

CLIFFS NATURAL RESOURCES INC.

FORM 8-K (Current report filing)

Filed 03/17/11 for the Period Ending 03/16/11

Address	200 PUBLIC SQUARE STE. 3300 CLEVELAND, OH 44114-2315
Telephone	216-694-5700
CIK	0000764065
Symbol	CLF
SIC Code	1000 - Metal Mining
Industry	Metal Mining
Sector	Basic Materials
Fiscal Year	12/31

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): March 16, 2011

Cliffs Natural Resources Inc.

(Exact Name of Registrant as Specified in Charter)

Ohio
(State or Other Jurisdiction
of Incorporation)

1-8944
(Commission
File Number)

34-1464672
(IRS Employer
Identification No.)

**200 Public Square, Suite 3300,
Cleveland, Ohio**
(Address of Principal Executive Offices)

44114-2315
(Zip Code)

Registrant's telephone number, including area code: (216) 694-5700

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

Cliffs Natural Resources Inc. is filing herewith the following exhibit to its Registration Statement on Form S-3 (File No. 333-165376):

Consent of KPMG LLP.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
23.1	Consent of KPMG LLP.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CLIFFS NATURAL RESOURCES INC.

By: /s/ Gina K. Gunning
Name: Gina K. Gunning
Title: General Counsel, Corporate Affairs and Secretary

Date: March 17, 2011

Exhibit Index

Exhibit Number	Description
23.1	Consent of KPMG LLP.



KPMG LLP
Chartered Accountants
600 de Maisonneuve Blvd. West
Suite 1500
Tour KPMG
Montréal (Québec) H3A 0A3

Telephone (514) 840-2100
Fax (514) 840-2187
Internet www.kpmg.ca

AUDITORS' CONSENT

The Board of Directors
Consolidated Thompson Iron Mines Limited

We consent to the use of our report dated March 9, 2011 to the Board of Directors of Consolidated Thompson Iron Mines Limited with respect to the consolidated balance sheets of the Consolidated Thompson Iron Mines Limited as at December 31, 2010 and 2009 and the related consolidated statements of operations and comprehensive income, cash flows and shareholders' equity for each of the years in the three-year period ended December 31, 2010, included in the U.S. prospectus supplement of Cliffs Natural Resources Inc. dated March 16, 2011 relating to the sale and issue of senior notes due 2021 and 2040, and to the reference to our firm under the heading "Experts" in the U.S. prospectus supplement.

/s/ KPMG LLP

Chartered Accountants

Montréal, Canada
March 16, 2011

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