairman, President and CEO, said "The acquisition of PDT gives our CCM business an excellent platform to serve the single-ply roofing material market in Europe, which has solid long-term growth potential. The acquisition of this high-quality and consistently profitable manufacturer puts CCM further down the path of growing its global sales to 30% of total revenue."

Forward-Looking Statements

This press release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These statements are based on management's current expectations and are subject to uncertainty and changes in circumstances. Actual results may differ materially from these expectations due to changes in global economic, business, competitive, market and regulatory factors. More detailed information about these factors is contained in the Company's filings with the Securities and Exchange Commission. The Company undertakes no duty to update forward-looking statements.

About Carlisle Companies

Carlisle Companies Inc. is a global diversified company that designs, manufactures and markets a wide range of products that serve a broad range of niche markets including commercial roofing, energy, agriculture, lawn and garden, mining and construction equipment, aerospace and electronics, dining and food delivery, and healthcare. Through our group of decentralized operating companies led by entrepreneurial management teams we bring innovative product solutions to solve the challenges our customers face. Our 11,000 employees worldwide, who generated \$2.5 billion in net sales in 2010, are focused on continuously improving the value of the Carlisle brand by developing the best products, insuring the highest quality and providing unequalled customer service in the many industries we serve. Learn more about Carlisle at www.carlisle.com.

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